

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/16/2025

General Information

Name: Hon Christopher E Brown

PID 308386

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (13Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was \$ 6,482,643.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 4,653,126.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home Residence {REDACTED}	\$ 1,283,000.00
Investment Property (2018 E. 4th Ave., Tampa FL 33605)	\$ 546,517.00
Raymond James Retirement Investments	\$ 3,243,177.00
Nationwide Deferred Compensation	\$ 32,393.00
Bank of America Accounts	\$ 474,794.00
BMO Alta Savings Account	\$ 400,000.00
Household Goods and Assets	\$ 502,762.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Hillsborough County Sheriff's Office - 2024 Salary	P.O. Box 3371, Tampa, FL 33601	\$ 89,813.95
State of Florida - 2024 Salary	200 E. Gaines St., Tallahassee, FL 32399	\$ 121,991.23

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Christopher E. Brown

Digitally signed: 05/16/2025

Filed with COE: 05/16/2025

12/31/24 Raymond James Retirement Investments Include:

Account [REDACTED]

EATON VANCE ATLANTA CAPITAL SMID CAP FUND CL I N/L (EISMX)
AMERICAN FUNDS EUROPACIFIC GROWTH FUND CL F2 N/L (AEPFX)
MFS RESEARCH FUND CL I N/L (MRFIX)
VANGUARD 500 INDEX FUND ADMIRAL SHARES N/L (VFIAX)
WASATCH SMALL CAP VALUE FUND INSTL CL N/L (WICVX)

Account [REDACTED]

APPLE INCORPORATED (AAPL)

Account [REDACTED]

JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M
(CJLXX)
AXON ENTERPRISE INCORPORATED (AXON)
BLACKSTONE REIT INCORPORATED COM CLASS T REIT (ZBRETX)
BLUE OWL CREDIT INCOME CORP. CLASS S (1ORCICS)

Account [REDACTED]

ADVANCED MICRO DEVICES INCORPORATED (AMD)
AIR PRODUCTS & CHEMICALS INCORPORATED (APD)
ALLSTATE CORPORATION (ALL)
ALPHABET INCORPORATED CAP STK CLASS A (GOOGL)
AMAZON COM INCORPORATED (AMZN)
ANALOG DEVICES INCORPORATED (ADI)
APPLE INCORPORATED (AAPL)
BEST BUY INCORPORATED (BBY)
BROADCOM INCORPORATED (AVGO)
CME GROUP INCORPORATED (CME)
CHIPOTLE MEXICAN GRILL INCORPORATED (CMG)
COMCAST CORPORATION NEW CLASS A (CMCSA)
DARDEN RESTAURANTS INCORPORATED (DRI)
DEXCOM INCORPORATED (DXCM)
DIAMONDBACK ENERGY INCORPORATED (FANG)
EDWARDS LIFESCIENCES CORPORATION (EW)
META PLATFORMS INCORPORATED CLASS A (META)
FIDELITY NATL INFORMATION SVCS (FIS)
FISERV INCORPORATED (FI)
HOME DEPOT INCORPORATED (HD)

IQVIA HLDGS INCORPORATED (IQV)
JPMORGAN CHASE & COMPANY. (JPM)
JOHNSON & JOHNSON (JNJ)
L3HARRIS TECHNOLOGIES INCORPORATED (LHX)
LAUDER ESTEE COMPANIES INCORPORATED CLASS A (EL)
MARATHON PETE CORPORATION (MPC)
MERCK & COMPANY INCORPORATED (MRK)
MICROSOFT CORPORATION (MSFT)
MOTOROLA SOLUTIONS INCORPORATED COM NEW (MSI)
NEXTERA ENERGY INCORPORATED (NEE)
PUBLIC SVC ENTERPRISE GRP INCORPORATED (PEG)
REALTY INCOME CORPORATION REIT (O)
S&P GLOBAL INCORPORATED (SPGI)
SALESFORCE INCORPORATED (CRM)
TJX COMPANIES INCORPORATED NEW (TJX)
UNION PAC CORPORATION (UNP)
UNITEDHEALTH GROUP INCORPORATED (UNH)
VERIZON COMMUNICATIONS INCORPORATED (VZ)
VISA INCORPORATED COM CLASS A (V)
WALMART INCORPORATED (WMT)
EATON CORPORATION PLC SHS (IRELAND) (ETN)
JOHNSON CONTROLS INTERNATIONAL PLC SHS (IRELAND) (JCI)
MEDTRONIC PLC SHS (IRELAND) (MDT)
STERIS PLC SHS USD (IRELAND) (STE)
TRANE TECHNOLOGIES PLC SHS (IRELAND) (TT)
CHUBB LIMITED (SWITZERLAND) (CB)
NXP SEMICONDUCTORS N V (NETHERLANDS) (NXPI)

