2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/16/2025

General Information

Name: Hon Waddell Arlie Wallace III

CONFIDENTIAL

PID 34927

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (4Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2024 was $ 2,674,670.51.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED}	$ 1,066,357.00
Charles Schwab Money Market Fund	$ 1,688.24
I Shares S & P Small Cap 600 Value Fund	$ 11,947.10
I Shares S & P 500 Growth Fund	$ 9,340.76
Charles Schwab & Co. IRA-- See Attached Listing of Assets	$ 1,638,844.14
Fidelity IRA -- Fidelity Contrafund	$ 112,802.12
Wells Fargo, N.A. Cash Equivalent	$ 112,018.62
Northwestern Life Insurance Co.--Net Cash Values	$ 132,309.21
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Third Federal Savings and Loan	7007 Broadway Avenue, Cleveland, OH 44105	$ 151,591.08
First Federal Bank	9700 Touchton Road, Jacksonville, FL 32246	$ 246,787.72

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 Gaines Street, Tallahassee, FL 32399-0356	$ 188,416.84
Social Security Administration	1200 Rev. Abraham Woods, Jr. Boulevard, Birmingham, AL 35282-0001	$ 56,763.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Waddell Arlie Wallace III

Digitally signed: **06/16/2025**

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Cash and Cash Investments

Type	Symbol	Description	Quantity	Price($)	Beginning Balance($)	Ending Balance($)
Cash					0.00	578.13
Bank Sweep		CHARLES SCHWAB BANK[X,Z]			1,213.69	3,645.21
Money Fund (Non-Sweep)	SWVXX	SCHWAB VALUE ADVANTAGE M[◊]	83,552.3600	1.0000	83,243.44	83,552.36
Total Cash and Cash Investments					**$84,457.13**	**$87,775.70**

Positions - Fixed Income

Symbol/ CUSIP	Description	Coupon	Maturity Date	Quantity/Par	Price($)	Market Value($)
91282CHL8	US TREASU NT Moodys: NR S&P: NR	4.625%	06/30/25	25,000.0000	100.23437	25,058.59
912797LW5	US TREASURY		07/10/25	25,000.0000	97.83962	24,459.91
912828K74	US TREASUR NT	2.0%	08/15/25	50,000.0000	98.60937	49,304.69

Positions - Fixed Income (continued)

Symbol/ CUSIP	Description	Coupon	Maturity Date	Quantity/Par	Price($)	Market Value($)
91282CKS9	US TREASU NT	4.875%	05/31/26	50,000.0000	100.82812	50,414.06
857477AT0	STATE STREET COR Moodys: Aa3 S&P: A	3.55%	08/18/25	50,000.0000	99.27750	49,638.75
931142EM1	WALMART INC. Moodys: Aa2 S&P: AA CALLABLE 05/08/26 AT 100.00000	3.05%	07/08/26	50,000.0000	98.04990	49,024.95
06051GFL8	BANK OF AMERICA Moodys: A3 S&P: BBB+	4.25%	10/22/26	25,000.0000	99.12800	24,782.00
172967JC6	CITIGROUP INC. Moodys: Baa2 S&P: BBB	4.3%	11/20/26	25,000.0000	99.11660	24,779.15
24422ETW9	JOHN DEERE CAPITA Moodys: A1 S&P: A	2.8%	09/08/27	50,000.0000	95.78340	47,891.70
Total Fixed Income				**350,000.0000**		**$345,353.80**

Accrued Income represents the interest that would be received if the fixed income investment was sold prior to the coupon payment.
Yield to Maturity is the annualized rate of return earned if held until maturity date.

Positions - Equities

Symbol	Description	Quantity	Price($)	Market Value($)
ABT	ABBOTT LABS	156.0000	113.11000	17,645.16
AMD	ADVANCED MICRO DEVICE IN	113.0000	120.79000	13,649.27
GOOG	ALPHABET INC	160.0000	190.44000	30,470.40
AMZN	AMAZON.COM INC	157.0000	219.39000	34,444.23
AME	AMETEK INC NEW	154.0000	180.26000	27,760.04
ANET	ARISTA NETWORKS INC	252.0000	110.53000	27,853.56
BAC	BANK OF AMERICA CORP	545.0000	43.95000	23,952.75
SCHW	CHARLES SCHWAB CORP	338.0000	74.01000	25,015.38
CHD	CHURCH & DWIGHT INC	182.0000	104.71000	19,057.22
CLH	CLEAN HBRS INC	190.0000	230.14000	43,726.60

Positions - Equities (continued)

Symbol	Description	Quantity	Price($)	Market Value($)
COST	COSTCO WHSL CORP NEW	35.0000	916.27000	32,069.45
DELL	DELL TECHNOLOGIES INC	173.0000	115.24000	19,936.52
DOCU	DOCUSIGN INC	343.0000	89.94000	30,849.42
ETN	EATON CORP PLC F	89.0000	331.87000	29,536.43
LLY	ELI LILLY AND CO	51.0000	772.00000	39,372.00
XOM	EXXON MOBIL CORP	195.0000	107.57000	20,976.15
FDX	FEDEX CORP	64.0000	281.33000	18,005.12
FCX	FREEPORT-MCMORAN INC	571.0000	38.08000	21,743.68
GRMN	GARMIN LTD F	180.0000	206.26000	37,126.80
GEHC	GE HEALTHCARE TECHNOLOGI	152.0000	78.18000	11,883.36
GDDY	GODADDY INC	122.0000	197.37000	24,079.14
GS	GOLDMAN SACHS GROUP INC	57.0000	572.62000	32,639.34
INTU	INTUIT	44.0000	628.50000	27,654.00
ISRG	INTUITIVE SURGICAL INC	83.0000	521.96000	43,322.68
JPM	JPMORGAN CHASE & CO	114.0000	239.71000	27,326.94
LOW	LOWES COS INC	97.0000	246.80000	23,939.60
MRVL	MARVELL TECHNOLOGY INC	404.0000	110.45000	44,621.80
MKC	MCCORMICK & CO INC	208.0000	76.24000	15,857.92
META	META PLATFORMS INC	85.0000	585.51000	49,768.35
MSFT	MICROSOFT CORP	66.0000	421.50000	27,819.00
MSCI	MSCI INC	41.0000	600.01000	24,600.41
NFLX	NETFLIX INC	57.0000	891.32000	50,805.24
NVDA	NVIDIA CORP	198.0000	134.29000	26,589.42
ON	ON SEMICONDUCTOR CORP	277.0000	63.05000	17,464.85
OKE	ONEOK INC NEW	303.0000	100.40000	30,421.20

Positions - Equities (continued)

Symbol	Description	Quantity	Price($)	Market Value($)
PANW	PALO ALTO NETWORKS INC	86.0000	181.96000	15,648.56
PEP	PEPSICO INC	102.0000	152.06000	15,510.12
PWR	QUANTA SVCS INC	84.0000	316.05000	26,548.20
STE	STERIS PLC F	82.0000	205.56000	16,855.92
TGT	TARGET CORP	121.0000	135.18000	16,356.78
TDY	TELEDYNE TECHNOLOGIES IN	45.0000	464.13000	20,885.85
TYL	TYLER TECHNOLOGIES INC	52.0000	576.64000	29,985.28
ULTA	ULTA BEAUTY INC	45.0000	434.93000	19,571.85
VRTX	VERTEX PHARMACEUTICALS I	50.0000	402.70000	20,135.00
ZBRA	ZEBRA TECHNOLOGIES CORP	37.0000	386.22000	14,290.14
MMM	3M CO	139.0000	129.09000	17,943.51
Total Equities				**$1,205,714.64**

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.