2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/05/2025

General Information

Name: David Payne Rice

PID 69948

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County	Elected Constitutional Officer	County Commissioner, District 4

Net Worth

My Net Worth as of December 31, 2024 was $ 5,221,607.93.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
133 Mockingbird Lane, Marathon, Fl	$ 1,689,955.00
913-915 65th St., Marathon, Fl.	$ 591,249.00
2413-2415 Staples, Key West, Fl.	$ 693,569.00

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Description of Asset	Value of Asset
2417-2419 Staples. Key West, Fl.	$ 658,661.00
FL. RETIREMENT SYSTEM	$ 76,545.96
LIGHTSTONE VALUE	$ 66,931.21
FS SPECIALTY LENDING	$ 42,701.07
FIDELITY EQUITY GROWTH	$ 2,728.95
JANUS HENDERSON	$ 2,624.98
JP MORGAN GROWTH ADV	$ 2,890.88
NEUBERGER BERMAN GENESIS	$ 2,558.12
GOLDMAN SACHS	$ 11,096.35
COCA-COLA EUROPACIFIC	$ 11,186.07
UBS GROUP	$ 7,367.33
AERCAP HOLDINGS	$ 11,385.14
FERRARI NV	$ 10,245.44
ABBOTT LABS	$ 3,737.38
ADVANCED MICRO DEVICES	$ 5,677.13
ALPHABET	$ 17,093.60
AMAZOM	$ 13,163.40
APPLE	$ 16,354.93
ASTRAZENECA	$ 9,234.12
BOOZ ALLEN	$ 8,961.50
BOSTON SCIENTIFIC	$ 3,930.08
BROADCOM	$ 9,994.15
EXPAND ENERGY	$ 8,983.79
CHURCH AND DWIGHT	$ 11,367.84
COSTCO	$ 7,782.79
ECOLAB	$ 3,565.88
HEWLETT PACKARD	$ 7,732.35
JP MORGAN CHASE	$ 13,040.45
JOHNSON AND JOHNSON	$ 8,465.62

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Description of Asset	Value of Asset
L3TECHNOLOGIES	$ 3,286.67
MERCADOLIBRE	$ 6,801.76
MICROSOFT	$ 11,310.95
NASDAQ	$ 5,893.80
NETFLIX	$ 9,804.52
NVIDIA	$ 8,518.82
ORACLE	$ 7,430.47
RELX PLC	$ 7,130.94
SP GLOBAL	$ 10,715.11
SAP SE	$ 12,190.59
SEMPRA	$ 3,979.33
SIMON PROPERTY	$ 3,866.97
STRYKER GRP	$ 7,694.26
SYNOPSYS	$ 7,280.40
TJX COS	$ 7,786.68
TAIWAN SEMICONDUCTOR	$ 6,336.28
VISA	$ 8,628.52
ZOETIS	$ 3,103.16
ISHARES CORE US	$ 23,956.53
SPDR SERIES TRUST	$ 3,843.36
VANGUARD FTSE DEVELOPED	$ 6,882.39
VANGUARD FTSE EMERGING MKTS	$ 8,552.78
GOLDMAN SACHS	$ 17,918.10
COCA COLA EUROPACIFIC	$ 18,102.58
USB GRP	$ 11,833.13
AERCAP	$ 18,519.29
FERRARI NV	$ 16,642.68
ABBOTT	$ 6,086.78
ALPHABET	$ 27,537.47

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Description of Asset	Value of Asset
AMAZON	$ 21,280.83
APPLE	$ 26,567.30
ASTRAZENECZ	$ 14,941.50
BOOZ ALLEN	$ 1,450.83
BOSTON SCIENTIFIC	$ 6,341.72
BROADCOM	$ 16,269.37
EXPAND ENERGY	$ 14,535.59
CHURCH AND DWIGHT	$ 18,419.74
COSTCO	$ 12,677.51
ECOLAB	$ 5,473.71
HEWLETT PACKARD	$ 12,628.54
JP MORGAN CHASE	$ 20,894.08
JOHNSON AND JOHNSON	$ 13,608.01
L3 HARRIS	$ 5,195.59
MERCADOLIBRE	$ 10,202.84
MICROSOFT	$ 18,269.49
NETFLIX	$ 151,532.44
ORACLE	$ 11,920.09
RELX PLC	$ 11,582.10
S AND P	$ 17,398.79
S AND P SD	$ 19,696.55
SIMON PROPERTY	$ 6,277.05
STRYKER	$ 12,096.23
SYNOPSYS	$ 11,648.64
TJX COS	$ 12,532.62
TAIWAN SEMICONDUCTOR	$ 10,102.79
VISA	$ 13,742.68
ZOETIS	$ 5,063.21
ISHARES CORE	$ 46,747.75

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Description of Asset	Value of Asset
SPDR SERIES	$ 5,817.25
VANGUARD FTSE	$ 11,176.96
VANGUARD FTSE	$ 13,865.68
1997 MOBILE HOME	$ 125,000.00
FIRST HORIZON	$ 83,284.00
AMERICAN FINANCIAL	$ 7,303.06
NVIDIA NV	$ 13,648.56

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
WESTCARE FOUNDATION	WHITNEY MESA, HENDERSON, NV 89014	$ 35,338.32
SOCIAL SECURITY	1 JAMAICA CTY PLAZA, JAMAICA, NY 11432-3898	$ 32,084.40
MONROE COUNTY BD OF COMMISSION	P 0 BOX 1980, KEY WEST, FL 33041-1980	$ 57,083.85
AMERIPRISE FINANCIAL	10 1ST AVE., ENGLEWOOD, FL 34223-3659	$ 12,863.00
FLEITAS/WHITE	913-915 65TH ST., MARATHON, FL. 33050	$ 41,400.00
BARTLETT/NAVICKAS	2413-2415 STAPLES, KEY WEST, FL. 33040	$ 33,600.00
WOLFE/LINEHART	2417-2419 STAPLES, KEY WEST, FL. 33040	$ 33,600.00
AMERIPRISE TRUST CO	10 AMERIPRISE FINANCIAL CTR., MINNEAPOLIS, MN 55474-9900	$ 17,411.00
FIRST HORIZON BANK	PO BOX 84 MEMPHIS,TN 38101-0084	$ 2,234.09
AMERICA TRUST CO	10 AMERIPRISE FINANCIAL MINNEAPOLIS, MN 55474	$ 23,089.20

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Mark Herron** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Mark Herron

Digitally signed: **05/05/2025**

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Payne Rice

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