2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2024

General Information

Name: Mrs Kelly D Barrera

PID 211632

AGENCY INFORMATION

Organization	Suborganization	Title
St. Johns County School Board	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of June 28, 2024 was $ 2,322,646.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
101 Greencrest Drive, Ponte Vedra Beach, Fl 32082	$ 1,290,000.00
757 Sandy Oaks Ct. Ponte Vedra Bch, Fl 32082	$ 572,000.00
Fidelity Cash management account	$ 125,948.00
FedEx Employees Credit Assoc. Savings	$ 4,031.00
VyStar Credit Union Checking	$ 7,687.00
VyStar Credit Union CDs	$ 71,161.00
AMEX Savings	$ 1,018.00
Vanguard Savings	$ 1,509.00
Vanguard Balanced Fund IRA	$ 29,931.00
Vanguard Cash Reserves Fund IRA	$ 120,726.00
Nuveen Money Market Fund 401K	$ 193,760.00
Vanguard Institutional Index Fund 401K	$ 9,168.00
Vanguard Primecap Fund 401K	$ 26,509.00
Vanguard Short Term Investment Grade Fund 401K	$ 16,568.00
Vanguard Small Cap Index Fund 401K	$ 7,103.00
Vanguard Wellington Fund 401K	$ 7,428.00
Victory Trivalent Itnl Small Cap Fund 401 K	$ 16,285.00
FRS 2030 Retirement Date Fund	$ 34,760.00
FRS US Stock Fund	$ 11,766.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Vystar Credit Union	P.O. Box 45085 Jacksonville, FL 32232	$ 75,235.00
VyStar Credit Union	P.O. Box 45085, Jacksonville, FL 32232	$ 239,477.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
St. Johns County School District	40 Orange Street, St. Augustine, FL 32084	$ 44,988.00
National Safety Commission	4651 Salisbury Rd. #400, Jacksonville, FL 32256	$ 1,200.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kelly D Barrera

Digitally signed: **06/29/2024**

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