2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2024

General Information

Name: Hon Mark Edward Herr

PID 52304

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (18Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was $ 3,623,596.88.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residence - Redacted	$ 848,000.00
1224 S. Peninsula Dr #611 Daytona Beach, FL 32118	$ 151,651.00
1224 S. Peninsula Dr #612 Daytona Beach, FL 32118	$ 151,651.00
Lot 49 Inlet Shore Subdivision Volusia County, FL 32168	$ 821,931.00
Addition Financial Savings & Checking	$ 11,740.95
Truist Checking	$ 21,085.34
New York Whole Life - Surrender value	$ 86,472.42
Voya 457 Account	$ 892,433.85
Charles Schwab	$ 97,535.06
Fidelity Investments	$ 856,096.26
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Cross Country Mortgage	800 State Road 121 Lewisville, TX 75067	$ 405,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida Salary	P.O. Box 9000 Tallahassee, FL 32315	$ 175,735.00
Rent Alysa Bolt	1224 S. Peninsula Dr #612 Daytona Beach, FL 32118	$ 4,402.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Mark Edward Herr

Digitally signed: **06/22/2024**

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Voya

Fund Name	Value
Voya Fixed Account	$69,449.38
Vanguard Tgt Retire Inc	$150,217.32
American Funds	$265,934.72
Fidelity 500 Index	$110,694.00
JP Morgan Mid Cap	$206,706.16
Vanguard Sm-Cap	$89,432.27
Total	$892,433.85

Fidelity Investments 2

Fund Name	Value
Fidelity Gov't Cash Reserves	$12,466.25
AQR Managed Future Fund	$37,695.85
Dimensional ETF	$48,936.18
Ishares Core S&P	$152,168.36
Ishares TR Core	$46,632.40
Proshares S&P	$21,116.97
Vanguard Small Cap	$38,045.65
Vanguard Index	$56,867.41
Vanguard Small Cap	$35,251.92
Invesco Exch Trd	$25,290.05
Invesco Exch Trd	$38,484.53
Ishares TR Short	$66,919.72
Cassava Sciences	$5,627.50
United Health Group	$270,593.47
Total	$856,096.26

Charles Schwab

Fund Name	Value
Cash	$423.93
TD Bank NA	$9,039.06
AGNC Investment	$3,264.00
Ares Capital	$3,985.97
Blue Owl	$4,162.32
Brookfield Co	$2,584.00
Capital Southwest Corp	$2,346.30
Carlyle Secd Lending	$4,099.04
CHS Inc	$3,235.84
Corenergy	$629.20
Fidus Investment	$4,449.94
Gaslog Partner	$5,036.00
Goldman Sachs	$3,340.20
Golub Capital	$3,367.30
Netstreit	$3,016.65
Postal Realty	$2,766.40
Ready Capital	$2,586.72
Sixth Street Specialty	$3,909.60
Summit Hotel	$3,264.00
TPG RE Fin Tr	$2,295.00
Whitehorse Fin	$3,099.60
Brunswick Corp	$3,553.50
Medical Properties	$1,890.35
Office Properties	$1,774.15
Omega Healthcare	$2,728.74
Pitney Bowes	$10,020.00
Runway Growth	$2,504.30
Unum Group	$4,162.95
Total	$97,535.06