

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2025

### General Information

Name: Hon Patricia Speas Grinsted

**CONFIDENTIAL**

**PID 65866**

### AGENCY INFORMATION

| Organization           | Suborganization                | Title                  |
|------------------------|--------------------------------|------------------------|
| Judicial Circuit (1St) | Elected Constitutional Officer | Retired/Senior Judge   |
| Judicial Senior Judges | Consent to be Assigned         | Senior / Retired Judge |

### Net Worth

My Net Worth as of April 30, 2025 was \$ 2,433,787.17.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 224,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                    | Value of Asset  |
|-----------------------------------------|-----------------|
| Residence - {REDACTED}                  | \$ 1,000,000.00 |
| Northwestern Mutual Life Ins. Pol. -CSV | \$ 258,120.47   |
| Bank of America Accounts                | \$ 8,622.27     |

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2025

| Description of Asset                                          | Value of Asset |
|---------------------------------------------------------------|----------------|
| Eglin Federal Credit Union Accounts                           | \$ 3,032.18    |
| 2026.738 shares TOUCHSTONE DIV. EQ. FUND CL A                 | \$ 35,326.04   |
| 776.660 shares AMERICAN WASHINGTON MUTUAL INVESTORS FUND      | \$ 47,283.06   |
| 682.078 shares WORLDWIDE HEALTH SCIENCES FUND A               | \$ 8,969.33    |
| 557.205 shares COHEN & STEERS REAL ESTATE SECURITIES FUND     | \$ 9,806.81    |
| 443.8971 shares FIDELITY MERRIMACK STR TR TOTAL BD ETF        | \$ 20,237.27   |
| 137.094 shares FMI INTL FD INSTL CLASS                        | \$ 4,943.61    |
| 472.968 shares GOLDMAN SACHS INTL SMALL CAP INSIGHTS          | \$ 6,555.34    |
| 914.176 shares COLUMN MID-CAP SELECT FUND                     | \$ 9,699.41    |
| 99 shares ISHARES TR MSCI INTL. QUALITY FACTOR ETF            | \$ 4,082.76    |
| 174.7879 shares ISHARES TR 20+ YR TREAS BD ETF                | \$ 15,638.27   |
| 68.4614 shares ISHARES TR CORE S&P500 SC P ETF                | \$ 38,198.72   |
| 215.1603 shares ISHARES TR CORE S&P500 MC PETF                | \$ 12,244.77   |
| 63.2422 shares ISHARES TR MSCI USA VALUE                      | \$ 6,486.12    |
| 95.377 shares AMERICAN NEW WORLD FUND - F2                    | \$ 7,593.92    |
| 8450.87 shares NM FDIC INSURED PROGRAM                        | \$ 8,450.87    |
| 181.702 shares OAKMARK SELECT FUND ADV. CL                    | \$ 13,809.35   |
| 477.949 shares COLUMN SMALL-CAP SELECT FUND                   | \$ 4,875.08    |
| 1125.952 shares PIMCO COMMODITIESPLUS STRATEGY 1-2            | \$ 6,913.35    |
| 1940.849 shares PIMCO INCOME FUND CL 12                       | \$ 20,708.86   |
| 1114.1263 shares SCHWAB STRATEGIC TR INTL EQTY ETF            | \$ 22,895.30   |
| 791.1157shares VANGUARD BD INDEX FDS TOTAL BND MRKT           | \$ 58,147.00   |
| 164,6762 shares VANGUARD INTL EQUITY INDEX F FTSE EMR MKT ETF | \$ 7,451.60    |
| 2016 Forest River Forester Class C RV                         | \$ 45,000.00   |
| 2016 G-3 Boat w/2007 Yamaha 115 HP Motor                      | \$ 15,000.00   |

