Filed with COE: 06/10/2024

General Information

Name: Rep Lauren Melo

PID 287672

AGENCY INFORMATION

Organization	Suborganization	Title
Department of Commerce	Board of Directors, CareerSourceFlorida	State Representative
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House of Representatives, Collier County, District 82	Florida House of Representatives, Collier County, District 82

Net Worth

My Net Worth as of May 31, 2024 was $ 3,784,879.94.

Filed with COE: 06/10/2024

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 459,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
2210 21st ST SW, Naples, FL 34117	$ 1,500,000.00
545 9th ST NW, Naples, FL 34120	$ 800,000.00
1151 E Hwy 329, Citra, FL 32113	$ 600,000.00
3403 Goldie Lane, Naples, FL 34112	$ 450,000.00
Tax# 0052-018-044 NE 230th PL, Fort McCoy, FL 32134	$ 20,000.00
Bank Account (First Florida)	$ 58,000.00
Bank Account (Suncoast)	$ 55,000.00
Bank Account (Mid Florida)	$ 20,000.00
Charles Schwab	$ 106,679.94
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mid Florida Credit Union	PO Box 8008, Lakeland, FL 33802	$ 80,000.00
Mortgage 545 9th ST NW	26 Annavoy St, East Boston, MA 02128	$ 200,000.00
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 06/10/2024

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Florida's Realty Specialists	4707 Enterprise Ave Ste2, Naples, FL 34104	$ 85,000.00
Rental Property Income	4707 Enterprise Ave Ste2, Naples, FL 34104	$ 90,000.00
Integrity Life Annuity	400 Broadway, Cincinnati, OH 45202	$ 4,318.20
Florida House State Legislature Salary	402 S Monroe St, Tallahassee, FL 32399	$ 29,697.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lauren Melo

Digitally signed: **06/10/2024**

Filed with COE: 06/10/2024

Part B -- Assets

Description of Asset	Value of Asset
2210 21st ST SW, Naples, FL 34117 (Primary Residence)	1,500,000
545 9th ST NW, Naples, FL 34120	800,000.00
1151 E Hwy 329, Citra, FL 32113	600,000.00
3403 Goldie Lane, Naples, FL 34112	450,000.00
Tax# 0052-018-044 NE 230th PL, Fort McCoy, FL 32134	20,000.00
Bank Account (First Florida)	58,000.00
Bank Accounts (Suncoast)	55,000.00
Bank Accounts (Mid Florida)	20,000.00
Charles Schwab	106,000.00
ADD:	
Household effects	149,000.00
Vehicles	310,000.00
Subtotal	459,000.00

<u>Total Assets</u>	4,068,000.00

<u>Part C -- Liabilities</u>

Name of Creditor Address of Creditor	Amount of Liability
Mid Florida, PO Box 8008, Lakeland, FL 33802-8008	80,000.00
Mortgage 545 9th ST NW 26 Annavoy St, East Boston, MA 02128	200,000.00
	280,000.00
ADD:	
Credit card balances	$3,800.00
Taxes owed	0
	$3,800.00
<u>Total Liabilities</u>	283,800.00
<u>Net worth</u>	**3,784,200.00**

Part D -- Income As of 12/31/2023

Name of Source of Income	Address of Source of Income	Amount
Florida's Realty Specialists	4707 Enterprise Ave, Ste 2, Naples, FL 34104	85,000.00
Rental Property Income	4707 Enterprise Ave, Ste 2, Naples, FL 34104	90,000.00
Interrity Life Annuity	400 Broadway, Cincinnati, OH 45202	4,318.20
Florida House State Legislature Salary	402 S Monroe St, Tallahassee, FL 32399	29,697.00
	Total	209,015.20

charles SCHWAB

Schwab One® Account of

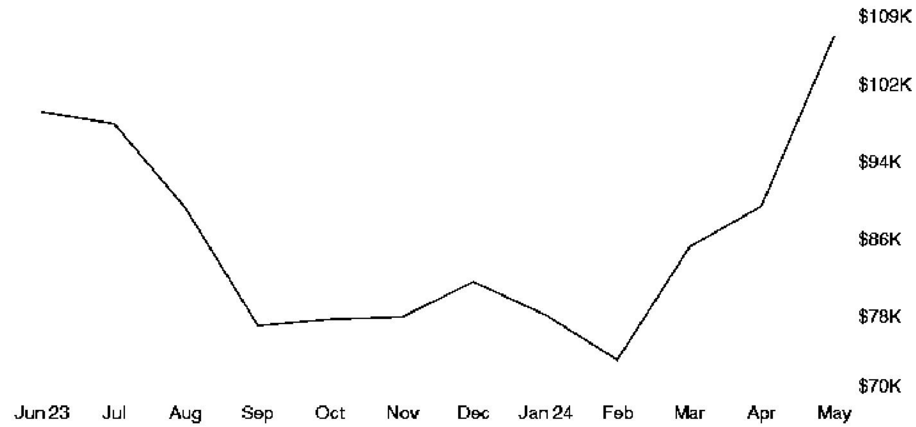
ROBERT TODD UHLICH &
LAUREN UHLICH MELO JT TEN

Account Numbe
[redacted]