Account [REDACTED]

BJS WHOLESALE CLUB HLDGS INCORPORATED (BJ)
BENTLEY SYSTEMS INCORPORATED COM CLASS B (BSY)
BERKLEY W R CORPORATION (WRB)
BRIGHT HORIZONS FAM SOL IN DEL (BFAM)
CHARLES RIV LABS INTERNATIONAL INCORPORATED (CRL)
CHEMED CORPORATION NEW (CHE)
CHOICE HOTELS INTERNATIONAL INCORPORATED (CHH)
COOPER COMPANIES INCORPORATED (COO)
ASPEN TECHNOLOGY INCORPORATED (AZPN)
EQUIFAX INCORPORATED (EFX)
EXPONENT INCORPORATED (EXPO)

FAIR ISAAC CORPORATION (FICO)
HENRY JACK & ASSOC INCORPORATED (JKHY)
INTERACTIVE BROKERS GROUP INCORPORATED COM CLASS A (IBKR)
LCI INDUSTRIES (LCII)
LPL FINL HLDGS INCORPORATED (LPLA)
LENNOX INTERNATIONAL INCORPORATED (LII)
NORDSON CORPORATION (NDSN)
OLLIES BARGAIN OUTLET HLDGS IN (OLLI)
POOL CORPORATION (POOL)
ROLLINS INCORPORATED (ROL)
SAIA INCORPORATED (SAIA)
SCOTTS MIRACLE-GRO COMPANY CLASS A (SMG)
SITEONE LANDSCAPE SUPPLY INCORPORATED (SITE)
TELEDYNE TECHNOLOGIES INCORPORATED (TDY)
TERADYNE INCORPORATED (TER)
THOR INDUSTRIES INCORPORATED (THO)
UNIVERSAL DISPLAY CORPORATION (OLED)
WATSCO INCORPORATED (WSO)
ZEBRA TECHNOLOGIES CORPORATION CLASS A (ZBRA)
ZURN ELKAY WATER SOLNS CORPORATION (ZWS)
ALLEGION PLC ORD SHS (IRELAND) (ALLE)

Account [REDACTED]

ABBVIE INCORPORATED (ABBV)
AIRBNB INCORPORATED COM CLASS A (ABNB)
ALPHABET INCORPORATED CAP STK CLASS A (GOOGL)
AMAZON COM INCORPORATED (AMZN)
AMERICAN INTERNATIONAL GROUP INCORPORATED COM NEW (AIG)
AMPHENOL CORPORATION NEW CLASS A (APH)
APOLLO GLOBAL MGMT INCORPORATED (APO)
ASTRAZENECA PLC SPONSORED ADR (UNITED KINGDOM) (AZN)
BJS WHOLESALE CLUB HLDGS INCORPORATED (BJ)
BALL CORPORATION (BALL)
BANK AMERICA CORPORATION (BAC)
BROADCOM INCORPORATED (AVGO)
BROOKFIELD CORPORATION CLASS A LTD VT SH (CANADA) (BN)
BROOKFIELD ASSET MANAGMT LIMITED CLASS A LMT VTG SHS
(CANADA) (BAM)
CADENCE DESIGN SYSTEM INCORPORATED (CDNS)
CAPITAL ONE FINL CORPORATION (COF)

