2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/07/2024

General Information

Name: Mr Frank Anthony Barbieri Jr

PID 16743

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach County School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2023 was $ 3,032,600.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
4671 Vilma Lane, West Palm Beach, FL 33417	$ 550,000.00
21026 Shady Vista Lane, Boca Raton, FL 33428	$ 900,000.00
SEE ATTACHMENT	$ 1,482,600.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Social Security	Social Security Administration	$ 34,560.00
Rental Income	4171 Vilma Lane, West Palm Beach, FL 33417	$ 45,000.00
Palm Beach County School Board	3300 Forest Hill Blvd., West Palm Beach, FL 33406	$ 48,037.06
Sachs Sax Caplan, PL	6111 Broken Sound Pkwy., Boca Raton, FL 33487	$ 67,600.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Frank Anthony Barbieri Jr

Digitally signed: **08/07/2024**

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Frank Anthony Barbieri, Jr.
Attachment to 2023 Form 6

Asset		Value	
BOA Checking		$	9,000.00
BOA Savings			15,000.00
TD Bank LLC Account			11,000.00
Vilma Lane			550,000.00
Shady Visa			900,000.00
Vehicles			100,000.00
Raymond James			6,000.00
Bencor 457(B)			341,200.00
IFP Securities, LLC (IRA)			
John Hancock Venture Annuity			73,000.00
Drefus Insured Deposits A			1,000.00
FS Energy & Power Fund			2,300.00
JP Morgan Eedged Equity Fund Class C			700.00
Vanguard Treasury Money Market Fund			24,000.00
IFP Securities, LLC			
Apple stock			296,000.00
Drefus Insured Deposits A			7,700.00
SOFI Technologies, Incl			6,000.00
Vanguard Federal Mone Market Fund			75,000.00
Fortitude Annuity			226,000.00
Lincoln Annuity			288,700.00
Household Goods & Personal Effects			100,000.00
	Total	$	3,032,600.00