Statement Per od
May 1-31, 2024

Account Summary

End ng Account Va ue as of 05/31	Beg nn ng Account Va ue as of 05/01
$106,679.94	$89,282.13



	Th s Statement	Prev ous Statement
Beginning Value	**$89,282.13**	$85,202.64
Deposits	**0.00**	0.00
Withdrawals	**0.00**	0.00
Dividends and Interest	**0.00**	0.00
Transfer of Securities	**0.00**	0.00
Market Appreciation/(Depreciation)	**17,397.81**	4,079.49
Expenses	**0.00**	0.00
Ending Value	**$106,679.94**	**$89,282.13**

Account End ng Va ue ref ects the market va ue of your cash and nvestments. It does not nc ude pend ng transact ons, unpr ced secur t es or assets he d outs de Schwab s custody.

Manage Your Account

Customer Service and Trading:
Ca your Schwab Representat ve
1-800-435-4000
24/7 Customer Serv ce

For the most current records on your account v s t schwab.com/ og n. Statements are arch ved up to 10 years on ne.

Commitment to Transparency

C ent Re at onsh p Summar es and Best Interest d sc osures are at schwab.com/transparency. Char es Schwab & Co., Inc. Member SIPC.

Online Assistance

V s t us on ne at schwab.com

V s t schwab.com/stmt to exp ore the features and benef ts of th s statement.

ROBERT TODD UHLICH &
LAUREN UHLICH MELO JT TEN
PO BOX 68
FORT MC COY FL 32134-0068

[redacted]

Schwab One® Account of

ROBERT TODD UHLICH &
LAUREN UHLICH MELO JT TEN

Statement Per od
May 1-31, 2024

Asset Allocation

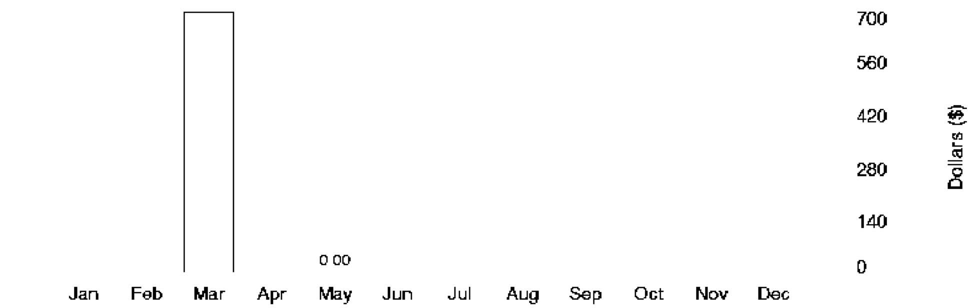
Investment Object ve: Growth	Th s Per od	Current A ocat on
Equities	106,679.94	100%
Total	**$106,679.94**	100%

Gain or (Loss) Summary

	Short-Term (S)			Long-Term (L)		
	Ga n	(Loss)	Net	Ga n	(Loss)	Net
Th s Per od	0.00	0.00	0.00	0.00	0.00	0.00
YTD	0.00	0.00	0.00	0.00	0.00	0.00
Unrealized						**$30,780.62**

Va ues may not ref ect a of your ga ns/ osses and may be rounded up to the nearest do ar; Schwab has prov ded accurate ga n and oss nformat on wherever poss b e for most nvestments. Cost bas s may be ncomp ete or unava ab e for some of your ho d ngs and may change or be adjusted n certa n cases. P ease og n to your account at Schwab.com for rea -t me ga n/ oss nformat on. Statement nformat on shou d not be used for tax preparat on, nstead refer to off c a tax documents. For add t ona   nformat on refer to Terms and Cond t ons.