# 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2025

| Description of Asset                                                | Value of Asset |
|---------------------------------------------------------------------|----------------|
| Northwestern Mutual Deferred Inc. Annuity Death Benefit             | \$ 71,690.37   |
| Regions Bank Accounts                                               | \$ 7,399.56    |
| 1539.839 shares AMERICAN BOND FUND OF AMERICA CLASS F2              | \$ 17,461.77   |
| 82 shares DIMENSIONAL ETF TR INTL VALE ETF                          | \$ 3,293.94    |
| 57.9297 shares INVESCO EXCHANGE-TRADED FD TR S&P 500 EQ. WT. ETF    | \$ 9,798.23    |
| 90.4938 shares ISHARES TR CORE S&P SMALL-CAP ETF                    | \$ 9,061.14    |
| 293.323 shares AQR DIVERSIFYING STRATEGIES FUND CLASS 1             | \$ 3,801.47    |
| 215.35 shares BLACKROCK STRATEGIC INC OPPORT. PORTFOLIO INSTIT. CL  | \$ 2,054.44    |
| 345.599 shares BLACKROCK SYSTEMATIC MULTI-STRATEGY FUND INSTIT. CLS | \$ 3,597.69    |
| 428.907 shares AMERICAN BOND FUND OF AMERICA CL F2                  | \$ 4,863.81    |
| 450.045 shares DWS ENHANCED COMM. STRAT. FUND INSTIT. CL            | \$ 2,583.26    |
| 972.658 shares DODGE & COX INC. FUND CL 1                           | \$ 12,294.40   |
| 99.477 shares AM. EUROPACIFIC GROWTH FUND CL F2                     | \$ 5,622.44    |
| 93.231 shares FIDELITY ADV. FOCUS EMERG. MKTS. FUND CL 1            | \$ 3,000.17    |
| 139.611 shares FIDELITY ADV. NEW INSIGHTS FUND CL 1                 | \$ 5,749.18    |
| 391.48 shares JOHN HANCOCK DISC. VALUE INT'L FUND CL1               | \$ 5,797.82    |
| 151.657 shares MFS VALUE FUND CL 1                                  | \$ 7,446.36    |
| 38.073 shares AM. NEW WORLD FUND CL F2                              | \$ 3,031.37    |
| 339.955 shares PIMCO INC. FUND CL 12                                | \$ 3,627.32    |
| 137.303 shares PRINCIPAL RE SEC. FUND INSTIT. CL                    | \$ 3,939.22    |
| 640.241 shares NUVEEN CORE BOND FUND CL 1                           | \$ 5,858.21    |
| 521.27 shares COLUMN MID-CAP FUND                                   | \$ 5,681.84    |
| 267.54 shares COLUMN SMALL-CAP FUND                                 | \$ 2,707.50    |
| 40.2448 shares GOLDMAN SACHS ETF TR TR ACTIVETETA US LG CAP EQ      | \$ 4,396.34    |

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2025

| Description of Asset                                            | Value of Asset |
|-----------------------------------------------------------------|----------------|
| 18.1491 shares INVESCO EXCHANGE-TRADED FD TR S&P 500 EQ WGT ETF | \$ 3,069.74    |
| 55.1453 shares ISHARES TR 20+YR TREAS FD ETF                    | \$ 4,933.85    |
| 19.2566 shares ISHARES TR MSCI USA VALUE FACTOR ETF             | \$ 1,974.96    |
| 65.476 shares ISHARES TR MSCI INTL VALUE FACTOR ETF             | \$ 2,042.85    |
| AMERIPRISE INSURED MM ACCOUNT                                   | \$ 25,203.22   |
| 2118.382 shares FIDELITY ADV. NEW INSIGHTS CL 1                 | \$ 87,234.97   |
| 50 shares FERRARI NV                                            | \$ 23,089.00   |
| 150 shares AMAZON.COM INC                                       | \$ 27,663.00   |
| 26 shares AMERICAN EXPRESS CO                                   | \$ 6,926.66    |
| 265 shares APPLE INC                                            | \$ 56,312.50   |
| 60 shares BERKSHIRE HATHAWAY INC CL B                           | \$ 31,995.00   |
| 210 shares BROADCOM INC                                         | \$ 40,418.70   |
| 37.5 shares CHEVRON CORP                                        | \$ 5,102.25    |
| 90 shares MICROSOFT CORP                                        | \$ 35,573.40   |
| 675 shares NVIDIA CORP                                          | \$ 73,521.00   |
| 300 shares SUPER MICRO COMPUTER INC                             | \$ 9,558.00    |
| 50 shares TAKE-TWO INTERACTIVE SOFTWARE INC                     | \$ 11,666.00   |
| 27.5 shares TEXAS INSTRUMENTS INC                               | \$ 4,401.37    |
| 175 shares VALERO ENERGY CORP                                   | \$ 20,315.75   |
| 225 shares ISHARES BROAD USD INV GR CORP BOND ETF               | \$ 11,432.25   |
| 1170 shares VANGUARD MUN TAX EXEMPT BD INDEX ETF                | \$ 57,564.00   |
| 890.879 shares FIDELITY ADV. ENERGY CL A                        | \$ 36,009.32   |
| 1149.946 shares FIDELITY ADVISOR EQ. GROWTH CL 1                | \$ 24,723.83   |
| 50 shares BOEING COMPANY                                        | \$ 9,162.00    |
| 287.5 shares ISHARES CORE U S AGGREGATE BOND ETF                | \$ 28,468.25   |
| 262.5 shares ISHARES BROAD USD INV GR CORP BOND ETF             | \$ 13,337.62   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor        | Address of Creditor                              | Amount of Liability |
|-------------------------|--------------------------------------------------|---------------------|
| BSI Financial Services  | P O Box 517, Titusville, PA 16354                | \$ 292,151.47       |
| Eglin Fed. Credit Union | 838 Eglin Parkway NE, Ft. Walton Beach, FL 32547 | \$ 41,081.80        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

