

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2024

General Information

Name: Hon Jason William Barnet Pizzo

CONFIDENTIAL

PID 236732

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 37

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Senate	Florida Senate	State Senator, District 37

Net Worth

My Net Worth as of December 31, 2023 was \$ 59,121,637.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 3,316,200.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jason William Barnet Pizzo

Digitally signed: 05/31/2024

Filed with COE: 05/31/2024

JASON PIZZO**Full and Public Disclosure of Financial Interests (as of December 31st, 2023)****PART B – ASSETS****VALUE OF ASSET*****Household Goods and Personal Effects***

Vehicles, Watercraft, Jewelry, Art, Clothing, Equip. & Furnishings	\$3,316,200
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Real Estate

Residence at [REDACTED]	\$3,750,000
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Residence at [REDACTED]	\$1,925,000
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Partnerships in Real Estate Investments

Town Center Haddon Urban Renewal 225 Haddon Avenue Haddon Township, NJ 08108	\$1,566,000
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3JP Maine, LLC Knickerbocker Road Boothbay, Maine 04537	\$980,000
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Pond View at Westbrook 100 Westbrook Drive Woolwich Township, NJ 08085	\$702,000
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Westbrook at Weatherby, LLC 100 Westbrook Drive Woolwich Township, NJ 08085	\$672,000
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3JP Marine, LLC 3575 Mystic Pointe Drive Aventura, FL 33180	\$220,000
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PizzoBrown, LLC 110 Juniper Lane Hammonton, NJ 08037	\$73,000
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3JP Tallahassee, LLC 1910 Golf Terrace Dr Tallahassee, FL 32301	\$675,000
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Accounts & Interests

FRS Investment Plan	\$18,898.20
TD Bank (Checking Acct.)	\$115,948.22
Valley Bank (Checking Acct.)	\$488,713.84
Valley Bank (Savings Acct.)	\$8,193,520.38
Interest in the Estate of Kenneth S. Pizzo, Sr.	\$35,500,000.00
Titan (Investment & Savings)	
Money Market	\$233,705.76
Automated Bonds	\$122,876.72
Tactical Private Credit	\$124,961.81
Diversified Credit Fund	\$123,491.33
Diversified Real Estate	\$116,937.68
ARK Venture Fund	\$203,383.22

PART C - LIABILITIES

None	\$0
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PART D - INCOME

State of Florida 200 E. Gaines Street Tallahassee, FL 33399	\$29,697
Interest Income (IRR TR of KSP, Sr.)	\$960,000
Ordinary Dividends	\$125,350
Rental real estate investments, partnerships and trust income	\$525,300