2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

General Information

Name: Mr James Jay E Gardner Jr

PID 97522

AGENCY INFORMATION

Organization	Suborganization	Title
Flagler County	Elected Constitutional Officer	Property Appraiser

CANDIDATE FOR

Position	Agency Name	Position sought or held
Property Appraiser	Flagler County	Property Appraiser

Net Worth

My Net Worth as of December 31, 2023 was $ 5,517,900.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residence/4 Lambert Cv, Flagler Beach Fl./Parcel #02-12-31-3760-00000-0040	$ 1,453,000.00
Commercial Land,50% Interest/08-12-31-0650-000B0-0070	$ 2,198,000.00
Commercial Land/Bldg,25% Interest/08-12-30-5550-00110-0022	$ 37,000.00
Intracoastal Bank Stock, 1290 Palm Coast Pkwy NW, Palm Coast, FL 32137	$ 15,500.00
Intracoastal Bank, 1290 Palm Coast Pkwy NW, Palm Coast, FL 32137	$ 662,500.00
Bank of America, 300 E Moody Blvd, Bunnell, FL 32110	$ 719,700.00
Bunnell Industrial, LLC, 25% Interest	$ 111,000.00
Flagler Pines Properties, LLC, 50% Interest	$ 11,200.00
Held in Escrow, Coast Title, 50% interest	$ 262,700.00
Annuity, Keyes,Stange&Wooten, 391 Palm Coast Pkwy, P.C., FL 32137	$ 100,000.00
457B, See Attached	$ 66,500.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PennyMac	P.O. Box 514387, LosAngeles, CA 90051-4387	$ 419,200.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Flagler County Property Appraiser	1769 E Moody Blvd, Bunnell, FL 32110	$ 152,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Jay E Gardner Jr

Digitally signed: **06/03/2024**

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Flagler County Prop Appraiser Deferred Compensation Plan - [redacted]

Account details for JAMES GARDNER

Balance

$66,521.73 as of: **1/1/2024**

Money Sources

Money Sources	Money Source Description	Balance	Vested percent:	Vested balance:
BTK1	EMPLOYEE BEFORE TAX	$66,521.73	100.00%	$66,521.73
	Total	**$66,521.73**		**$66,521.73**

Investments

Funds	Funds Description	Unit/Shares effective date	Unit/ Share price	Unit/Shares owned	Balance
HRATX	Hartford Growth Allocation R5	12/29/2023	26.114740	635.389079	$16,593.02
FRSGX	Franklin Small-Mid Cap Growth A	12/29/2023	32.040288	329.745423	$10,565.14
MRGAX	MFS Core Equity A	12/29/2023	40.433294	428.088683	$17,309.04
GTSIX	Invesco Small Cap Growth Inv	12/29/2023	29.384735	326.895088	$9,605.73
HIABX	Hartford Total Return Bond HLS IA	12/29/2023	11.548024	1078.002545	$12,448.80