# 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2025

## Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

### PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000                        | Address of Source of Income                                                                                 | Amount       |
|-------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------|
| Social Security Admin.                                            | P O Box 67620, Wilkes-Barre, PA 18767-7620                                                                  | \$ 41,192.40 |
| Northwestern Mutual Life Ins. Co                                  | 720 E. Wisconsin Ave, Milwaukee, WI 53202-4797                                                              | \$ 40,794.36 |
| Touchstone Div. Eq. Fund Cl A                                     | Pershing LLC, One Pershing Plaza, Jersey City NJ                                                            | \$ 4,338.15  |
| American Washington Mut. Investors                                | Pershing LLC, One Pershing Plaza, Jersey City, NJ                                                           | \$ 5,547.78  |
| State of Florida, Jimmy Patronis, CFO                             | 200 E. Gaines St., Tallahassee, FL                                                                          | \$ 19,000.00 |
| Speas Family RLT Surviving Grantors Trust                         | P O Box 336, Shalimar, FL 32579                                                                             | \$ 1,566.00  |
| Pershing LLC as agent for Northwestern Mutual Investment Services | 720 E Wisconsin Ave., Milwaukee, WI 53202 M                                                                 | \$ 11,669.42 |
| Dept. of the Treasury                                             | P O Box 9150, Minneapolis, MN 55480                                                                         | \$ 1,573.60  |
| FID ADVS CANADA A                                                 | 10 Ameriprise Financial Center, Minneapolis, MN 55474                                                       | \$ 5,398.22  |
| FID ADVS TTL BD A                                                 | 10 Ameriprise Financial Center, Minneapolis, MN 55474                                                       | \$ 1,953.76  |
| FID ADVS NEW INSIGHTS A                                           | 10 Ameriprise Financial Center, Minneapolis, MN 55474 and Pershing LLC, One Pershing Plaza, Jersey City, NJ | \$ 5,270.81  |
| ISHS CORE US AGGR BD ETF                                          | 10 Ameriprise Financial Center, Minneapolis, MN 55474                                                       | \$ 1,956.70  |
| ISHS MBS ETF                                                      | 10 Ameriprise Financial Center, Minneapolis, MN 55474                                                       | \$ 2,922.71  |
| ISHS USD INVT GRD BD ETF                                          | 10 Ameriprise Financial Center, Minneapolis, MN 55474                                                       | \$ 2,472.58  |
| Eaton Vance Worldwide Health Services                             | Pershing LLC, One Pershing Place, Jersey City, NJ                                                           | \$ 1,500.47  |

### SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Patricia Speas Grinsted***

Digitally signed: 05/27/2025

Filed with COE: 05/27/2025