Income Summary



	Th s Per od		YTD	
Federa Tax Status	Tax-Exempt	Taxab e	Tax-Exempt	Taxab e
Bank Sweep Interest	0.00	0.00	0.00	0.12
Cash Dividends	0.00	0.00	0.00	686.58
Total Income	**$0.00**	**$0.00**	**$0.00**	**$686.70**

Positions - Summary

Beg nn ng Va ue as of 05/01	+	Transfer of Secur t es(In/Out)	+	D v dends Re nvested	+	Cash Act v ty	+	Change n Market Va ue	=	**Ending Value as of 05/31**	Cost Bas s	Unrea zed Ga n/(Loss)
$89,282.13		$0.00		$0.00		$0.00		$17,397.81		**$106,679.94**	$75,899.32	$30,780.62

Va ues may not ref ect a of your ga ns/ osses; Schwab has prov ded accurate ga n and oss nformat on wherever poss b e for most nvestments. Cost bas s may be ncomp ete or unava ab e for some of your ho d ngs and may change or be adjusted n certa n cases. Statement nformat on shou d not be used for tax preparat on, nstead refer to off c a tax documents. For add t ona   nformat on refer to Terms and Cond t ons.

Schwab One® Account of

ROBERT TODD UHLICH &
LAUREN UHLICH MELO JT TEN

Statement Per od
May 1-31, 2024

Positions - Equities

Symbo	Descr pt on	Quant ty	Pr ce($)	Market Va ue($)	Cost Bas s($)	Unrea zed Ga n/(Loss)($)	Est. Y e d	Est. Annua Income($)	% of Acct
NEE	NEXTERA ENERGY INC	1,333.1660	80.02000	106,679.94	75,899.32	30,780.62	2.57%	2,746.32	100%
Total Equities				**$106,679.94**	**$75,899.32**	**$30,780.62**		**$2,746.32**	**100%**

Est mated Annua Income ("EAI") and Est mated Y e d ("EY") ca cu at ons are for nformat ona purposes on y. The actua ncome and y e d m ght be ower or h gher than the est mated amounts. EY s based upon EAI and the current pr ce of the secur ty and w f uctuate. For certa n types of secur t es, the ca cu at ons cou d nc ude a return of pr nc pa or cap ta ga ns n wh ch case EAI and EY wou d be overstated. EY and EAI are not prompt y updated to ref ect when an ssuer has m ssed a regu ar payment or announced changes to future payments, n wh ch case EAI and EY w cont nue to d sp ay at a pr or rate.

Transactions - Summary

Beg nn ng Cash* as of 05/01	+	Depos ts	+	W thdrawa s	+	Purchases	+	Sa es/Redempt ons	+	D v dends/Interest	+	Expenses	=	End ng Cash* as of 05/31
$0.00		$0.00		$0.00		$0.00		$0.00		$0.00		$0.00		$0.00

Other Activity **$0.00** Other act v ty nc udes transact ons wh ch don t affect the cash ba ance such as stock transfers, sp ts, etc.

*Cash (nc udes any cash deb t ba ance) he d n your account p us the va ue of any cash nvested n a sweep money fund.

Bank Sweep Activity

Date	Descr pt on	Amount
05/01	**Beginning Balance** X,Z	**$0.00**
05/31	**Ending Balance** X,Z	**$0.00**
05/31	**Interest Rate** * Z	**0.45%**

* Your nterest per od was 04/16/24 - 05/15/24. Z

Endnotes For Your Account

X Bank Sweep depos ts are he d at FDIC- nsured Program Banks, wh ch are sted n the Cash Features D sc osure Statement.

Z For the Bank Sweep and Bank Sweep for Benef t P ans features, nterest s pa d for a per od that d ffers from the Statement Per od. Ba ances nc ude nterest pa d as nd cated on your statement by Schwab or one or more of ts Program Banks. These ba ances do not nc ude nterest that may have accrued dur ng the Statement Per od after nterest s pa d. The nterest pa d may nc ude nterest that accrued n the pr or Statement Per od.

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS: Th s Account statement s furn shed so e y by Char es Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Un ess otherw se def ned here n, cap ta zed terms have the same mean ngs as n your Account Agreement. If you rece ve any other commun cat on from any source other than Schwab wh ch purports to represent your ho d ngs at Schwab (nc ud ng ba ances he d at a Depos tory Inst tut on) you shou d ver fy ts content w th th s statement. **Accrued Income:** Accrued Income s the sum of the tota accrued nterest and/or accrued d v dends on