CHARTER COMMUNICATIONS INCORPORATED CLASS A (CHTR)
CITIGROUP INCORPORATED COM NEW (C)
COCA COLA COMPANY (KO)
CONOCOPHILLIPS (COP)
COPART INCORPORATED (CPRT)
CORTEVA INCORPORATED (CTVA)
COSTAR GROUP INCORPORATED (CSGP)
DANAHER CORPORATION (DHR)
EASTMAN CHEMICAL COMPANY (EMN)
EXXON MOBIL CORPORATION (XOM)
FEDEX CORPORATION (FDX)
FREEPORT-MCMORAN INCORPORATED CLASS B (FCX)
GALLAGHER ARTHUR J & COMPANY (AJG)
GAMING & LEISURE PPTYS INCORPORATED REIT (GLPI)
GARTNER INCORPORATED (IT)
GENERAL MTRS COMPANY (GM)
GOLDMAN SACHS GROUP INCORPORATED (GS)
HEICO CORPORATION NEW CLASS A (HEI.A)
HILTON WORLDWIDE HLDGS INCORPORATED (HLT)
INGERSOLL RAND INCORPORATED (IR)
INTUIT (INTU)
KKR & COMPANY INCORPORATED (KKR)
MSCI INCORPORATED (MSCI)
MASTERCARD INCORPORATED CLASS A (MA)
MCKESSON CORPORATION (MCK)
MICROSOFT CORPORATION (MSFT)
MOODYS CORPORATION (MCO)
NRG ENERGY INCORPORATED COM NEW (NRG)
NETFLIX INCORPORATED (NFLX)
NEXTERA ENERGY INCORPORATED (NEE)
NORTHROP GRUMMAN CORPORATION (NOC)
NVIDIA CORPORATION (NVDA)
OREILLY AUTOMOTIVE INCORPORATED (ORLY)
ORACLE CORPORATION (ORCL)
PPL CORPORATION (PPL)
PHILIP MORRIS INTERNATIONAL INCORPORATED (PM)
PROGRESSIVE CORPORATION (PGR)
PULTE GROUP INCORPORATED (PHM)
QUALCOMM INCORPORATED (QCOM)
REGENERON PHARMACEUTICALS (REGN)

ROPER TECHNOLOGIES INCORPORATED (ROP)
SANOFI SPONSORED ADR (FRANCE) (SNY)
SCHWAB CHARLES CORPORATION (SCHW)
SHERWIN WILLIAMS COMPANY (SHW)
SOUTHWEST AIRLINES COMPANY (LUV)
T-MOBILE US INCORPORATED (TMUS)
THERMO FISHER SCIENTIFIC INCORPORATED (TMO)
TRANSDIGM GROUP INCORPORATED (TDG)
UNITED RENTALS INCORPORATED (URI)
UNITEDHEALTH GROUP INCORPORATED (UNH)
VALERO ENERGY CORPORATION (VLO)
VISA INCORPORATED COM CLASS A (V)
VULCAN MATERIALS COMPANY (VMC)
WALMART INCORPORATED (WMT)
ZOETIS INCORPORATED CLASS A (ZTS)
JOHNSON CONTROLS INTERNATIONAL PLC SHS (IRELAND) (JCI)
LINDE PLC SHS (IRELAND) (LIN)
NXP SEMICONDUCTORS N V (NETHERLANDS) (NXPI)
ISHARES TR EXPANDED TECH (IGV)
ISHARES TR US BR DEL SE ETF (IAI)
ISHARES TR CORE MSCI EURO (IEUR)
SPDR HEALTH CARE SELECT (XLV)
SPDR CONSUMER STAPLES SELECT SECTOR FUND (XLP)
SPDR CONSUMER DISCRETIONARY SELECT SECTOR FUND (XLY)
SPDR FINANCIAL SELECT SECTOR FUND (XLF)
SPDR TECHNOLOGY SELECT SECTOR FUND (XLK)
SPDR COMMUNICATION SERVICES SELECT SECTOR FUND (XLC)
VANGUARD FTSE ALL-WORLD EX-US ETF (VEU)
VANGUARD FTSE PACIFIC ETF (VPL)

