2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/19/2025

General Information

Name: Mr Jason Bloch

CONFIDENTIAL

PID 312172

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (11Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was $ 68,050,835.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED}	$ 950,000.00
{REDACTED}	$ 225,000.00
car: 2010 Lexus HS 250 hybrid (approx 128k miles)	$ 3,700.00
Schwab MM fund	$ 106,157.00

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Description of Asset	Value of Asset
Altria	$ 121,020.00
Apple	$ 8,240,284.00
Draft Kings	$ 35,250.00
FENNEC PHARMACEUTL	$ 33,660.00
LOCKHEED MARTIN	$ 181,296.00
PHILIP MORRIS	$ 188,160.00
SIX FLAGS ENTERTAINM	$ 75,240.00
TAKE TWO INTERACTV	$ 48,285.00
TEXAS INSTRUMENTS	$ 968,212.80
THE TRADE DESK INC	$ 35,980.00
VERIZON COMMUNICATN	$ 75,400.00
WALGREENS BOOTS ALLI	$ 775,075.35
WALMART INC	$ 31,530.00
DEFIANCE NASDAQ 100 ETF	$ 176,800.00
DEFIANCE R2000 ENHCD ETF	$ 59,550.00
DEFIANCE S&P 500 ENCD	$ 90,200.00
JPMORGAN NASDAQ EQT ETF	$ 99,860.00
NEOS SANDP 500 HIGH ETF	$ 192,800.00
CEDAR FAIR LP	$ 59,700.00
Wells Fargo Cash	$ 30,299.81
AMERICAN ELECTRIC POWER	$ 63,920.14
AT&T INC	$ 124,172.00
COCA-COLA COMPANY	$ 23,572.00
WALT DISNEY COMPANY	$ 92,095.80
Jason Bloch Tr Udr S. Cohen 2001 Gft Tr DTD 10-2-01	$ 14,346,864.00
WALGREENS BOOTS ALLIANCE INC	$ 118,539.40
J. Bloch 2012 Irrev. GIft Tr Dtd 11-08-12	$ 14,419,714.00
FPA FDS TR QUEENS RD SMALL CAP VALUE FD	$ 39,652.95
Morgan Stanley Cash	$ 5,447.34

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Description of Asset	Value of Asset
Morgan Stanley Money Mkt Funds	$ 798,802.07
ALPHABET CL A	$ 838,140.00
ALPHABET CL C	$ 845,580.00
ALTRIA	$ 20,170.00
AMAZON	$ 1,276,296.00
APPLE	$ 7,162,116.00
B & G FOODS	$ 47,250.00
BIOMARIN	$ 96,420.00
BOEING	$ 78,198.00
BROADCOM	$ 8,930.00
BROOKFIELD ASSET MANAGMT LTD	$ 22,816.56
BROOKFIELD CORP CL A	$ 90,751.44
CEDAR FAIR LP DEP UNIT	$ 39,800.00
CENOVUS ENERGY	$ 11,655.00
CHEVRON	$ 149,160.00
CLEVELAND CLIFFS INC	$ 20,420.00
COCA COLA CO	$ 23,572.00
COMCAST CORP (NEW) CLASS A (	$ 5,612.80
CROWDSTRIKE HLDGS INC CL A	$ 76,596.00
DELL TECHNOLOGIES	$ 10,939.50
DEVON ENERGY	$ 67,950.00
ELI LILLY	$ 233,168.00
ESCROW ALTABA INC	$ 2,748.00
EXXON MOBIL	$ 99,980.00
GENERAL MTRS	$ 17,960.00
JUMIA TECHNOLOGIES	$ 17,650.00
KRAFT HEINZ CO	$ 8,505.40
LAS VEGAS SANDS	$ 98,420.00
LIVE NATION ENTERTAINMENT	$ 93,600.00