Terms and Conditions (continued)

pos t ons he d n your Account, but the nterest and/or d v dends have not been rece ved nto your Account. Schwab makes no representat on that the amounts shown (or any other amount) w be rece ved. Accrued amounts are not covered by SIPC account protect on unt actua y rece ved and he d n the Account. **AIP (Automatic Investment Plan) Customers:** Schwab rece ves remunerat on n connect on w th certa n transact ons effected through Schwab. If you part c pate n a systemat c nvestment program through Schwab, the add t ona nformat on norma y deta ed on a trade conf rmat on w be prov ded upon request. **Average Daily Balance:** Average da y compos te of a cash ba ances that earn nterest and a oans from Schwab that are charged nterest. **Bank Sweep and Bank Sweep for Benefit Plans Features:** Schwab acts as your agent and custod an n estab sh ng and ma nta n ng your Depos t Account(s) as a feature of your brokerage Account(s). Depos t accounts he d through these bank sweep features const tute d rect ob gat ons of one or more FDIC nsured banks ("Program Banks") that are not ob gat ons of Schwab. Funds swept to Program Banks are e g b e for depos t nsurance from the FDIC up to the app cab e m ts for each bank for funds he d n the same nsurab e capac ty. The ba ance n the Depos t Accounts can be w thdrawn on your order and the proceeds returned to your brokerage Account or rem tted to you as prov ded n your Account Agreement. For nformat on on FDIC nsurance and ts m ts, as we as other mportant d sc osures about the bank sweep feature(s) n your Account(s), p ease refer to the Cash Features D sc osure Statement ava ab e on ne or from a Schwab representat ve. **Cash:** Any Free Cred t Ba ance owed by us to you payab e upon demand wh ch, a though accounted for on our books of record, s not segregated and may be used n the conduct of th s f rm s bus ness. **Dividend Reinvestment Customers:** D v dend re nvestment transact ons were effected by Schwab act ng as a pr nc pa for ts own account, except for the re nvestment of Schwab d v dends, for wh ch an ndependent broker-dea er acted as the buy ng agent. Further nformat on on these transact ons w be furn shed upon wr tten request. **Gain (or Loss):** Unrea zed Ga n or (Loss) and Rea zed Ga n or (Loss) sect ons ("Ga n/Loss Sect on(s)") conta n a ga n or a oss summary of your Account. Th s nformat on has been prov ded on th s statement at the request of your Adv sor, f app cab e. Th s nformat on s not a so c tat on or a recommendat on to buy or se . **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS. Interest**: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benef t P ans features, nterest s pa d for a per od that may d ffer from the Statement Per od. Ba ances nc ude nterest pa d as nd cated on your statement by Schwab or one or more of ts Program Banks. These ba ances do not nc ude nterest that may have accrued dur ng the Statement Per od after nterest s pa d. The nterest pa d may nc ude nterest that accrued n the pr or Statement Per od. For the Schwab One Interest feature, nterest accrues da y from the second-to- ast bus ness day of the pr or month and s posted on the second-to- ast bus ness day of the current month. For the Bank Sweep and Bank Sweep for Benef t P ans features, nterest accrues da y from the 16th day of the pr or month and s cred ted/posted on the f rst bus ness day after the 15th of the current month. If, on any g ven day, the nterest that Schwab ca cu ates for the Free Cred t Ba ances n the Schwab One Interest feature n your brokerage Account s ess than $.005, you w not accrue any nterest on that day. For ba ances he d at banks aff ated w th Schwab n the Bank Sweep and Bank Sweep for Benef t P ans features, nterest w accrue even f the amount s ess than $.005. **Margin Account Customers:** Th s s a comb ned statement of your marg n account and spec a memorandum account ma nta ned for you under Sect on 220.5 of Regu at on T ssued by the Board of Governors of the Federa Reserve System. The permanent record of the separate account as requ red by Regu at on T s ava ab e for your nspect on. Secur t es purchased on marg n are Schwab s co atera for the oan to you. It s mportant that you fu y understand the r sks nvo ved n trad ng secur t es on marg n. These r sks nc ude: 1) You can ose more funds than you depos t n the marg n account; 2) Schwab can force the sa e of secur t es or other assets n any of your account(s) to ma nta n the requ red account equ ty w thout contact ng you; 3) You are not ent t ed to choose wh ch assets are qu dated nor are you ent t ed to an extens on of t me on a marg n ca ; 4) Schwab can ncrease ts "house" ma ntenance marg n requ rements at any t me w thout advance wr tten not ce to you. **Market Price:** The most recent pr ce eva uat on ava ab e to Schwab on the ast bus ness day of the report per od, norma y the ast trade pr ce or b d as of market c ose. Unpr ced secur t es denote that no market eva uat on update s current y ava ab e. Pr ce eva uat ons are obta ned from outs de part es. Schwab sha have no respons b ty for the accuracy or t me ness of any such va uat ons. Assets Not He d at Schwab are not he d n your Account or covered by the Account s SIPC account protect on and are not otherw se n Schwab s custody and are be ng prov ded as a courtesy to you. Informat on on Assets Not He d at Schwab, nc ud ng but not m ted to va uat ons, s reported so e y based on nformat on you prov de to Schwab. Schwab can ne ther va date nor cert fy the ex stence of Assets Not He d at Schwab or the accuracy, comp eteness or t me ness of the nformat on about Assets Not He d at Schwab, whether prov ded by you or otherw se. Descr pt ons of Assets Not He d at Schwab may be abbrev ated or truncated. Some secur t es, espec a y th n y traded equ t es n the OTC market or fore gn markets, may not report the most current pr ce and are nd cated as Sta e Pr ced. Certa n L m ted Partnersh ps (d rect part c pat on programs) and un sted Rea Estate Investment Trust (REIT) secur t es, for wh ch you may see a va ue on your month y Account statement that ref ects the ssuer s appra sed est mated va ue, are not sted on a nat ona secur t es exchange, and are genera y qu d. Even f you are ab e to se such secur t es, the pr ce rece ved may be ess than the per share appra sed est mated va ue prov ded n the account statement. **Market Value:** The Market Va ue s computed by mu t p y ng the Market Pr ce by the Quant ty of Shares. Th s s the do ar va ue of your present ho d ngs n your spec f ed Schwab Account or a summary of the Market Va ue summed over mu t p e accounts. **Non-Publicly Traded Securities:** A assets shown on th s statement, other than certa n d rect nvestments wh ch may be he d by a th rd party, are he d n your Account. Va ues of certa n Non-Pub c y Traded Secur t es may be furn shed by a th rd party as prov ded by Schwab s Account Agreement. Schwab sha have no respons b ty for the accuracy or t me ness of such va uat ons. The Secur t es Investor Protect on Corporat on (SIPC) does not cover many m ted partnersh p nterests. **Schwab Sweep Money Funds:** Inc udes the pr mary money market funds nto wh ch Free Cred t Ba ances may be automat ca y nvested pursuant to your Account Agreement. Schwab or an aff ate acts and rece ves compensat on as the Investment Adv sor, Shareho der Serv ce Agent and D str butor for the Schwab Sweep Money Funds. The amount of such compensat on s d sc osed n the prospectus. The y e d nformat on for Schwab Sweep Money Funds s the current 7-day y e d as of the statement per od. Y e ds vary. If on any g ven day, the accrued da y d v dend for your se ected sweep money fund as ca cu ated for your account s ess than ½ of 1 cent ($0.005), your account w not earn a d v dend for that day. In add t on, f you do not accrue at east 1 da y d v dend of $0.01 dur ng a pay per od, you w not rece ve a money market d v dend for that per od. Schwab and the Schwab Sweep Money Funds nvestment adv sor may be vo untar y reduc ng a port on of a Schwab Sweep Money Fund s expenses. W thout these reduct ons, y e ds wou d have been ower. **Securities Products and Services:** Secur t es products and serv ces are offered by Char es Schwab & Co., Inc., **Member SIPC. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at Program Banks in the Bank Sweep and Bank Sweep for Benefit Plans features**. P ease see your Cash Feature D sc osure Statement for more nformat on on nsurance coverage. **Yield to Maturity:** Th s s the actua average annua return on a note f he d to matur ty. **IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the**