Account [REDACTED]

AT&T INCORPORATED (T)
ADIDAS AG ADR (GERMANY) (ADDYY)
ADOBE INCORPORATED (ADBE)
ADVANCED MICRO DEVICES INCORPORATED (AMD)
AIRBNB INCORPORATED COM CLASS A (ABNB)
AIR PRODUCTS & CHEMICALS INCORPORATED (APD)
ALPHABET INCORPORATED CAP STK CLASS C (GOOG)
ALPHABET INCORPORATED CAP STK CLASS A (GOOGL)
AMAZON COM INCORPORATED (AMZN)

AMERICAN ELEC PWR COMPANY INCORPORATED (AEP)
AMERICAN INTERNATIONAL GROUP INCORPORATED COM NEW (AIG)
AMERICAN TOWER CORPORATION NEW REIT (AMT)
ANALOG DEVICES INCORPORATED (ADI)
ELEVANCE HEALTH INCORPORATED (ELV)
APOLLO GLOBAL MGMT INCORPORATED (APO)
APPLE INCORPORATED (AAPL)
APPLOVIN CORPORATION COM CLASS A (APP)
ASTRAZENECA PLC SPONSORED ADR (UNITED KINGDOM) (AZN)
AVALONBAY CMNTYS INCORPORATED REIT (AVB)
BP PLC SPONSORED ADR (UNITED KINGDOM) (BP)
BAXTER INTERNATIONAL INCORPORATED (BAX)
BECTON DICKINSON & COMPANY (BDX)
BOEING COMPANY (BA)
BRITISH AMERN TOB PLC SPONSORED ADR (UNITED KINGDOM) (BTI)
BROADCOM INCORPORATED (AVGO)
THE CIGNA GROUP (CI)
CVS HEALTH CORPORATION (CVS)
CADENCE DESIGN SYSTEM INCORPORATED (CDNS)
CAPITAL ONE FINL CORPORATION (COF)
CARDINAL HEALTH INCORPORATED (CAH)
CISCO SYSTEMS INCORPORATED (CSCO)
CITIGROUP INCORPORATED COM NEW (C)
COCA COLA COMPANY (KO)
COGNIZANT TECHNOLOGY SOLUTIONS CLASS A (CTSH)
COMCAST CORPORATION NEW CLASS A (CMCSA)
CONSTELLATION BRANDS INCORPORATED CLASS A (STZ)
COSTCO WHOLESALE CORPORATION NEW (COST)
CROWDSTRIKE HLDGS INCORPORATED CLASS A (CRWD)
CROWN CASTLE INCORPORATED REIT (CCI)
DTE ENERGY COMPANY (DTE)
DATADOG INCORPORATED CLASS A COM (DDOG)
DEXCOM INCORPORATED (DXCM)
DIAGEO PLC SPON ADR NEW (UNITED KINGDOM) (DEO)
DISNEY WALT COMPANY (DIS)
DOLLAR GENERAL CORPORATION NEW (DG)
DOMINION ENERGY INCORPORATED (D)
EQT CORPORATION (EQT)
EDISON INTERNATIONAL (EIX)
EDWARDS LIFESCIENCES CORPORATION (EW)

