2024 Form 1 - Statement of Financial Interests

Filed with COE: 04/24/2025

General Information

Name: Michael Heller

PID 304589

AGENCY INFORMATION

Organization	Suborganization	Title
Town of Ocean Breeze	Local Planning Agency	Town Council
Town of Ocean Breeze	Mayor And Town Council	Town Council Member
Town of Ocean Breeze	Zoning Board	Town Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
City of Fort Lauderdale Police Pension Plan	888 S Andrews Ave, Fort Lauderdale FL 33316	pension payments for prior law enforcement service

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Bank accounts (chase)	personal accounts
See Attached	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Wells Fargo (mortgage)	POBox 14411, Des Moines IA 50306-3411

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Michael Heller

Digitally signed: **04/24/2025**

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Description	CUSIP
***MITSUBISHI UFJ FINL GROUP	606822AV6060
WELLS FARGO & CO	95000U3P6060
GOLDMAN SACHS GROUP INC	38141GXR0060
MORGAN STANLEY	61747YEX9060
CITIGROUP INC	172967LD1060
BANK AMERICA FUNDING CORP	06051GHG7060
WELLS FARGO & CO	949746SH5060
GOLDMAN SACHS GROUP INC	38141GWV2060
PIONEER NATURAL RESOURCES CO	723787AT4060
RTX CORPORATION (OLD NAME	75513EAD3060
REGENCY CENTERS LP	75884RBA0060
HORMEL FOODS CORP	440452AF7060
CAMPBELL SOUP CO	134429BM0060
ENLINK MIDSTREAM LLC	29336TAA8060
AEP TEX INC	00108WAM2060
UNITEDHEALTH GROUP INC	91324PFG2060
NEXTERA ENERGY CAP HLDGS INC	65339KCM0060
CAPITAL ONE FINL CORP	14040HCN3060
PAYPAL HLDGS INC	70450YAE3060
***BANK OF NOVA SCOTIA	06418GAP2060
***RIO TINTO FIN USA PLC	76720AAS5060
BIOGEN INC	09062XAF0060
EASTMAN CHEM CO	277432AZ3060
BOARDWALK PIPELINES LP	096630AF5060
L3HARRIS TECHNO	502431AF6060
PACIFIC GAS & ELEC CO	694308JG3020
AMERICAN INTL GROUP INC	026874DK0060
FIFTH THIRD BANCORP	316773DM9060
VENTAS RLTY LTD PARTNERSHIP	92277GAV9060
AMERICAN WTR CAP CORP	03040WAW5060
BUNGE LTD FIN CORP	120568AX8060
B A T CAP CORP	05526DBJ3060
PHYSICIANS RLTY L P	71951QAB8060

positions

TEXTRON INC	883203CB5060
CSX CORP	126408HQ9060
ACCENTURE CAPITAL INC	00440KAC7060
SONOCO PRODUCTS CO	835495AR3060
AIR LEASE CORP	00912XAV6060
BANK AMER CORP	06051GHZ5060
EXXON MOBIL CORP	30231GBK7060
BAXTER INTL INC	071813CB3060
***ROYAL BANK OF CANADA	78016FZU1060
AMERICAN EXPRESS CO SR NT	025816DB2060
BANK NEW YORK MELLON CORP	06406RBL0060
SOUTHERN CALIFORNIA EDISON CO	842400HS5060
VERIZON COMMUNICATIONS INC	92343VGH1060
AMGEN INC	031162DP2060
PROLOGIS L P SR NT 28	74340XCG4060
OCCIDENTAL PETE CORP	674599EA9060
JOHN DEERE CAPITAL CORPORATION	24422EWP0060
***TORONTO DOMINION BANK	89115A2H4060
COMCAST CORP	20030NED9060
PNC FINL SVCS GROUP INC	693475BL8060
ERP OPER LTD PARTNERSHIP	26884ABD4060
NUCOR CORP	670346AY1060
***MANULIFE FINL CORP	56501RAC0060
U S BANCORP	91159HJF8060
ABBVIE INC	00287YBF5060
AMERICAN HONDA FIN CORP	02665WDL2060
MARSH & MCLENNAN COS INC	571748BG6060
HONEYWELL INTERNATIONAL	438516CL8060
BP CAPITAL MARKETS AMERICA INC	10373QAE0060
***SUMITOMO MITSUI FINL GRP	86562MBG4060
AGL CAPITAL CORP	001192AM5060
ROPER TECHNOLOGIES INC	776743AM8060
***WESTPAC BKG CORP	961214DK6060
BANK AMER CORP	06051GGF0060

positions

WELLS FARGO & CO	95000U2F9060
MORGAN STANLEY GROUP INC	6174468L6060
BOEING CO	097023DG7060
***SUMITOMO MITSUI FINL GROUP	86562MAF7060
GOLDMAN SACHS GROUP INC	38141GWL4060
ALLSTATE CORP	020002BH3060
MPLX LP SR NT 1.75%26	55336VBR0060
ENTERGY LOUISIANA LLC	29364WAY4060
TRUIST FINL CORP	89788MAD4060
AMERICAN TOWER CORP NEW	03027XAX8060
MORGAN STANLEY FR	61747YEK7060
PUBLIC STORAGE	74460DAD1060
AT&T INC	00206RJX1060
DISCOVERY COMMUNICATIONS LLC	25470DAR0060
STATE STREET CORP	857477BY8060
EVERSOURCE ENERGY	30040WAT5060
***CANADIAN PAC RY CO	13648TAC1060
PNC FINANCIAL SERVICES	693475BK0060
JPMORGAN IRA DEPOSIT SWEEP MGD	
HCA INC	404119BS7060
DOWDUPONT INC	26078JAD2060

positions