

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/02/2025

General Information

Name: Hon Richard B. Orfinger

CONFIDENTIAL

PID 43551

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 8,370,493.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
see attached for intangible assets	\$ 7,161,965.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Fla Retirement Systems	P.O. Box 9000 Tallahassee, FL 32315	\$ 140,727.00
State of Florida-salary	200 E. Grant St Tallahassee, FL 32399	\$ 19,000.00
Social Security	4990 S Clyde Morris Blvd. Port Orange Florida 32127	\$ 56,165.00
Ally Bank-interest	P.O. Box 951 Horsham, PA 19044	\$ 3,864.00
Live Oak Bank-interest	1741 Tiburon Dr Wilmington, NC 28403	\$ 1,737.00
Vanguard- interest & dividends	P.O. Box 982901 El Paso, TX 79998	\$ 77,554.00
Voya Retirement Ins. Co.	P.O. 990067 Hartford, CT 06199	\$ 24,000.00
{REDACTED}Orfinger/{REDACTED}- mtg payments	{REDACTED}	\$ 12,582.00
{REDACTED} Orfinger- mtg payments	{REDACTED}	\$ 2,086.00
US Dept of Treasury I Bond Interest	P.O. Box 9150 Minneanapolis MN 55480	\$ 3,126.00
Prudential Life Ins. Co. Annuity	P.O. Box 13467 Philadelphia, PA 19176	\$ 23,409.00
Embry Riddle Aeronautical University	Clyde Morris Blvd. Daytona Beach, FL 32114	\$ 2,450.00
Vanguar IRA Distribution	P.O. Box 982901 El Paso, TX 79998	\$ 9,143.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Richard B. Orfinger

Digitally signed: 05/02/2025

Filed with COE: 05/02/2025

Vanguard Brokerage Account

Investment Name	Symbol	Shares	Share Price	Total Value
VANGUARD SHORT TERM CORP BOND ETF	VCSSH	888.458	78.94	70134.87
KRAFT HEINZ CO	KHC	164.248	29.49	4843.67
DOUBLELINE TOTAL RETURN BOND CL N	DLTNX	6193.082	8.81	54561.05
AT&T INC	T	800.791	26.81	21469.21
VANGUARD HEALTH CARE ETF	VHT	113.366	251.47	28508.15
WARNER BROS DISCOVERY INC SER A	WBD	161	8.59	1382.99
VODAFONE GROUP PLC NEW SPON ADR N VOD		150.088	9.35	1403.32
CORTEVA INC	CTVA	86.846	61.47	5338.42
NEXTERA ENERGY INC	NEE	1798.286	66.09	118848.7
BANK OF AMERICA CORP	BAC	747.385	39.69	29663.71
APPLE INC	AAPL	1724.852	209.28	360977
VANGUARD GNMA ADMIRAL CL	VFIJX	3107.953	9.26	28779.64
GENERAL DYNAMICS CORP	GD	223.017	271.97	60653.93
HEALTHCARE REALTY TRUST INC	HR	501.027	15.63	7831.05
DUPONT DE NEMOURS INC	DD	92.37766	65.69	6068.29
PROCTER & GAMBLE CO	PG	125.994	161.02	20287.55
ILLUMINA INC	ILMN	65	77.35	5027.75
TRUIST FINANCIAL CORP	TFC	3162.616	37.67	119135.7
PRIME CAP ODYSSEY STOCK	POSKX	3325.509	31.88	106017.2
VANGUARD WELLESLEY INCOME INVESTOR	VWINX	1419.953	24.92	35385.23
ALPHABET INC CL A	GOOGL	321.493	161.96	52069.01
UNILEVER PLC SPON ADR	UL	242.695	62.62	15197.56
EATON CORP PLC	ETN	128.596	288.82	37141.1
VANGUARD HIGH DIVIDEND YIELD ETF	VYM	252.704	123.3	31158.4
VANGUARD DIVIDEND GROWTH INVESTOR	VDIGX	950.554	34.23	32537.46
CISCO SYSTEMS INC	CSCO	309.509	56.71	17552.26
CAPITAL WORLD GROWTH & INCOME CL F	WGIFX	2102.848	63.35	133215.4
DOW INC	DOW	112.577	30.02	3379.56
CHEVRON CORP	CVX	110.113	138.73	15275.98
VANGUARD S&P 500 INDEX ETF	VOO	67.549	506.11	34187.22
COCA-COLA COMPANY	KO	6933.735	71.91	498604.9
VANGUARD DIVIDEND APPRECIATION INDEX	VIG	205.316	188.66	38734.92
VANGUARD GROWTH ETF	VUG	338.773	376.48	127541.3
VERIZON COMMUNICATIONS INC	VZ	497.141	41.91	20835.18
BLACKSTONE INC	BX	788.585	132.86	104771.4
KINDER MORGAN INC DE	KMI	636.908	26.85	17100.98
EIDP INC PFD \$4.50 CUMUL PFD PERPTL	CTA PRB	100	70.7	7070
BERKSHIRE HATHAWAY INC CL B	BRK B	200	530.96	106192
PIMCO INCOME CL A	PONAX	10891.49	10.63	115776.6
SPDR SERIES TRUST S&P DIVIDEND ETF	SDY	346.503	129.9	45010.74
ALPHABET INC CL C	GOOG	120.556	163.85	19753.1
AMERICAN EXPRESS CO	AXP	158.605	264.81	42000.19
VANGUARD FEDERAL MONEY MARKET INVEST	VMFXX	222503.5	1	222503.5

