2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2024

General Information

Name: Com Steven Anthony Geller

PID 20133

AGENCY INFORMATION

Organization	Suborganization	Title
Broward County	Elected Constitutional Officer	County Commissioner District 5
Broward County	Fort Lauderdale-Hollywood Airport	County Commissioner District 5
South Florida Regional Planning Council	Board of Supervisors	Council Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Broward County Commission	District 5 Seat

Net Worth

My Net Worth as of December 31, 2023 was $ 3,249,201.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 70,000.00.

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ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residential Home (estimate)	$ 950,000.00
Vehicles (2016 Chrysler 300 and 2013 Toyota Mini Van) (estimate)	$ 12,000.00
Precious Metals (estimate)	$ 30,000.00
Bank Accounts	$ 82,721.00
CSCO	$ 5,052.00
PFE	$ 3,199.00
HOMB	$ 47,291.00
AGPAX	$ 7,026.00
AB	$ 3,879.00
FUN	$ 9,950.00
WY	$ 25,034.00
Brokerage cash balance	$ 314,597.00
GRNC	$ 64,620.00
HD	$ 69,310.00
NEE	$ 48,592.00
EPD	$ 18,445.00
LMT	$ 46,853.00
PG	$ 21,981.00
ET	$ 62,100.00
PII	$ 28,431.00
GSK	$ 23,718.00
HLN	$ 6,584.00
T	$ 11,746.00
CVX	$ 29,832.00
VFC	$ 11,280.00
CSRSX	$ 34,772.00
PG	$ 21,397.00

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Description of Asset	Value of Asset
TRP Blue Chip Growth	$ 93,650.00
TRP Cap. Appreciation	$ 87,334.00
KTB	$ 5,306.00
ABBV	$ 46,491.00
BMY	$ 20,524.00
CVS	$ 39,480.00
GNRC	$ 12,924.00
VICI	$ 34,831.00
TROW	$ 21,538.00
WBD	$ 6,032.00
SCHM	$ 52,724.00
GLW	$ 9,135.00
TRP Div Growth	$ 35,948.00
TRP Equity Income	$ 26,523.00
TRP European Stock	$ 28,611.00
TRP Health Sciences	$ 113,563.00
TRP Mid-Cap Growth	$ 40,169.00
TRP Mid-Cap Value TRMCX	$ 18,735.00
TRP New Asia	$ 26,677.00
TRP High Yield	$ 18,419.00
TRP U.S. Treas. MM	$ 32,001.00
NRS FLA Fixed Fund	$ 76,828.00
TRP Mid-Cap Value	$ 45,835.00
TRP PRFDX	$ 8,524.00
TRP PRGFX	$ 23,737.00
TRP VIIIX	$ 11,637.00
TRP New Horizons	$ 11,906.00
TRP Small Cap	$ 9,630.00
TRP Overseas Stock	$ 5,057.00

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Description of Asset	Value of Asset
FSMAX	$ 14,814.00
FLPSX	$ 66,449.00
FBGRX	$ 47,430.00
FDVLX	$ 43,365.00
NXST	$ 31,350.00
WBA	$ 15,666.00
SPG	$ 114,112.00
SSSYX	$ 16,410.00
PRDGX	$ 6,647.00
VIMAX	$ 6,592.00
VSMAX	$ 3,292.00
MPW	$ 16,478.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Quicken Loans	1040 Woodward Ave., Detroit MI 48226	$ 158,123.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Broward County	115 S. Andrews Avenue, Ft. Lauderdale, FL 33301	$ 119,132.59
Geller Law Firm, P.A.	110 E. Broward Blvd., 17th Floor, Ft. Lauderdale, FL 33301	$ 204,560.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Organization for Safe Cannabis Regulation	Business Group	200 E. Broward Blvd., Ft. Lauderdale, FL 33301	Business Group
Florida Association of Public Insurance Adjusters, Inc.	Insurance Industry	9100 South Dadeland Blvd., Suite 1557, Miami, FL 33156	Business Group
Professional Opticians of Florida, Inc.	Medical Group	PO Box 1296, Crawfordville, FL 32326	Business Group
Hollywood Moon Development LLC	Developer	18001 Old Cutler Road, Suite 421, Miami, FL 33157	Real Estate
Clear Shores, Inc.	Mental Health	1 Oakwood Blvd., Suite 265, Hollywood, FL 33020	Business Group

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Steven Anthony Geller

Digitally signed: **06/11/2024**

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