2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Sen James A Scott II

PID 45267

AGENCY INFORMATION

Organization	Suborganization	Title
S Florida Regional Transportation Authority	Board Of Directors	Board Member

Net Worth

My Net Worth as of December 31, 2023 was $ 9,660,528.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
4320 El Mar Dr Residence(50%)	$ 800,000.00
Holmes County Farm & Equipment	$ 1,500,000.00
Land & Mineral Interest Pike Co, Ky	$ 250,000.00
North Carolina House and 10 acres-50%	$ 1,000,000.00
525 N Victoria Park Road Ft Lauderdale,FL	$ 975,000.00
4320 El Mar Dr Residence(50%)	$ 800,000.00
Holmes County Farm & Equipment	$ 1,500,000.00
Land & Mineral Interest Pike Co, Ky	$ 250,000.00
North Carolina Home and 10 acres-50%	$ 750,000.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage on Residence	Lauderdale by the Sea	$ 500,000.00
Provision for income Taxes	IRS	$ 1,000,000.00
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Tripp Scott Law Firm	Ft Lauderdale Fl	$ 110,000.00
Interest Dividends Gains	Portfolio	$ 116,456.00
State Florida Pension	Tallahassee FL	$ 120,856.00
Pension RMD Distributions	Mass Mutual	$ 249,950.00
Social Security	Federal Gov	$ 42,887.00
Coral Ridge Country Club	Partnership Income	$ 3,000.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Coral Ridge Country Club	Golf Course	Coral Ridge	Golf Course
See Attached			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James A Scott II

Digitally signed: **06/10/2024**

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JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2023

Assets Worth More than $1000

Bank and Brokerage Accounts		Value of Asset
Sun Trust Bank Checking and Savings	$	147,533
UBS Portfolio Manangement Program Cash, Equities-Stocks, Ltd Partnerships and Funds		822,995
Suntrust Advisory Services Cash, Equities, Fixed Income and Money Mkt		3,880,000
Total Bank and Brokerage Accounts	$	4,850,528

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2023

		Value of Asset
Real Estate		
Residential Real Estate		
4320 El Mar Drive # 202 Fort Lauderdale, FL (50% interest)	$	800,000
Holmes County, Florida Tree Farm, Buildings, Equipment Vehicles 746 Acres		1,500,000
Land and Mineral Interests		
Pike County, Kentucky		250,000
525 North Victoria Park Road Fort Lauderdale, FL		975,000
North Carolina Home (10 Acres) 50% Interest		1,000,000
Total Real Estate	$	4,525,000
Partnerships and Other Investments		
Tripp Scott, P.A.		
Law Practice Including Vested Pension		
110 SE 6th Street Fort Lauderdale, Florida 33301	$	1,215,000
Various Limited Partnerships Investments in Various Real Estate Ventures:		
Riley & Scott Gas Co.		15,000
Various Publically Traded Limited Partnerships		5,000
Coral Ridge Golf Course Inc, Golf Ridge Estates and Federal Golf, Inc		400,000
Total Partnerships and Other Investments	$	1,635,000

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2023

Part D - Income

Primary Sources of Income	Address/Source		Amount
Tripp Scott Law Firm - Salary	Fort Lauderdale, FL	$	110,000
Interest and Dividend Income	UBS Investments-Portfolio Income		86,407
Capital Gains			
Investments	Stocks Various Equities, Partnerships		832
Coal Sold in Place	Kentucky Coal Mines		29,217
State of Florida Pension	State of Florida		120,856
Pension Distribution	Mass Mutual		249,950
Social Security	Social Security Administration		42,887
Partnership Ordinary Income	Coral Ridge County Club		3,000
		$	643,149