ELECTRONIC ARTS INCORPORATED (EA)
ENBRIDGE INCORPORATED (CANADA) (ENB)
ENTERGY CORPORATION NEW (ETR)
EXELON CORPORATION (EXC)
EXXON MOBIL CORPORATION (XOM)
META PLATFORMS INCORPORATED CLASS A (META)
FIDELITY NATL INFORMATION SVCS (FIS)
FIDELITY NATIONAL FINANCIAL IN FNF GROUP COM (FNF)
FIRST CTZNS BANCSHARES INCORPORATED N C CLASS A (FCNCA)
FORTREA HLDGS INCORPORATED COMMON STOCK (FTRE)
FOX CORPORATION CLASS A COM (FOXA)
FREEPORT-MCMORAN INCORPORATED CLASS B (FCX)
GALLAGHER ARTHUR J & COMPANY (AJG)
GE AEROSPACE COM NEW (GE)
GENERAL MTRS COMPANY (GM)
GILEAD SCIENCES INCORPORATED (GILD)
GOLDMAN SACHS GROUP INCORPORATED (GS)
HP INCORPORATED (HPQ)
HALEON PLC SPON ADS (UNITED KINGDOM) (HLN)
HASBRO INCORPORATED (HAS)
HESS CORPORATION (HES)
HEWLETT PACKARD ENTERPRISE COMPANY (HPE)
HILTON WORLDWIDE HLDGS INCORPORATED (HLT)
HOME DEPOT INCORPORATED (HD)
HUMANA INCORPORATED (HUM)
INDUSTRIA DE DISEÑO TEXTIL IND UNSPONSORD ADR (SPAIN) (IDEXY)
INTERCONTINENTAL EXCHANGE INCORPORATED (ICE)
INTERNATIONAL FLAVORS&FRAGRANC (IFF)
INTERPUBLIC GROUP COMPANIES INCORPORATED (IPG)
INTUITIVE SURGICAL INCORPORATED COM NEW (ISRG)
JPMORGAN CHASE & COMPANY. (JPM)
JOHNSON & JOHNSON (JNJ)
KEURIG DR PEPPER INCORPORATED (KDP)
KIMBERLY-CLARK CORPORATION (KMB)
KONINKLIJKE PHILIPS N V NY REGIS SHS NEW (NETHERLANDS) (PHG)
KRAFT HEINZ COMPANY (KHC)
L3HARRIS TECHNOLOGIES INCORPORATED (LHX)
LABCORP HOLDINGS INCORPORATED COM SHS (LH)
LEAR CORPORATION COM NEW (LEA)
LEIDOS HOLDINGS INCORPORATED (LDOS)

ELI LILLY & COMPANY (LLY)
MARRIOTT INTERNATIONAL INCORPORATED NEW CLASS A (MAR)
MASTERCARD INCORPORATED CLASS A (MA)
MERCADOLIBRE INCORPORATED (MELI)
MERCK & COMPANY INCORPORATED (MRK)
METLIFE INCORPORATED (MET)
MICROSOFT CORPORATION (MSFT)
MICRON TECHNOLOGY INCORPORATED (MU)
MID-AMER APT CMNTYS INCORPORATED REIT (MAA)
MOODYS CORPORATION (MCO)
NESTLE S A SPONSORED ADR (SWITZERLAND) (NSRGY)
NETFLIX INCORPORATED (NFLX)
NEWELL BRANDS INCORPORATED (NWL)
NORTHROP GRUMMAN CORPORATION (NOC)
NOVO-NORDISK A S ADR (DENMARK) (NVO)
NVIDIA CORPORATION (NVDA)
OREILLY AUTOMOTIVE INCORPORATED (ORLY)
ORACLE CORPORATION (ORCL)
PG&E CORPORATION (PCG)
PNC FINL SVCS GROUP INCORPORATED (PNC)
PPG INDUSTRIES INCORPORATED (PPG)
PALO ALTO NETWORKS INCORPORATED (PANW)
PFIZER INCORPORATED (PFE)
PROCTER AND GAMBLE COMPANY (PG)
PROGRESSIVE CORPORATION (PGR)
PUBLIC STORAGE OPER COMPANY REIT (PSA)
RTX CORPORATION (RTX)
SHELL PLC SPON ADS (UNITED KINGDOM) (SHEL)
SS&C TECHNOLOGIES HLDGS INCORPORATED (SSNC)
SALESFORCE INCORPORATED (CRM)
SANOFI SPONSORED ADR (FRANCE) (SNY)
SAP SE SPON ADR (GERMANY) (SAP)
SEALED AIR CORPORATION NEW (SEE)
SEMPRA (SRE)
SERVICENOW INCORPORATED (NOW)
SNOWFLAKE INCORPORATED CLASS A (SNOW)
SONY GROUP CORPORATION SPONSORED ADR (JAPAN) (SONY)
SUNCOR ENERGY INCORPORATED NEW (CANADA) (SU)
TJX COMPANIES INCORPORATED NEW (TJX)
T-MOBILE US INCORPORATED (TMUS)

