

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/20/2024

### General Information

Name: Hon Wyman Duggan

PID 277951

### AGENCY INFORMATION

| Organization             | Suborganization                | Title                |
|--------------------------|--------------------------------|----------------------|
| House Of Representatives | Elected Constitutional Officer | State Representative |

### CANDIDATE FOR

| Position             | Agency Name              | Position sought or held |
|----------------------|--------------------------|-------------------------|
| State Representative | House of Representatives | State Representative    |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 3,020,755.12.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 536,025.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                                   | Value of Asset |
|--------------------------------------------------------|----------------|
| 4724 Long Bow Road, Jacksonville, FL 32210             | \$ 430,237.00  |
| USAA Federal Savings Bank                              | \$ 328,337.66  |
| Fidelity Large Cap Stock Fund (IRA)                    | \$ 10,961.97   |
| Fidelity Small Cap Discovery Fund (IRA)                | \$ 6,925.36    |
| Fidelity Low Priced Stock Fund (IRA)                   | \$ 9,995.87    |
| DFA US Small Cap Portfolio Fund (529)                  | \$ 5,033.99    |
| DFA US Core Equity 1 Portfolio Fund (529)              | \$ 6,499.45    |
| Vanguard Total Stock Market Index Portfolio Fund (529) | \$ 11,182.31   |
| DFA US Large Cap Value Portfolio Fund (529)            | \$ 1,103.81    |
| TRP 2045 Retirement Fund (401k)                        | \$ 446,134.34  |
| Carillon Eagle Mid Cap Fund (401k)                     | \$ 449,562.01  |
| ClearBridge Small Cap Growth Fund (401k)               | \$ 435,220.05  |
| Fidelity 500 Index Fund (401k)                         | \$ 476,485.80  |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                  | Amount of Liability |
|------------------|--------------------------------------|---------------------|
| Mr. Cooper       | PO Box 650783, Dallas, TX 75265-0783 | \$ 132,949.50       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                              | Amount        |
|--------------------------------------------|----------------------------------------------------------|---------------|
| Rogers Towers, PA                          | 1301 Riverplace Blvd., Ste. 1500, Jacksonville, FL 32207 | \$ 409,547.91 |
| State of Florida                           | 402 S. Monroe Street, Tallahassee, FL 32303              | \$ 29,967.00  |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Wyman Duggan***

Digitally signed: 04/20/2024

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