2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Hon Angela Cote Dempsey

CONFIDENTIAL

PID 45565

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (2Nd)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was $ 1,584,259.10.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 45,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
House {REDACTED}	$ 512,801.00
Deferred Compensation - Nationwide	$ 749,390.82
Merrill Lynch retirement and cash accounts	$ 254,627.57
Capital City Checking and Savings	$ 33,418.06
Vanguard Account	$ 62,269.57
First Commerce Credit Union	$ 20,534.83
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage on House - Chase Home Finance	P.O. Box 71244, Philadelphia, PA 19176-6244	$ 93,782.52

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	301 S. Monroe Street, Tallahassee, FL 32301	$ 186,611.52
Merrill Lynch - Total Ordinary Dividends	1500 American Blvd, Pennington, NJ 08534	$ 1,954.07

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Angela Cote Dempsey

Digitally signed: **06/10/2024**

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HOLDINGS – T. ROWE PRICE 403B AS OF 12-31-23 held with Nationwide

Investment Fund	**Balance**
TRP SMALL-CAP VALUE EQ D FUND	$151,568.44
TRP SPECTRUM INCOME BOND FUND	$122,177.71
T ROWE PRICE OVERSEAS STOCK	$72,612.54
TRP EQUITY INCOME B	$85,831.35
TRP GROWTH STOCK B	$120,166.70
U.S. MID-CAP GROWTH EQ TRUST D	$197,034.08
TOTAL	$749,390.82

HOLDINGS – MERRILL LYNCH CMA AS OF 12-31-23

Investment Fund	**Balance**
CASH/MONEY MARKET	$1,279.53
Investco Emerging Markets	$804.18
Investco Preferred ETF	$493.21
Ishares Iboxx $	$2,434.52
Ishares 20+ year	$3,559.68
Ishares TIPS	$644.94
Ishares MBS ETF	$8,843.52
Ishares Inc Core MSCI	$4,349.88
Ishares TR Core MSCI EAF	$6,753.60
Schwab Short Term U.S.	$4,554.30
Vanguard Small Cap Value	$1,619.73
Vanguard Small Cap	$1,450.62
Vanguard Value ETF	$16,295.50
Vanguard Growth ETF	$13,056.96
Vanguard Short Term	$2,475.84
Vanguard Intermediate Term	$2,194.84
Vanguard Scottsdale	$2,600.96
Vanguard Total Int'l	$1,431.59
TOTAL CMA	$74,843.40

HOLDINGS – MERRILL LYNCH RETIREMENT ACCOUNTS AS OF 12-31-23

Investment Fund	**Balance**
CASH/MONEY MARKET	$9,621.16
Common Services Select	$6,321.42
Consumer Discretionary SPDR	$6,258.35
Fidelity MSCI Utilities	$1,144.08

First Trust Cloud	$964.37
Global X Funds SHS US	$1,275.02
Health Care Select Spider	$9,137.46
Investco KBW Bank ETF	$1,032.99
Investco Preferred ETF	$550.56
Ishares Biotech ETF	$1,766.05
Ishares 20+ Year	$6,328.32
Ishares Edge MSCI Min	$5,336.64
Ishares TIPS	$752.43
Ishares Edge MSCI	$5,408.52
Ishares U.S. Aerospace ETF	$1,266.00
Ishares MBS ETF	$4,704.00
Ishares Inc Core MSCI	$5,412.06
Ishares TR Core MSCI EAF	$19,909.05
Ishares TR U S	$604.05
Pacer Data & Infra	$417.34
Real Estate Select	$600.90
Schwab Short-term US	$4,796.55
Sector SPDR Energy	$4,024.32
SPDR US Financial Sector	$8,572.80
Vaneck Semiconductor	$3,147.66
Vanguard Small Cap	$9,813.18
Vanguard Consumer	$4,583.04
Vanguard Materials ETF	$1,139.64
Vanguard Information	$16,940.00
Vanguard Industrial ETF	$3,747.31
Vanguard Intermediate Term	$5,338.80
Vanguard Short Term Bond	$4,564.83
Vanguard Scottsdale	$10,566.40
Mainstay Winslow Large	$13,738.86
TOTAL Retirement	$179,784.16
TOTAL ALL MERRILL LYNCH ACCTS	**$254,627.57**