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Description of Asset	Value of Asset
MC DONALDS CORP	$ 444,765.00
MELCO RESORT ENTMT LTD	$ 26,610.00
META PLATFORMS	$ 2,123,760.00
MGM RESORTS	$ 134,040.00
MICROSOFT CORP	$ 526,456.00
PARAMOUNT GLOBAL	$ 14,790.00
PHILIP MORRIS INTL	$ 47,040.00
QUALCOMM INC	$ 57,852.00
R P M INC	$ 55,815.00
REGENERON PHARMACEUTICAL	$ 526,974.00
SALESFORCE INC	$ 289,454.00
SIMON Property GROUP	$ 285,280.00
SOFI TECHNOLOGIES	$ 9,950.00
STARBUCKS CORP	$ 192,020.00
TARGET CORPORATION	$ 28,484.00
UBER TECHNOLOGIES	$ 30,785.00
VALE S.A	$ 31,720.00
VERIZON COMMUNICATIONS	$ 26,390.00
WALGREENS BOOTS ALLIANCE	$ 40,601.05
WALT DISNEY CO	$ 9,029.00
XPO INC	$ 43,795.00
CALL ELI LILLY & CO AT 310.000 EXPIRES 01/19/2024	$ 219,381.04
ENERGY SEL SECT SPDR FD (XLE)	$ 167,680.00
JPM NASDAQ EQUITY PREMIUM (JEPQ)	$ 99,860.00
NEOS S&P 500 HIGH INCOME ETF	$ 120,500.00
THE TECHNOLOGY SEL SEC SPDR FD (XLK)	$ 96,240.00
VANECK OIL SERVICES ETF	$ 77,380.00
Bloch Sanda LLP	$ 642,674.62
JANDA Partners LLP	$ 1,154,847.48

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Description of Asset	Value of Asset
Griffin Qualified Opportunity Zone Fund	$ 387,409.00
Griffin Qualified Opportunity Zone Fund II	$ 986,536.00
Cresset QOZ Fund II	$ 239,008.00
GS Bank Deposit	$ 48,675.86
WALGREENS BOOTS ALLIANCE	$ 1,305,500.00
EXCHANGE Place LP	$ 4,450,640.36
Mission Square Retirment AMG Mic CAP GR Fund	$ 316,035.02
Mission Square Retirment Diversified International Fund	$ 675,273.44
Nationwide NRS Florida Fixed Fund	$ 37,897.00
Nationwide AmFnds AB Lg Cap	$ 286,077.00
ETrade IRA QQQY	$ 5,481.00
ETrade ROTH IRA QQQY	$ 5,038.80
Coinbase	$ 1,739.00
Wells Fargo IRA British AM Tobacco	$ 8,113.33
Vanguard Money Reserve	$ 4,342.00
First Foundation Bank Cash	$ 267,795.60
loan to pranayoga	$ 18,500.00
loan to K. Scott	$ 22,775.76
INTERNATIONAL GAME TECHNOLOGY	$ 3,974.45
WARNERBROS DISCOVERY INC	$ 21,109.90

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
TD gain on Fifth Third Bank	stock sale	$ 7,015.14
gain on Texas Instruments	Stock Sale	$ 550,681.29
gain on Apple call options	option trade	$ 1,455.35
gain on Apple call options	option trade	$ 1,285.27
gain on Fith Third option	option trade	$ 1,030.54
gain on Fith Third option	option trade	$ 1,090.74
gain on META call options	option trade	$ 1,755.76
gain on META call options	option trade	$ 1,250.38
gain on META call options	option trade	$ 1,142.68
gain on META call options	option trade	$ 1,002.68

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Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
gain on META call options	option trade	$ 1,295.38
gain on TXN call options	option trade	$ 1,445.35
gain on TXN call options	option trade	$ 1,915.34
gain on TXN call options	option trade	$ 1,386.10
gain on TXN call options	option trade	$ 1,365.35
gain on TXN call options	option trade	$ 1,295.35
gain on TXN call options	option trade	$ 1,055.27
gain on TXN call options	option trade	$ 1,010.77
apple stock sale	sale	$ 258,149.42
SCHWAB FUNDS VALUE ADVANTAGE	dividends	$ 4,234.91
Altria	dividends & dist	$ 11,400.00
Apple	dividends & dist	$ 31,328.00
JEPI	dividends & dist& dist	$ 1,710.09
JEPQ	dividends & dist	$ 1,669.70
Lockeed Martin	dividends & dist	$ 3,600.00
Philip Morris	dividends & dist	$ 10,220.00
SPYI	dividends & dist	$ 3,891.20
Texas Instruments	dividends & dist	$ 33,473.60
QQQY	dividends & dist	$ 9,100.00
Verizon	dividends & dist	$ 5,245.00
Walgreens Boots Alliance	dividends & dist	$ 42,746.40
TD Cash Interest	interest	$ 1,085.27
Cedar Fair LP	distributions	$ 1,350.00
gain on META sale	stock sale	$ 14,796.32
QQQY	dividends & dist	$ 12,400.00
JEPY	dividends & dist	$ 4,887.50
JEPQ	dividends & dist	$ 1,532.66
Apple	dividends & dist	$ 10,272.00
Lockeed Martin	dividends & dist	$ 1,260.00
Starbucks	dividends & dist	$ 1,710.00

