

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/03/2025

### General Information

Name: Hon C. Joseph Boatwright II

**CONFIDENTIAL**

PID 80986

### AGENCY INFORMATION

| Organization                 | Suborganization                | Title          |
|------------------------------|--------------------------------|----------------|
| 5Th District Court Of Appeal | Elected Constitutional Officer | District Judge |

### Net Worth

My Net Worth as of December 31, 2024 was \$ 1,901,353.66.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                          | Value of Asset |
|-----------------------------------------------|----------------|
| Property 125 Elgin Road, East Palatka, Fl     | \$ 90,130.00   |
| Property 127 Magnolia Drive, East Palatka, Fl | \$ 94,630.00   |
| Property 121 Elgin Road, East Palatka, Fl     | \$ 23,430.00   |
| Property 112 Orange Ave, East Palatka, Fl     | \$ 120,600.00  |

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| Description of Asset                           | Value of Asset |
|------------------------------------------------|----------------|
| Personal Home Address Protected                | \$ 420,370.00  |
| Barwick Banking Money Market Account           | \$ 200,471.70  |
| Capital City Checking Account                  | \$ 33,430.88   |
| State of Florida Pension Account Present Value | \$ 633,444.99  |
| Ameris Bank Money Market Account               | \$ 165,974.94  |
| Amazon Stock                                   | \$ 2,193.90    |
| Becton Dickinson & Co. Stock                   | \$ 4,537.40    |
| Caci International Stock                       | \$ 40,406.00   |
| Coca-Cola Stock                                | \$ 1,867.80    |
| Hershey Co. Stock                              | \$ 4,233.75    |
| Nike Stock                                     | \$ 1,891.75    |
| JM Smucker Stock                               | \$ 2,202.40    |
| Ishares treasury bond                          | \$ 2,508.00    |
| Stone Financial FDIC Account                   | \$ 9,446.24    |
| American Sys. Water Co. Stock                  | \$ 3,186.52    |
| Apple Inc. Stock                               | \$ 3,005.04    |
| Chevron Corp. Stock                            | \$ 3,041.64    |
| Cintas Corp. Stock                             | \$ 3,288.60    |
| Expeditors Intl Stock                          | \$ 2,990.79    |
| General Dynamics Stock                         | \$ 3,688.86    |
| Home Depot Stock                               | \$ 3,111.92    |
| IDACorp Stock                                  | \$ 4,261.92    |
| Imperial Oil Stock                             | \$ 1,971.20    |
| Kraft Heinz Stock                              | \$ 3,071.00    |
| Lennox Intl Stock                              | \$ 3,046.50    |
| Nintendo Stock                                 | \$ 1,667.82    |
| Nvidia Stock                                   | \$ 13,429.00   |
| Republic Services Stock                        | \$ 4,425.96    |
| Snap On Inc. Stock                             | \$ 3,734.28    |

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| Description of Asset                              | Value of Asset |
|---------------------------------------------------|----------------|
| Texas Instruments Stock                           | \$ 4,687.75    |
| Toro Co. Stock                                    | \$ 2,002.50    |
| UFP Industries Stock                              | \$ 2,253.00    |
| United Health Group Stock                         | \$ 3,541.02    |
| Vertex Pharmaceuticals Stock                      | \$ 2,818.90    |
| Visa Inc. Stock                                   | \$ 3,792.48    |
| First Trust Vest Laddered ETF                     | \$ 4,844.73    |
| First Trust Rising ETF                            | \$ 3,126.96    |
| First Trust S&P 500 ETF                           | \$ 2,962.39    |
| Catalyst/Millburn Hedge Strategy Mutual Fund      | \$ 5,766.24    |
| GS Finance Corp. Bond                             | \$ 9,914.02    |
| JP Morgan Chase Bond                              | \$ 5,201.50    |
| Vanguard Target Retire 2035 Mutual Fund           | \$ 7,437.35    |
| Fidelity 500 Index Mutual Fund                    | \$ 12,705.12   |
| American Funds Growth Mutual Fund R6              | \$ 4,424.93    |
| JPMorgan Mid Cap Growth Mutual Fund R6            | \$ 3,857.92    |
| Fidelity Small Cap Ind. Mutual Fund               | \$ 3,726.40    |
| Fidelity Mid Cap Index Mutual Fund                | \$ 3,847.08    |
| American Funds New Perspective Mutual Fund R6     | \$ 3,930.04    |
| Vanguard Target Retire Mutual Fund (Liberty 403b) | \$ 39,658.62   |
| Abbvie Inc. Stock                                 | \$ 4,087.10    |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                     | Amount of Liability |
|------------------|-----------------------------------------|---------------------|
| South State Bank | P.O. Box 9602 Winter Haven, FL 33883    | \$ 265,999.60       |
| Grow Financial   | P.O. Box 75466, Chicago, ILL 60675-5466 | \$ 28,861.79        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000    | Address of Source of Income                           | Amount        |
|-----------------------------------------------|-------------------------------------------------------|---------------|
| State of Florida                              | 200 E. Gaines Street Tallahassee, FL 32399            | \$ 213,463.60 |
| St. Johns River State College                 | 5001 St. Johns Ave. Palatka, FL 32177                 | \$ 8,310.00   |
| Liberty University                            | 1971 University Blvd. Lynchburg, VA 24515             | \$ 42,400.00  |
| Regent University                             | 1000 Regent University Drive Virginia Beach, VA 23464 | \$ 18,000.00  |
| Rental Income                                 | 125 Elgin Road, East Palatka, FL                      | \$ 12,000.00  |
| Rental Income                                 | 112 Orange Ave. East Palatka, FL                      | \$ 12,000.00  |
| Rental Income                                 | 127 Magnolia Drive East Palatka, FL                   | \$ 12,000.00  |
| Distribution from Stone Financial Account IRA | 2 Perimeter Park Suite 100 West Birmingham, AL 35243  | \$ 10,000.00  |
| Ameris Bank (Interest Income)                 | P.O. Box 105075 Atlanta, GA 30348                     | \$ 6,232.53   |
| Barwick Bank (Interest Income)                | P.O. Box 7 Barwick, GA 31720                          | \$ 6,466.72   |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***C. Joseph Boatwright II***

Digitally signed: 05/03/2025

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