2023 Form 1 - Statement of Financial Interests

Filed with COE: 05/06/2024

General Information

Name: Mr Mark K Vianello

PID 274005

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County Public Schools	Employees	Superintendent of Schools

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Rental property	5715 NW 75th Ave Ocala, Fl 34482	Homestead house rental used to offset mortgage

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
UMA IRA: Top holding Preferred Savings, First Trust Rising Div Achiev, Calvert Equity	Morgan Stanley
Oak Ridge Estates BLK 37 Lot 10 Levy, Florida	Personal property
Williston Hylnds Golf and Country Club BLK 36 Lot 3 Levy, Florida	Personal property
Oak Ridge Estates BLK 7 Lot 17 Levy, Florida	Personal property

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Mark K Vianello

Digitally signed: **05/06/2024**

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