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Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Walgreens Boots Alliance	dividends & dist	$ 14,248.80
SPYI	dividends & dist	$ 1,030.67
QQQY	dividends & dist	$ 3,100.00
IWMY	dividends & dist	$ 2,580.00
SPYI	dividends & dist	$ 2,775.40
Starbucks	dividends & dist	$ 1,710.00
IWMY	dividends & dist	$ 2,580.00
Etrade Apple	dividends & dist	$ 8,928.00
Bristol Myers	dividends & dist	$ 1,482.00
Chevron	dividends & dist	$ 1,510.00
Devon Energy	dividends & dist	$ 1,890.00
Energ Select SPDR fund	dividends & dist	$ 29,515.00
McDonalds	dividends & dist	$ 4,785.00
Microsoft	dividends & dist	$ 1,050.00
Starbucks	dividends & dist	$ 1,140.00
VanEck Oil Services ETF	dividends & dist	$ 1,055.88
Morgan Stanley Bank	interest	$ 2,059.39
gain on META call options	options trade	$ 1,124.92
gain on sale of Henry Schein Inc	stock sale	$ 21,199.25
gain on sale of Thermo Fisher	stock sale	$ 1,634.75
gain on sale of VMW	stock sale	$ 4,275.00
gain on META call options	options trade	$ 1,489.76
gain on META call options	options trade	$ 1,244.87
gain on META call options	options trade	$ 3,519.85
gain on META call options	options trade	$ 2,024.76
gain on META call options	options trade	$ 1,219.77
gain on sale of Paypal	stock sale	$ 6,438.69
sale of TSLA stock via option assignment	stock sale - option assignment	$ 9,905.39
sale of Dicks sporting goods stock via option assignment	stock sale - option assignment	$ 10,702.02

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Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Etrade MS Apple	dividends & dist	$ 8,556.00
Etrade MS Apple	dividends & dist	$ 8,928.00
Altria	dividends & dist	$ 1,410.00
JEPQ	dividends & dist	$ 4,200.00
JEPI	dividends & dist	$ 3,010.00
bristol myers	dividends & dist	$ 4,446.00
cvx	dividends & dist	$ 4,530.00
devon energy	dividends & dist	$ 2,415.00
XOM	dividends & dist	$ 2,730.00
Ford	dividends & dist	$ 3,300.00
LLY	dividends & dist	$ 1,356.00
MCD	dividends & dist	$ 4,560.00
MSFT	dividends & dist	$ 2,856.00
Philip Morris	dividends & dist	$ 1,905.00
Qualcomm	dividends & dist	$ 1,905.00
Slect SPDR Trust	dividends & dist	$ 2,991.38
SBUX	dividends & dist	$ 3,180.00
UPS	dividends & dist	$ 3,888.00
VALE	dividends & dist	$ 1,582.59
VZ	dividends & dist	$ 1,370.25
WBA	dividends & dist	$ 2,239.20
SPG	dividends & dist	$ 6,861.25
BGS	dividends & dist	$ 2,565.00
Altaba stock liquidation	stock liquidation	$ 1,640.00
ETrade - MS interest on deposits	interest	$ 3,290.39
Wells Fargo acct - ATT	dividends & dist	$ 8,440.44
AEP	dividends & dist	$ 2,652.19
WBA	dividends & dist	$ 8,716.80
GS acct- WBA	dividends & dist	$ 96,000.00
GS acct interest on depositi	interest	$ 2,802.49

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jason Bloch

Digitally signed: **04/19/2024**

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