Terms and Conditions (continued)

Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions. IN CASE OF COMPLAINTS: If you have a comp a nt regard ng your Schwab statement, products or serv ces, p ease wr te to C ent Serv ce & Support at Char es Schwab & Co., Inc., P.O. Box 982603 E Paso, TX 79998-2603, or ca customer serv ce at **800-435-4000**. (Outs de the U.S., ca **+1-415-667-8400**.) If you re a c ent of an ndependent nvestment adv sor, ca us at 800-515-2157. **Address Changes:** If you fa to not fy Schwab n wr t ng of any change of address or phone number, you may not rece ve mportant not f cat ons about your Account, and trad ng or other restr ct ons m ght be p aced on your Account. **Additional Information:** We are requ red by aw to report to the Interna Revenue Serv ce adjusted cost bas s nformat on (f app cab e), certa n payments to you and cred ts to your Account dur ng the ca endar year. Reta n th s statement for ncome tax purposes. A f nanc a statement for your nspect on s ava ab e at Schwab s off ces or a copy w be ma ed to you upon wr tten request. Any th rd-party trademarks appear ng here n are the property of the r respect ve owners. Char es Schwab & Co., Inc., Char es Schwab Bank, Char es Schwab Prem er Bank, and Char es Schwab Trust Bank are separate but aff ated compan es and subs d ar es of the Char es Schwab Corporat on.

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