2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

General Information

Name: Matt Brooks

PID 249867

AGENCY INFORMATION

Organization	Suborganization	Title
Levy County	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
Clerk of the Courts and Comptroller	Levy County	Clerk of Circuit Court and Comptroller

Net Worth

My Net Worth as of December 31, 2023 was $ 241,535.05.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 156,839.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
COMM PROPERTY: 241 S MAIN ST - WILLISTON, FL	$ 50,500.00
COMM PROPERTY: 821 SW 6TH AVE - WILLISTON, FL	$ 85,000.00
RES PROPERTY: 1010 N RICE TERR - CRYSTAL RIVER, FL	$ 260,000.00
B4 ENTERPRISES INC FMV	$ 25,188.00
AMB SUPPLY INC FMV	$ 61,216.00
RES PROPERTY: 19011 NE 50TH ST WILLISTON, FL	$ 694,570.00
COMM PROPERTY: PARCEL ID 047510000A LEVY COUNTY	$ 108,340.00
Campus USA - 5810 SW 75TH ST - GAINESVILLE FL	$ 3,151.64
BANK OF AMERICA - 450 SE US HWY 19 - CRYSTAL RIVER FL	$ 1,500.00
SEACOAST BANK - 342 E NOBLE AVE - WILLISTON FL	$ 94,450.78
FRS PENSION INVESTMENT - PO BOX 9000 - TALLAHASSEE FL	$ 47,560.66

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
CAMPUS USA- GMC SIERRA	PO BOX 147029 - GAINESVILLE FL	$ 29,154.68
SEACOAST BANK- HOME RESIDENCE	342 E NOBLE AVE - WILLISTON FL	$ 732,976.20
SEACOAST BANK- REAL PROPERTY	342 E NOBLE AVE - WILLISTON FL	$ 108,269.36
CAMPUS USA- HYUNDAI SANTA FE	PO BOX 147029 - GAINESVILLE FL	$ 25,839.61
SEACOAST BANK- REAL PROPERTY	342 E NOBLE AVE - WILLISTON FL	$ 166,580.42
LEVY-JONES, INC - REAL PROPERTY	17051 NE SR 121 S - WILLISTON FL	$ 277,939.92

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
B4 ENTERPRISES INC - DBA B4 SIGNS	241 D MAIN ST - WILLISTON, FL	$ 77,400.00
LEVY COUNTY BOCC	310 SCHOOL ST STE E - BRONSON, FL	$ 45,778.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Matt Brooks

Digitally signed: **06/05/2024**

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