

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/19/2025

General Information

Name: Hon James Richard Stearns

CONFIDENTIAL

PID 257846

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,619,436.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead Property	\$ 975,000.00
See attached exhibit	\$ 2,539,436.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mr. Cooper	8950 Cypress Waters Blvd. Coppell, Texas 75019	\$ 33,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee, FL 32399	\$ 194,030.52
Social Security	United States Treasury	\$ 43,249.00
See Attached exhibit B	Morgan Stanley Investments	\$ 45,461.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Richard Stearns

Digitally signed: 05/19/2025

Filed with COE: 05/19/2025

James R. Stearns	Assets		Exhibit "A"
Real Estate Personal Home			975,000.00
Valley National Bank			13,294.
Security Description	Symbol	Quantity	Base Market Value
Money Market Morgan Stanley	BDPS		1,541.00
Stock / Options			838,495.00
AMPHENOL CORP NEW CL A	APH	300	20,835.00
APPLE INC	AAPL	1,240.00	310,520.00
BRISTOL MYERS SQUIBB CO	BMJ	540.00	30,542.00
CINCINNATI FINANCIAL OHIO	CINF	800.00	114,960.00
CHEVRON CORP	CVX	205.00	29,692.00
DOMINION ENERGY INC	D	460.00	24,775.00
DUKE ENERGY CORPORATION	DUK	302.00	32,537.00
ENBRIDGE INC	ENB	313	13,280.00
JOHNSON & JOHNSON	JNJ	340.00	49,170.00
JPMORGAN CHASE & CO	JPM	200.00	47,942.00
MASTERCARD INC CL A	MA	60.00	31,594.00
NESTLE SPON ADR REP REG SHR	NSRGY	450.00	37,181.00
PEPSICO INC NC	PEP	200.00	30,412.00
PROCTER & GAMBLE	PG	355.00	59,515.00
TRANE TECHNOLOGIES PLC	TT	15.00	5,540.00
Exchange Traded/ Closed End Funds			175,755.00
ISHARES S&P MIDCAP 400 INDEX	IJH	625.00	38,943.00
ISHARES SP SMALLCAP 600 INDEX	IJR	300.00	34,566.00
INVESCO QQQ TRUST, SERIES 1	QQQ	200.00	102,246.00
Mutual Funds			334,666.00
FIDELITY ADV DIVIDEND GRW A	FADAX	5,210	111,977.00
FEDERATED HR MS MDT LG CP VL A	FSTRX	673	20,747.00
AMERICAN GR FD OF AMERICA F1	AGTHX	807	60,148.00
MFS GROWTH A	MFEGX	575	105,070.00
AMERICAN NEW PERSPECTIVE F1	ANWPX	591	36,724.00
Corporate Fixed Income			59,364.00
BANK OF AMERICA CORP	638585AP4	10,000	10,189.00
MICRON TECHNOLOGY	595112CB7	10,000	10,259.00

JP MORGAN CHASE &N CO	46625HJM3	10,000	9,965.00
CVS HEALTH CORP	126650CD0	10,000	8,738.00
GOLDMAN SACHS GROUP INC/THE	38141GCU6	10,000	10,644.00
WELLS FARGO & CO	949746RF0	10,000	9,569.00
Unit Investment Trusts			37,512.00
UNIT AAM AMERICAN RENAISSANCE CUL 2022-1		3,051	37,512.00
Total Portfolio:			1,447,333.00
IRA			
Security Description		Quantity	Base Market Value
Bank Deposit Morgan Stanley	BDPS		13,360.00
Stock / Options			92,609.00
AFLAC	AFL	85	8,792.00
AMGEN, INC	AMGN	20	5,212.00
AMPHENOL CORP NEW CL A	APH	240	16,668.00
BOEING CO	BA	10.00	1,770.00
BCE INC	BCE	75.00	1,738.00
BK MONTREAL	BMO	40.00	3,882.00
CITIGROUP INC NEW	C	100	7,039.00
CROWN CASTLE INTL CORP	CCI	35.00	3,176.00
CINCINNATI FINANCIAL OHIO	CINF	50.00	7,185.00
WALT DISNEY CO HLDG CO	DIS	10.00	1,113.00
COCA COLA CO	KO	95.00	5,914.00
MICROSOFT CORP	MSFT	30.00	12,645.00
PEPSICO INC NC	PEP	25.00	3,801.00
PROCTER & GAMBLE	PG	25.00	4,191.00
VISA INC CL A	V	30.00	9,481.00
Exchange Traded/ Closed End Funds			267,382.00
ISHARES SELECT DIVIDEND ETF	DVY	100	13,129.00
FIRST TRUST DORSEY WRIGHT FO	FV	240.00	14,174.00
FIRST TR VALU.LN DIV IDX	FVD	370.00	16,146.00
ISHARES US AEROSPACE & DEF ETF	ITA	123.00	17,878.00
ISHARES S&P 500 VAL ETF	IVE	123.00	23,478.00

