

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2024

General Information

Name: Ken Hagan

PID 72389

AGENCY INFORMATION

Organization	Suborganization	Title
Hillsborough County	Elected Constitutional Officer	County Commissioner
Hillsborough County Hospital Authority	Board of Trustees	County Commissioner
Tampa Sports Authority	Board of Supervisors	County Commissioner

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Board of County Commission, Hillsborough County	County Commissioner, District 2

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,092,474.27.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

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ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Real Estate - 13613 Liana Rose Way Tampa, FL 33618	\$ 880,000.00
Money Market(Investment Account: Cap Trust)	\$ 1,486.70
EOG Resources Inc (Stock) (Investment Account: Cap Trust)	\$ 36,285.00
Kinder Morgan Inc (Stock) (Investment Account: Cap Trust)	\$ 14,112.00
Valero Energy Corp (Stock) (Investment Account: Cap Trust)	\$ 39,000.00
Principal FDS Diversified Real Asset Fd (Mutual Fund) (Investment Account: Cap Trust)	\$ 50,083.05
Harbor FD Intl FD Instl CL (Mutual Fund) (Investment Account: Cap Trust)	\$ 78,839.79
American Funds New World Fund CL F2 (Mutual Fund) (Investment Account: Cap Trust)	\$ 167,961.38
Vanguard Small Cap Index Fund (Mutual Fund) (Investment Account: Cap Trust)	\$ 125,820.69
Vanguard 500 Index FD Admiral SHS (Mutual Fund) (Investment Account: Cap Trust)	\$ 21,703.83
Vanguard Index FDS Growth Index (Mutual Fund) (Investment Account: Cap Trust)	\$ 325,570.24
TRP Integrated US Small Cap (Investment Account: Cap Trust)	\$ 70,628.93
Carillon Eagle Mid Cap Growth (Retirement UBS)	\$ 51,381.23
The Growth Fund of America (Retirement UBS)	\$ 74,971.88
Pimco Total Return Fund (Retirement UBS)	\$ 17,886.44
American Funds Capital Income Builder (Retirement UBS)	\$ 41,531.02
Bny Mellon Appreciation (Retirement UBS)	\$ 69,565.44
Lord Abbett Short Duration Income Fund (Retirement UBS)	\$ 5,828.31
Lord Abbett Bond Debenture(Retirement UBS)	\$ 9,207.37
The Hartford Growth Opportunities Fund (Retirement UBS)	\$ 74,390.97
Life 95, Whole Life (Life Insurance)	\$ 31,220.00
Life 98, Whole Life (Life Insurance)	\$ 134,580.00
USF Federal Credit Union (Bank Account)	\$ 3,300.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Freedom Mortgage	957 Yamato Road, Boca Raton, FL 33431	\$ 188,000.00
Wells Fargo	PO Box 10355, Des Moines, IA 50306	\$ 10,100.00
Charles Schwab	PO Box 982605, El Paso TX 79998	\$ 34,780.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Hillsborough County	601 E Kennedy Blvd, Tampa, FL 33602	\$ 125,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ken Hagan

Digitally signed: 06/13/2024

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