# 2024 Form 1 - Statement of Financial Interests

**Filed with COE: 04/24/2025**

## General Information

Name: Mr Jesse Lee Carroll Jr

**PID 271737**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| Indian River Shores | Town Council And Mayor | Vice Mayor |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| MORGAN STANLEY | 1 NY PLAZA NY, NY | INVESTMENT BANKING |
| MORGAN STANLEY | POB 1405 LINCOLNSHIRE, IL | INVESTMENT BANKING |
| SOCIAL SECURITY | WASHINGTON DC | US GOVERNMENT |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| **N/A** |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| CASH | JP MORGAN CHASE |
| IRA | JP MORGAN CHASE, MORGAN STANLEY AND PACIFIC PREMIER TRUST |
| STOCKS ABBOTT, AIR PRODUCTS, ALPHABET A, ALPHABET C, AMAZON, AMERICAN EXPRESS, APPLE, AUTOZONE, BECTON DICKINSON, BERKSHIRE | MORGAN STANLEY |
| ABBOTT | MORGAN STANLEY (MS) |
| AIR PRODUCTS | MS |
| ALPHABET A | MS |
| ALPHABET C | MS |
| AMEX | MS |
| APPLE | MS |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| AUTOZONE | MS |
| BECTON DICKINSON | MS |
| BERKSHIRE HATHAWAY | MS |
| HOME DEPOT | MS |
| HONEYWELL | MS |
| INTEL | MS |
| JOHNSON AND JOHNSON | MS |
| JP MORGAN CHASE | MS |
| LOCKHEED MARTIN | MS |
| META A | MS |
| MICROSOFT | MS |
| MORGAN STANLEY | MS |
| OLD DOMINION | MS |
| S AND P GLOBAL | MS |
| THERMO SCIENTIFIC | MS |
| UNION PACIFIC | MS |
| VISA A | MS |
| CONSUMER DISCRETIONARY SPDR | MS |
| HEALTH CARE SPDR | MS |
| INDUSTRIAL SPDR | MS |
| TECHNOLOGY SPDR | MS |
| BONDS | MS |
| ALAMO TX | MS |
| ANCHORAGE AK | MS |
| BURLESON TX | MS |
| CONNECTICUT ST | MS |
| CONROE TX | MS |
| DALLAS TX | MS |
| DC | MS |
| FLORIDA ST BRD ED | MS |
| FLORIDA ST GEN SVCS | MS |
| FLORIDA ST DOT | MS |
| HARRIS CTNY TX | MS |
| HAWAII ST | MS |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| INDIANA UNIVE REV | MS |
| IOWA ST SPL | MS |
| LAREDO TX WTRWKS | MS |
| LOUISIANA ST | MS |
| MARYLAND S AND L | MS |
| MASSACHUSETTS ST | MS |
| METROPOLITAN GOV NASHVILLE | MS |
| MIAMI DADE GO | MS |
| MIAMI DADE SCHOOL | MS |
| MIAMI DADE SPL OBL | MS |
| MIAMI DADE WTR AND SWR | MS |
| MOBILE AL GO | MS |
| MOORESVILLE NC REV | MS |
| NEVEDA ST HWY | MS |
| NEW YORK CITY HSG | MS |
| OHIO ST | MS |
| OKLAHOMA TURNPIKE | MS |
| ORANGE BEACH FL GO | MS |
| PARKER CTNY TX | MS |
| PEACE RIVER/MANASOTA | MS |
| PEMBROKE PINES FL | MS |
| PITTSBURG PA GO | MS |
| PORT ARTHUR TX | MS |
| ST JOHNS CTNY FL | MS |
| TEXAS A&M UNIV | MS |
| TEXAS ST UNIV | MS |
| WASHINGTON DC | MS |
| WASHINGTON ST CTFS | MS |
| WASHINGTON STATE GO C | MS |
| WASHINGTON ST GO A | MS |
| WEST VIRGINIA ST | MS |
| WESTERN WESTMORELAND PA | MS |
| WISCONSIN GO | MS |
| MUTUAL FUNDS | MS |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| MSILF GOVERNMENT | MS |
| CASH | MS |
| FUND OF HEDGE FUNDS | POINTER |

## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| N/A | |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Filed with COE: 04/24/2025**

## Signature of Filer

***Jesse Lee Carroll Jr***

Digitally signed: **04/24/2025**

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