ISHARES RUSSELL 1000 VALUE ETF	IWD	75.00	13,884.00
ISHARES RUSSELL 2000 ETF	IWM	34.00	16,351.00
ISHARES RUSSELL 2000 GRWTH ETF	IWO	28.00	8,058.00
ISHARES RUSSELL 3000 ETF	IWV	35.00	11,699.00
ISHARES MORNINGSTAR LRG CP VAL	ILCV	215	17,411.00
VANGUARD MEGA CAP VALUE ETF	MGV	150.00	8,737.00
VANGUARD FINANCIALS ETF	VFH	160.00	18,891.00
VANGUARD VALUE ETF INDEX	VTV	159.00	26,918.00
MATERIALS SEL SECT SPDR FD	XLB	264.00	22,213.00
VANGUARD HEALTH ARE	VHT	22	5,581.00
INDUSTRIAL SEL SEC SPDR FD	XLI	130.00	17,129.00
VANGUARD HIGH DIV YIELD	VYM	123	15,694.00
Mutual Funds			430,489.00
AB LARGE-CAP GRW A	APGAX	510	48,952.00
FIDELITY ADV VALUE STRAT A	FSOAX	374	16,057.00
FEDERATED HRMS MDT LG CP VL A	FSTRX	844	26,000.00
TRANSAMERICA CAPITAL GROWTH A	IALAX	393	14,390.00
MFS VALUE A	MEIAX	600	29,049.00
MFS INTL GROWTH A	MGRAX	334	13,748.00
MFS MIDCAP	MVCAX	2026	62,169.00
PIONEER EQUITY INC A	PEQIX	2168	52,369.00
PIONEER FUNDAMENTAL GROWTH A	PIGFX	1022	35,295.00
FEDERATED HRMS STR VAL DIV	SVAAX	5,199.95	30,924.00
GOLDMAN SACHS	FMJXX	101,935	101,935.00
Corporate Fixed Income			141,326.00
AMERITECH CAPITAL FUNDING CORP	030955AN8	5,000	5,181.00
AT&T CORP	001957AW9	5,000	5,217.00
BANK OF AMERICA CORP	06051GFU8	10,000	9,961.00
BELLSOUTH TELECOMMUNICATIONS LLC	079867AM9	5,000	5,054.00
CAPITAL ONE FINANCIAL CORP	14040HBZ7	10,000	9,980.00
CITIGROUP INC	172967JC6	10,000	9,913.00
DISCOVER FINANCIAL SERVICES	254709AM0	10,000	9,822.00
JPMORGAN CHASE & CO	46625HJZ4	10,000	9,900.00
MORGAN STANLEY	6174467Y9	10,000	9,925.00
SYNCHRONY FINANCIAL	87165BAG8	10,000	9,966.00
CONSTELLATION BRANDS, ICN.	21036PBD9	15,000	13,741.00

WELLS FARGO	94974BGU8	15,000	12,657.00
GOLDMAN SACHS GROUP	38148LAF3	15,000	13,828.00
KROGER CO	501044CN9	15,000	14,461.00
Unit Investment Trusts			68,624.00
UNIT AAM AMERICAN RANAISSANCE CJL 2024-1		1678	18,430.00
UNIT AAM BUILDING AMERICA 2024-1		4478	50,193.00
Total Portfolio:			1,023,783.00
ANNUITY			
Security Description		Quantity	Base Market Value
PACIFIC LIFE VALUE			55,026
WELLINGTON INTL VALUE		566	10,607
CLEARBRIDGE LARGE VALUE		245	10,741
		177	12,901
JPM LARGE CAP			
PUTNAM VALUE		378	9,876
FRANKLIN RISING		346	10,899
Total Portfolio:			55,026.00
Total Assets			3,514,436.00

James R. Stearns – Income – Exhibit “B”

State of Florida	200 East Gaines Street Tallahassee, FL 32399		194,030.52
SSI	Social Security Administration		43,247.00
Apple Inc		AAPL	1,228.00
Bristol Myers Squibb		BMJ	1,296.00
Chevron Corp.		CVX	1,336.00
Cincinnati Financial		CINF	2,544.00
Dominion Energy		D	1,228.00
Duke Energy Corp.		DUK	1,252.00
Enbridge, Inc		ENB	1,101.00
Pepisco			1,048.00
Johnson & Johnson		JNJ	1,671.00
Nestle		NSRGY	1,475.00
Proctor & Gamble		PG	1,405.00
American Growth Fund of America A		GFAFX	4,731.00
Federated HRMS		314209206	2,439.00
Fidelity Adv Dividend GRW A		315805648	7,185.00
American New Perspective		648018109	1,585.00
MFS Growth A		552985103	13,937.54
Total Income:			282,738.52