2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 01/02/2025

General Information

Name: Hon Michael Paul Beltran Esq

PID 246795

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 12/27/2024

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative
Judicial Nominating Commission-13th Circuit	13th Judicial Circuit	Member

Net Worth

My Net Worth as of December 27, 2024 was $ 4,030,842.77.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 70,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Property in Hillsborough County Folio 0883531216	$ 940,000.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Please complete the following statement identifying each separate source and amount of income which exceeded $1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Beltran Litigation	4920 West Cypress St. Suite 104 PMB 5089 Tampa, FL 33607	$ 1,012,299.95
State of Florida	200 East Gaines St. Tallahassee 32399	$ 25,140.75
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Beltran Litigation	Chris Dorworth	1520 Whistable Court, Heathrow, FL 32746	Lobbyist and Real Estate Developer
Beltran Litigation	Avesta Communities	3600 Bridgepoint Parkway, Austin, TX 78730	Multifamily Landlord
See Attached			

Interests in Specified Businesses

Business Entity # 1
N/A

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Michael Paul Beltran Esq

Digitally signed: **01/02/2025**

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Financial Statement of Michael Beltran, State Representative, Florida House District 70, Judicial Nominating Commissioner, 13th Circuit JNC

Dated 12/27/2024 (Unless otherwise indicated)

Amount	Description	Remarks
Part A- Net Worth		
$4,030,842.77	Total Net Worth Calculated Based Upon the Below	12/27/2024.
Part B - Assets		
$23,238.25	Wells Fargo, 420 Montgomery St., San Francisco, CA 94104	Personal Wells Fargo Accounts As of 12/27/2024.
$70,000.00	Household effects, etc.	Est.
$940,000.00	Property in Hillsborough County Folio 0883531216	Per Redfin 12/26/2024
$2,091,171.67	Vanguard, P.O. Box 2600, Valley Forge, PA 19482-2600	12/27/2024. See Attachments for Details
$492,766.28	Acensus	12/26/2024 balance, Vanguard Moved 401K to this company; see attachments for details.
$394,039.69	Beltran Litigation, P.A.	12/27/2024 Operating Account Balance; $30k of AR (very conservatively valued); and 2017 Charger R/T Plus valued at $19k.
$19,626.88	Florida Retirement System Investment Plan	12/17/2024 FRS Inflation Sensitive Fund (100%) Balance

Part C - Liabilities

None credit cards paid at year end, all items prepaid or zero balance.

Part D - Income

Primary Sources of Income (excluding tax-exempt retirement income per advice of counsel)

Entity	Address	Amount	Remark	
Beltran Litigation, P.A.	4920 West Cypress St. Suite 104 PMB 5089 Tampa, FL 33607.	$1,012,299.95	Gross Per Wells Fargo Online	
State of Florida	200 East Gaines St. Tallahassee 32399	$25,140.75	Prorated Salary (est. for lack of W2)	
GFFFX	One Market, Steuart Tower, Suite 1800 San Francisco, CA 94105-1409	$5,132.03	Dividend and Capital Gain Distribution	
VEIPX	PO Box 2600 V26 Valley Forge PA 19482	$1,031.35	Dividend and Capital Gain Distribution	
Vanguard Federal Money	PO Box 2600 V26 Valley Forge PA 19482	$35,226.76	Dividends	
PFF	400 Howard St, San Francisco, CA 94105	$1,588.92	Dividends	
Philip Morris Stock Dividend	677 Washington Boulevard, Suite 1100 Stamford, CT 06901	$2,903.25	Dividends	(Holdings in different accounts)

Secondary Sources of Income

Entity	Name of Source of Income	Address of Source	Business Activity of Source
Beltran Litigation, P.A.	Chris Dorworth	1520 Whistable Court, Heathrow, FL 32746	Lobbyist and Real Estate Developer
Beltran Litigation, P.A.	Avesta Communities	3600 Bridgepoint Parkway, Austin, TX 78730	Multifamily Landlord

Part E - Interests in Specified Businesses

N/A

VANGUARD FEDERAL MONEY	$97,451.61	$97,451.61	Total FPE
			16,501.06
VANGUARD FEDERAL MONEY	$936,581.82	$936,581.82	Total GBIL
			36,068.40
VANGUARD FEDERAL MONEY	$53,980.38		Total SPIP
PSK	$11,760.23		21,327.86
SPIP	$12,031.75		Total VEIPX
CWB	$13,644.51		$493,583.82
BP	$3,423.18		
EAT	$13,197.50		
KO	$16,293.69		
CSX	$6,574.09		
HBANP	$8,810.00		
PFE	$2,891.70		
SPG	$10,250.07		
VEIRX	$73,059.17		
VZ	$10,741.17		
	$236,657.44	**236,657.44**	

VANGUARD FEDERAL MONEY	$12,066.79
VEIPX	$34,683.82
COF'N	$8,387.60
FPE	$9,171.19
GBIL	$20,038.00

SPIP	$9,296.11	
CSCO	$6,098.07	
XOM	$10,416.83	
	$110,158.41	**$110,158.41**
VEIRX	$75,471.23	
VANGUARD FEDERAL MONEY	$28.05	
	75,499.28	**75,499.28**
Vanguard Federal Money	$5,378.21	
VEIPX	$3,714.36	
GFFFX	$62,516.06	
IAUTX	$4,312.04	
QQQ	$104,413.47	
MO	$7,866.75	
CL	$22,047.75	
HSY	$685.13	
KHC	$735.62	
MDLZ	$4,266.04	
PM	$17,390.23	
Unknown credit	$9.60	
DIS	$667.17	
	234,002.43	$234,002.43
VEIPX	$17,663.40	
Vanguard Federal Money	$6,345.45	
BP	$1,711.59	
EMN	$4,698.63	
WBA	$1,003.08	
FPE	$7,329.87	
GBIL	$16,030.40	
	54,782.42	**54,782.42**
VANGUARD FEDERAL MONEY	$48.09	
VSTCX	$62,033.33	
	62,081.42	**62081.42**
VANGUARD FEDERAL MONEY	$19,514.35	
VEIPX	$6,999.06	
PFF	$25,092.00	
BUD	$15,180.00	
CPB	$12,567.00	
CLX	$2,440.31	
KO	$9,418.50	
DEO	$9,549.37	
JNJ	$14,611.00	
KHC	$9,211.50	
TAP	$24,633.41	
PM	$49,843.70	
SWK	$1,616.60	
SBUX	$9,297.00	
USB	$18,036.17	
UL	$16,672.42	
WFC	$35,505.00	
SOLV	$399.20	

Unknown credit	$120.00	
MMM	$3,250.25	
	$283,956.84	$283,956.84
	$2,091,171.67	**$2,091,171.67**
		$2,091,171.67

VFIAX	$62,243.10
VEIPX	$430,523.18
	492,766.28