

General Information

Name: Hon Jimmy Theo Patronis Jr

PID 81590

AGENCY INFORMATION

Organization	Suborganization	Title
Department Of Financial Services	Elected Constitutional Officer	Chief Financial Officer
Department Of Financial Services	Employees	Chief Financial Officer

Net WorthMy Net Worth as of December 31, 2023 was \$ 8,162,901.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
300 S DUVAL ST UNITY 1210, TALLAHASSEE, FL 32301	\$ 147,630.00
VACANT LOT-3309 TERRA COTTA DRIVE, PANAMA CITY, FL 32408	\$ 251,792.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/24/2024

Description of Asset	Value of Asset
VACANT LOT-LODGE DRIVE, PORTER LAKE, CHIPLEY, FL 32428	\$ 26,000.00
VACANT LOT-LOT 11 PORTER LAKE, HAMSHIRE BLVD, CHIPLEY, FL 32428	\$ 32,000.00
VACANT LOT-LOT10 PORTER LAKE, HAMSHIRE BLVD, CHIPLEY, FL 32428	\$ 32,000.00
8717 NORTH LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 602,365.00
BANK ACCOUNTS-CENTENNIAL BANK, 2515 THOMAS DR., PANAMA CITY BEACH, FL 32408	\$ 982,782.00
BANK ACCOUNT-SOCIAL FINANCE, 234 1ST STREET, SAN FRANCISCO, CA 94105	\$ 5,352.00
BROKERAGE ACCOUNT-CHARLES SCHWAB & CO INC, 3000 SCHWAB WAY, WESTLAKE, TX 76262	\$ 833,481.00
BROKERAGE ACCOUNT-FRANKLINE TEMPLETON CLEARBRIDGE TRUST, PO BOX 33030, ST. PETERSBURG, FL 33733-8030	\$ 6,525.00
RETIREMENT ACCOUNT-PATRONIS BROTHERS, INC. 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 879,037.00
VACANT LOT-LOT 40 HARBORVIEW DRIVE, PORT ST. JOE, FL 32456	\$ 82,500.00
STOCK-PARK NATIONAL BANK, 50 NORTH THIRD ST., NEWARK, OH 43058	\$ 7,972.00
RETIREMENT ACCOUNT-STATE OF FLORIDA, 1801 HERMITAGE BLVD., SUITE 100, TALLAHASSEE, FL 32308-7743	\$ 215,547.00
STOCK-PATRONIS BROTHERS, INC. 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 1,605,200.00
PARTNERSHIP INTEREST- PATRONIS BROTHERS PROPERTIES, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 2,369,100.00
PARTNERSHIP INTEREST-P3 PARTNERSHIP, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 68,750.00
PARTNERSHIP INTEREST-PAKO, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 37,370.00
BANK ACCOUNT-HANCOCK WHITNEY, PO BOX 4019 GULFPORT, MS 39502	\$ 7,207.00

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Description of Asset	Value of Asset
BANK ACCOUNT-GOLDMAN SACHS BANK USA, PO BOX 71022, PHILADELPHIA, PA 19176	\$ 1,062.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
TRUIST BANK	P.O. BOX 26149, RICHMOND, VA 23260-6149	\$ 180,771.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	200 E GAINES STREET, TALLAHASSEE, FL 32399	\$ 137,899.00
PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	\$ 38,100.00
CENTENNIAL BANK	P.O. BOX 966, CONWAY, AR 72033	\$ 34,652.00
PATRONIS BROTHERS PROPERTIES, LLC	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	\$ 65,134.00
PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	\$ 149,295.00
PAKO, LLC	7935 N LAGOON DRIVE, PANAMA CITY, FL 32408	\$ 5,331.00
P3 PARTNERSHIP, LLC	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	\$ 12,792.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
PATRONIS BROTHERS PROPERTIES, LLC	PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	RESTAURANT & LOUNGE
PATRONIS BROTHERS PROPERTIES, LLC	J MICHAEL'S RESTAURANT	3210 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	RESTAURANT & LOUNGE
PAKO, LLC	EMERALD COAST URGENT CARE	2704 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	URGENT CARE FACILITY
P3 PARTNERSHIP LLC	COMMUNITY SHOPPING CENTER	3123 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	PANAMA PIZZERIA, WHITE SANDS DENTAL STUDIO, CLOUD DEN SMOKE SHOPPE, ALL CLEAR HEARING, EMERALD COAST REALTY GROUP

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	PATRONIS BROTHERS, INC.
Address of Business Entity	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408
Principal Business Activity	RESTAURANT & LOUNGE
Postion Held with Entity	OFFICER
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	STOCKHOLDER

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Douglas Mark Gusmus** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Douglas Mark Gusmus

Digitally signed: 06/24/2024

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jimmy Theo Patronis Jr

Digitally signed: 06/24/2024

Filed with COE: 06/24/2024

PATRONIS BROTHERS, INC 401K PROFIT SHARING PLAN

JIMMY PATRONIS

How is my account invested?

Asset Allocation
BlackRock LifePath Index
2030 K
Oakmark Equity and
Income Institutional

PATRONIS BROTHERS, INC 401K PROFIT SHARING PLAN

JIMMY PATRONIS

How is my account invested? (continued)

International Funds

BlackRock Emerging Mkts
Instl
iShares MSCI EAFE
International Index K

Mid Cap Funds

Allspring Special Mid Cap
Value R6

Large Cap Funds

American Funds AMCAP
R6

Fixed

Key Guaranteed Portfolio
Fund

Totals



JIMMY T. PATRONIS JR

FRS Investment Plan

Account Statement

Activity from December 31, 2023 through January 1, 2024.

Opening Balance	\$215,547.70
Gains/Losses	0.00
Closing Balance	\$215,547.70
Vested Balance	\$215,547.70
Your Rate of Return for the Period	0.0%

Account Statement

Account Activity by Fund

For the period December 31, 2023 through January 1, 2024.

Fund	InflatSens300	USBond Indx 80	CorePlusBnd 310	USStkMktIdx 120
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Fund	US Stock 340	FrgnStkIndx 200	Foreign Stk 220	Total
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PATRONIS BROTHERS, INC 401K PROFIT SHARING PLAN

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Totals