2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/29/2024

General Information

Name: Marcus Chambers

PID 278028

AGENCY INFORMATION

Organization	Suborganization	Title
Okaloosa County School Board	Elected Constitutional Officer	Superintendent

CANDIDATE FOR

Position	Agency Name	Position sought or held
Superintendent of Schools	Okaloosa County School Board	Superintendent

Net Worth

My Net Worth as of May 20, 2024 was $ 439,318.70.

Filed with COE: 05/29/2024

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Real Property 592 Tulip Tree Way Niceville, FL 32578	$ 700,000.00
Bank Account--Regions	$ 5,000.00
Bank Account--Eglin	$ 24,845.00
FL Prepaid--Daughter	$ 11,467.00
Chrysler Capital Jeep Lease PO BOX 660647 Dallas, TX 75266-0647	$ 12,411.00
403B Security Benefit TRP Retirement 2030	$ 25,330.36
457 Plan AIG Systematic Growth Fund	$ 9,057.41
457 Plan AIG Mid Cap Strategic Growth	$ 7,854.74
457 Plan AIG Small Cap Growth Fund	$ 4,181.23
457 Plan AIG Core Bond Fund	$ 2,794.13
457 Plan AIG Fixed Account Plus	$ 2,073.84

Filed with COE: 05/29/2024

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PenFed	PO BOX 560130 The Colony, TX 750056	$ 387,422.34
Chrysler Capital -- Lease	PO BOX 660335 Dallas, TX 75266-0647	$ 13,170.48
NMAC --Loan	PO BOX 740849 Cinncinnati, OH 45274-0849	$ 14,746.56
Eglin Federal--Loan	838 Eglin Pkwy NE FWB, FL 32547	$ 30,318.57

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 05/29/2024

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
School District of Okalooosa County	120 Lowery Place FWB, FL 32548	$ 162,478.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Filed with COE: 05/29/2024

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Marcus Chambers

Digitally signed: **05/29/2024**

Filed with COE: 05/29/2024