VANGUARD CASH RESERVES FEDL MONEYVMRXX	179050.3	1	179050.3
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Vanguard IRA 1

Investment Name	Symbol	Shares	Share Price	Total Value
AT&T INC	T	418.488	21.922	9174.09
HEALTHCARE REALTY TRUST INC	HR	240.663	16.31	3925.21
SPDR BLACKSTONE SENIOR LN ETF	SRLN	1250.19	41.92	52407.96
VANECK PFD SECS EX FINLS ETF	PFXF	1854.71	17.445	32355.42
VERIZON COMMUNICATIONS INC	VZ	925.945	38.15	35324.8
BANK OF EAST ASIA LTD NEW YORK NY CD FDIC [REDACTED] 3 04/21/25 10/18/24	null	113000	100.0209	113023.62
CHARLES SCHWAB BANK SSB WESTLAKE TX CD [REDACTED] 4.8 07/24/25 08/01/24	null	150000	100.2978	150446.7
KINDER MORGAN INC DE	KMI	196.506	29.7834	5852.62
SPDR SERIES TRUST S&P DIVIDEND ETF	SDY	217.981	132.4699	28875.92
VANGUARD SHORT TERM CORP BOND ETF	VCSH	316.369	78.155	24725.82
SCHWAB U S DIVIDEND EQUITY ETF	SCHD	1138.558	27.7201	31560.94
PIMCO INCOME CL A	PONAX	5520.67	10.51	58022.24
JPMORGAN CHASE & CO	JPM	274.193	252.73	69296.8
FVCBANK FAIRFAX VA CD FDIC [REDACTED] 01/17/25 10/17/24	null	100000	100.0001	100000.1
NATURAL RESOURCE PARTNERS LP	NRP	41.452	107.94	4474.33
FIRST CITIZENS ST BANK WHITEWATER WI CD FDIC [REDACTED] 03/18/25 10/18/24	null	87000	100.0359	87031.23
DOUBLELINE TOTAL RETURN BOND CL I	DBLTX	5169.931	8.66	44771.6
PROCTER & GAMBLE CO	PG	83.057	159.92	13282.48
CHEVRON CORP	CVX	866.419	159.375	138085.53
DUPONT DE NEMOURS INC	DD	267.339	76.05	20331.13
SHELL PLC SPONSORED ADR REPSTG ORD SHS	SHEL	91.73	66.53	6102.8
APPLE INC	AAPL	1305.37	228.98	298903.62
VANGUARD EQUITY INCOME INVESTOR CL	VEIPX	1107.407	42.94	47552.06
VANGUARD WELLESLEY INCOME INVESTOR CL	VWINX	2012.615	24.9	50114.11
ALPHABET INC CL A	GOOGL	321.104	193.57	62156.1
INTL BUSINESS MACHINES CORP	IBM	153.204	220.33	33755.44
ENERGY TRANSFER LTD PARTNERSHIP	ET	635.976	20.1	12783.12
VANGUARD UTILITIES ETF	VPU	191.605	169.2412	32427.46
VANGUARD REAL ESTATE INDEX ETF	VNQ	294.522	89.04	26224.24
KIMBERLY CLARK CORP	KMB	88.417	126.22	11159.99
VIATRIS INC	VTRS	1155.287	11.255	13002.76
COCA-COLA COMPANY	KO	155.373	61.875	9613.7
ALPHABET INC CL C	GOOG	160.548	194.995	31306.06

BP PLC SPON ADR	BP	212.25	31.71	6730.45
TARGET CORP	TGT	305.462	132.505	40475.24
DOW INC	DOW	320.631	40.66	13036.86
FIFTH THIRD BANCORP	FITB	539.631	43.005	23206.83
VODAFONE GROUP PLC NEW SPON ADR NO PAR	VOD	146.112	8.45	1234.65
CORTEVA INC	CTVA	257.015	61.35	15767.87
JOHNSON & JOHNSON	JNJ	41.177	147.59	6077.31
SANOFI SPON ADR	SNY	167.026	50.755	8477.4
INVESCO QQQ ETF	QQQ	166.307	514.16	85508.41
VANGUARD CASH RESERVES FEDL MONEY MARKET ADMIRAL CL	VMRXX	57456.32	1	57456.32
VANGUARD HIGH DIVIDEND YIELD ETF	VYM	271.361	130.28	35352.91
CISCO SYSTEMS INC	CSCO	594.968	59.93	35656.43
VANGUARD FEDERAL MONEY MARKET INVESTOR CL	VMFXX	646578.9	1	646578.89

