2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2024

General Information

Name: Mrs Jill Clericuzio Holcomb

PID 257647

AGENCY INFORMATION

Organization	Suborganization	Title
Okeechobee County School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2023 was $ 3,201,856.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home with pool on 10 acres at 1346 NW 50th Drive, Okeechobee, FL 34972 (100% interest)	$ 850,000.00
Bank Accounts (Bank of America)	$ 21,300.00
Bank Account (Seacoast National Bank)	$ 90,223.00
Bank Account (UBS Bank)	$ 35,905.00
Roth IRA (UBS Bank) - Putnam Ultra Short Duration Income Fund Class A	$ 7,653.00
Florida Prepaid Accounts (2 plans for 2+2 Tuition) - Custodian for Children's Accounts	$ 14,550.00
Coca Cola Co. Stock - Custodian for Children	$ 8,745.00
Walt Disney Stock - Custodian for Children	$ 5,186.00
First Eagle Global Fund Class A (UBS Bank) - Custodian for Children	$ 2,667.00
UBS Select Prime Institutional Fund (UBS Bank)	$ 1,461,654.00
College America Accounts (529/VSCP) American Balanced Fund - 529F2#1611 - Custodian for Children	$ 41,072.00
FRS Investment - 100% CREF Money Market R1(CREF M07144G-9) TIAA through IRSC	$ 11,556.00
FRS Investment - 100% in FRS 2040 Retirement Date Fund (2040) through OCSB	$ 47,678.00
Nuveen Enhanced High Yield Mncpl Bond Fund Class A	$ 509,080.00
Putnam Ultra Short Duration Income Fund Class A - Custodian for Children	$ 14,587.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Indian River State College	3209 Virginia Avenue, Ft. Pierce, FL 34981	$ 11,597.00
Okeechobee County School Board	700 SW 2nd Avenue, Okeechobee, FL 34974	$ 19,890.00
UBS Financial Services Bank Interest on Cash and Investments	1701 Highway A1A, Ste 101, Vero Beach, FL 32063	$ 86,228.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jill Clericuzio Holcomb

Digitally signed: **06/30/2024**

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