TAIWAN SEMICONDUCTOR MFG LIMITED SPONSORED ADS (TAIWAN)
(TSM)
TECK RESOURCES LIMITED CLASS B (CANADA) (TECK)
TESLA INCORPORATED (TSLA)
TEXAS INSTRS INCORPORATED (TXN)
THE TRADE DESK INCORPORATED COM CLASS A (TTD)
TRAVELERS COMPANIES INCORPORATED (TRV)
UBER TECHNOLOGIES INCORPORATED (UBER)
UNILEVER PLC SPON ADR NEW (UNITED KINGDOM) (UL)
UNION PAC CORPORATION (UNP)
UNITEDHEALTH GROUP INCORPORATED (UNH)
VERIZON COMMUNICATIONS INCORPORATED (VZ)
VERTEX PHARMACEUTICALS INCORPORATED (VRTX)
VERTIV HOLDINGS COMPANY COM CLASS A (VRT)
VISA INCORPORATED COM CLASS A (V)
VULCAN MATLS COMPANY (VMC)
WABTEC (WAB)
WALMART INCORPORATED (WMT)
WASTE MGMT INCORPORATED DEL (WM)
WELLS FARGO COMPANY NEW (WFC)
WILLIAMS COMPANIES INCORPORATED (WMB)
EATON CORPORATION PLC SHS (IRELAND) (ETN)
FLUTTER ENTERTAINMENT PLC SHS (IRELAND) (FLUT)
JOHNSON CONTROLS INTERNATIONAL PLC SHS (IRELAND) (JCI)
LINDE PLC SHS (IRELAND) (LIN)
MEDTRONIC PLC SHS (IRELAND) (MDT)
WILLIS TOWERS WATSON PLC LIMITED SHS (IRELAND) (WTW)
UBS GROUP AG SHS (SWITZERLAND) (UBS)
SPOTIFY TECHNOLOGY S A SHS (LUXEMBOURG) (SPOT)
CNH INDL N V SHS (NETHERLANDS) (CNH)
SPDR BLOOMBERG 1-3 MONTH T-BILL ETF (BIL)

Account [REDACTED]

AMERICAN FUNDS AMCAP FUND CL F2 N/L (AMCFX)
AMERICAN FUNDS FUNDAMENTAL INVESTORS FUND CL F2 N/L (FINFX)
AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL F2 N/L
(GFFFX)
AMERICAN FUNDS INVESTMENT CO OF AMERICA FD CL F2 N/L (ICAFX)
AMERICAN FUNDS NEW ECONOMY FUND CL F2 N/L (NEFFX)
AMERICAN FUNDS NEW PERSPECTIVE FUND CL F2 N/L (ANWFX)

AMERICAN FUNDS SMALLCAP WORLD FUND CL F2 N/L (SMCFX)

Account [REDACTED]

EATON VANCE ATLANTA CAPITAL SMID CAP FUND CL I N/L (EISMX)

AMERICAN FUNDS EUROPACIFIC GROWTH FUND CL F2 N/L (AEPFX)

MFS RESEARCH FUND CL I N/L (MRFIX)

VANGUARD 500 INDEX FUND ADMIRAL SHARES N/L (VFIAX)

WASATCH SMALL CAP VALUE FUND INSTL CL N/L (WICVX)