Vanguard IRA 2

Symbol	Symbol	Shares	Share Price	Total
PIMCO INCOME CL A	PONAX	845.717	10.63	8989.97
VANGUARD GROWTH ETF	VUG	108.931	376.48	41010.34
INVESCO PREFERRED ETF	PGX	704.416	11.08	7804.93
DOUBLELINE TOTAL RETURN BOND CL I	DBLTX	553	8.82	4877.46
JOHNSON & JOHNSON	JNJ	47.963	154.58	7414.12
VANGUARD FEDERAL MONEY MARKET INVEST	VMFXX	434.44	1	434.44
EXXON MOBIL CORP	XOM	64.594	108.57	7012.97
APPLE INC	AAPL	347.995	209.28	72828.39



Voya Financial
PO Box 990070
Hartford, CT 06199-0070

October 01, 2024 - December 31, 2024

RICHARD B ORFINGER

About You

Primary Beneficiary Information:

Below are the Primary Beneficiary(ies) that we have on file for you. If you have more than 20 Primary Beneficiaries on file, log on to <http://voyaretirementplans.com> to see the full list.

About Your Plan

Plan Number Plan Type

Activity Statement for Your 457 Plan

Your Current Investment Portfolio for Plan

Investment Objective	Balance on 10/01/2024	Total Activity	Investment Earnings	Balance on 12/31/2024	Number of Units/Shares	Unit/Share Price
Bonds						
Voya High Yield Portfolio Inst	\$20,553.25	-\$351.23	\$0.98	\$20,203.00	1,691.7890	\$11.9417
Balanced						
VY TRowePrice Captl Apprec Pt Srv	\$75,877.99	-\$1,301.23	-\$348.78	\$74,227.98	1,369.9430	\$54.1832
Large Cap Value/Blend						
Voya Growth and Income Port I	\$59,024.70	-\$1,044.12	\$1,972.80	\$59,953.38	491.9870	\$121.8596
Large Cap Growth						
Fidelity VIP Contrafund Port I	\$65,728.39	-\$1,160.73	\$1,983.50	\$66,551.16	351.3620	\$189.4090
Voya Large Cap Growth Port Inst	\$77,633.72	-\$1,405.63	\$5,884.50	\$82,112.59	1,311.8060	\$62.5950
Small/Mid/Specialty						
Voya Russell Mid Cap Index Port I	\$6,050.37	-\$106.33	\$22.96	\$5,967.00	154.0260	\$38.7401
Voya Russell Sm Cp Index Port I	\$19,313.22	-\$340.72	\$15.39	\$18,987.89	573.2780	\$33.1216
Global / International						
Voya Glob Insights Port Init	\$10,873.59	-\$187.97	-\$60.18	\$10,625.44	249.6650	\$42.5587
Wanger International	\$6,617.12	-\$102.04	-\$932.75	\$5,582.33	360.6070	\$15.4803
Total	\$341,672.35	-\$6,000.00	\$8,538.42	\$344,210.77		

Unit/Share prices are displayed to four decimal places.

Allocation of Future Contributions for Plan

Voya Growth and Income Port I	15%
Fidelity VIP Contrafund Port I	15%
Voya Glob Insights Port Init	4%
Voya Large Cap Growth Port Inst	17%
VY TRowePrice Captl Apprec Pt Srv	10%
Voya High Yield Portfolio Inst	25%
Wanger International	4%
Voya Russell Mid Cap Index Port I	2%
Voya Russell Sm Cp Index Port I	8%
Total	100%

RICHARD B. ORFINGER
INTANGIBLE ASSETS WORTH MORE THAN \$1,000
12/31/2024

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

<u>DESCRIPTION OF ASSET</u>	VALUE OF ASSET
<u>CASH ON HAND AND IN BANKS:</u>	
Bank of America	\$ 38,573.00
Ally Bank	\$ 4,531.00
Live Oak Bank	\$ 21,855.00
ETrade/Morgan Stanley	\$ 47,170.00
<u>STOCKS, BONDS & MUTUAL FUNDS:</u>	
Vanguard Joint Brokerage Account with [REDACTED] Orfinger (See attached for holdings)	\$ 3,106,761.00
Vanguard IRA 1 (See attached for holdings)	\$ 2,639,747.00
Vanguard Inherited IRA 2 (See attached for holdings)	\$ 167,904.00
<u>MISCELLANEOUS</u>	
Voya Financial Deferred Compensation Account (See attached for holdings)	\$ 344,210.00
Clyde Morris Investors, LLC 5.2044% interest	\$ 4,847.00
Prudential Annuity	\$ 457,640.00
[REDACTED] Orfinger – Mortgage Receivable	\$ 64,444.00
[REDACTED] Orfinger [REDACTED] Mortgage Receivable	\$ 311,453.00