2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/01/2024

General Information

Name: Christopher George Constance MD

PID 234537

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	Commissioner District 2

Net Worth

My Net Worth as of December 31, 2023 was $ 6,176,528.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 95,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
200 Harbor Walk Drive – Unit 141 (HRW 001 0001 0141)	$ 544,629.00
200 Harbor Walk Drive – Unit 151 (HRW 001 0001 0151)	$ 81,694.00
200 Harbor Walk Drive – Unit 135 (HRW 001 0001 0135)	$ 544,629.00
402 Cross Street (PUG 000 0063 0032) – (Aesclepian)	$ 103,615.00
408 Cross Street (PUG 000 0063 0031) – (Aesclepian)	$ 103,615.00
1826 Jamaica Way (PGI 010 0090 0002) – (Aesclepian)	$ 716,380.00
1832 Jamaica Way (PGI 010 0090 0003) – (Aesclepian)	$ 716,380.00
1842 Jamaica Way (PGI 010 0090 0004) – (Aesclepian)	$ 716,380.00
2525 Harbor Blvd – Unit 310 (PMP 000 0000 0310) – (Aesclepian)	$ 129,285.00
2525 Harbor Blvd – Unit 312 (PMP 000 0000 0312) – (Aesclepian)	$ 116,357.00
2525 Harbor Blvd – Unit 314 (PMP 000 0000 0314) – (Aesclepian)	$ 146,523.00
Florida Prepaid College Plan	$ 28,391.00
Florida Retirement System (Contributions)	$ 26,622.00
Nationwide (457b)	$ 152,895.00
Wells Fargo (IRA)	$ 5,147.00
Chase Bank (Bank Accounts)	$ 54,010.00
Truist Bank (Bank Accounts)	$ 323,511.00
Suncoast Credit Union (Bank Accounts)	$ 263,966.00
Crews Bank (Bank Accounts)	$ 202,896.00
TD Ameritrade (SEP-IRA)	$ 1,240,293.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank	19720 Cochran Blvd, Port Charlotte, FL 33948-2000	$ 70,955.00
Truist Bank	19720 Cochran Blvd, Port Charlotte, FL 33948-2000	$ 64,735.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Christopher Constance, MD, FACS	2525 Harbor Blvd, Suite 310, Port Charlotte, FL 33952	$ 447,413.00
Sarasota Memorial Hospital	1700 S. Tamiami Trail, Sarasota, FL 34239	$ 96,400.00
Board of County Commissioners, Charlotte County, Florida	18500 Murdock Circle, Suite 536, Port Charlotte, FL 33948	$ 52,950.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Christopher George Constance MD

Digitally signed: **07/01/2024**

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Description of Assets	Value of Assets
SEP-IRA (TD Ameritrade) (as of12/31/2023)	$1,240,293.00
Alibaba Group Holdings, Ltd. Apple Inc. DRDGold Limited iShares Gold Trust Sientra, Inc Tenet Healthcare Corporation Walmart Inc.	