2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/21/2025

General Information

Name: Bridget Moran

PID 299489

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach	Town Council	Town Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Merrill Lynch	620 S Tryon St Charlotte NC 28255	Interest,dividends,capital gains

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Dunbar Partners LLC	Merril Lynch	620 S Tryon St Charlotte NC 28255	Interest,dividends,capital gains

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
32 Park Road Islamorada FL
442 Palm Road Islamorada FL

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
25% Ownership	Dunbar Partners LLC
49% Ownership	CJ Realty Associates
50% Ownership	TBM Holdings LLC
16.6667% Ownership	Rose Family Holdings LLC

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Bank of America	620 S Tryon St Charlotte NC 28255
Merrill Lynch	620 S Tryon St Charlotte NC 28255

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1	
Name of Business Entity	Dunbar Partners LLC
Address of Business Entity	257 Dunbar Road Palm Beach Florida 33480
Principal Business Activity	Investments
Postion Held with Entity	Limited Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partnership Interest
Business Entity # 2	
Name of Business Entity	CJ Realty Associates
Address of Business Entity	257 Dunbar Road Palm Beach Florida 33480
Principal Business Activity	Real Estate
Postion Held with Entity	Limited Partner

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I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partnership Interest
Business Entity # 3	
Name of Business Entity	TBM Holdings LLC
Address of Business Entity	257 Dunbar Road Palm Beach Florida 33480
Principal Business Activity	Real Estate
Postion Held with Entity	Limited Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partnership Interest
Business Entity # 4	
Name of Business Entity	Rose Family Holdings LLC
Address of Business Entity	40 Main Street Sayville New York 11782
Principal Business Activity	Investments
Postion Held with Entity	Limited Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Entity Closed in 2024

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Steven J Zaffos CPA** prepared the CE Form 1 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Steven J Zaffos CPA

Digitally signed: **05/21/2025**

Filed with COE: 05/21/2025

Signature of Filer

Bridget Moran

Digitally signed: **05/21/2025**

Filed with COE: 05/21/2025