2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/19/2024

General Information

Name: Hon Tom A Wright

PID 276120

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 8

Net Worth

My Net Worth as of December 31, 2023 was $ 40,467,651.34.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 2,710,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
See Attached breakdown list	$ 40,467,651.34
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Martech Services Company	Mazeppa, MN	$ 90,000.00
La-Man Corporation	Mazeppa, MN	$ 132,000.00
Interest Income see: Schedule B	List attached	$ 87,515.89
Social Security	USA	$ 46,692.00
State of Florida	Senator	$ 29,975.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Tom A. Wright

Digitally signed: **08/19/2024**

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SCHEDULE "A"

Tommy A. Wright
Financial Statement
As of December 31, 2023

ASSETS:		
Barwick Banking, Ormond Beach, Fl	**2,897,793.32**	**Checking, Money market, CD's**
Bank of Zumbrota, Zumbrota, MN	**4,200,307.66**	**Checking, Money market, CD's**
First State Bank of Red Wing	**5,714,420.81**	**Checking, Money market, CD's**
Frandsen Bank of Zumbrota	**124,595.29**	**CD**
E-Trade	**38,727.30**	**Stocks**
Barwick Bank shares	**100,000.00**	**1000 Bank Shares**
Censys Technologies	**1,000,000.00**	**Preferred Stock**
Mazeppa Business Park – 2 comm. Lots	**125,000.00**	**(see descriptions below)**
4400 Eastport Pkwy Port Orange, FL 32127	**1,350,000.00**	**10,000 sq. ft commercial building**
479 11th Ave. NE, Mazeppa, MN 55956	**1,100,000.00**	**18,000 sq. ft commercial building**
Scenic Heights, Mazeppa, MN - 8 res. Lot	**300,000.00**	**(see descriptions below)**
2.78-acre Comm. Lot, Mazeppa, MN 55956	**60,000.00**	**(see descriptions below)**
259 Powerline Rd, NSB, (homestead)	**1,250,000.00**	**New Smyrna Beach**
121 North Monroe, Tallahassee	**325,000.00**	**Condominium**
Secured loans	**875,158.91**	**(see schedule "B")**
Annuities	**1,886,648.05**	**(see schedule "C")**
Household, personal, and jewelry	**2,710,000.00**	**(listed as a line item on Form 6)**
Martech Services Company (100% owned)	**7,350,000.00**	**479 11th Ave. N.E. Mazeppa, MN 55956**
Filter Systems, Inc. (100% owned)	**8,950,000.00**	**479 11th Ave. N.E. Mazeppa, MN 55956**
Walmec North America (100% owned)	**110,000.00**	**479 11th Ave. N.E. Mazeppa, MN 55956**
Total Assets	**$40,467,651.34**	

TOTAL LIABILITIES: **NONE**

NET WORTH **$40.467,651.34**

TOTAL Liabilities and Net Worth **$40,467,651.34**

2.78-acre commercial lot Sect-06 Twp-109 Range 014 Mazeppa, MN 55956

Mazeppa Business Park		**Scenic Heights Subdivision**	**Lot 1, Block 7**
			Lot 2, Block 7
Mazeppa, MN	**Lot 2, Block 1**	**Mazeppa, MN**	**Lot 4, Block 6**
55956		**55956**	**Lot 5, Block 6**
	Lot 1, Block 2		**Lot 6, Block 3**
			Lot 7, Block 3
			Lot 4, Block 2
			Lot 5, Block 2

SCHEDULE "C"
Tommy A. Wright
Annuity list
As of December 31, 2023

John Hancock	**194,329.00**
Forethought by Global	**254,540.00**
Protective	**298,393.00**
Protective	**210,443.00**
Allianz	**136,291.00**
Allianz	**291,071.00**
LPL Financial	**48,387.00**
LPL Financial	**44,387.00**
New York Life	**130.416.00**
Bank of Zumbrota	**123,603.49**
Bank of Zumbrota	**150,787.56**
TOTAL	**$1,886,648.05**

SCHEDULE "D"
Tommy A. Wright
As of December 31, 2023
Sources of Income Breakouts

Martech Services Company P.O. Box 7079 Mazeppa, MN 55956		**$90,000.00**
La-Man Corporation P.O. Box 328 Mazeppa, MN 55956		**$132,000.00**
Interest income from Schedule "B" Loans Held		**$ 87,515.89**
Social Security		**$ 46,692.00**
State of Florida, Senator salary		**$ 29,975.00**
	Total	**$386,183.00**

SCHEDULE "B"
Tommy A. Wright
Secured Loans Held
As of December 31, 2023

Todd Wright	407 West St., Mantorville, MN 55955	223,818.18
Tim Fowler	2570 Tribble Dr, Port Orange, FL 32127	4,590.00
Justin Rickert (1)	618 E. Penn. Ave., Lake Helen, FL 32744	28,500.00
Connie Rickert	618 E. Penn. Ave., Lake Helen, FL 32744	60,000.00
Justin Rickert (2)	618 E. Penn. Ave., Lake Helen, FL 32744	4,014.52
Maliki Brothers, LLC	P.O. Box 290459, Port Orange, FL 32129	450.000.00
Charles Lawson	2390 Tomoka Farms Rd. Port Orange, FL 32128	50,000.00
Julie Maliki	2376 Meadow LN, Port Orange, FL 32128	51,173.21
	Total	**$875,158.91**