2023 Form 1 - Statement of Financial Interests

Filed with COE: 05/20/2024

General Information

Name: Elizabeth Herendeen

PID 63975

AGENCY INFORMATION

Organization	Suborganization	Title
St. Petersburg	Employees	Special Projects Manager

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
City of St. Petersburg	PO Box 2842 St. Petersburg, FL 33731-2842	Municipal Government

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Raymond James Bank Deposit Program	IRA
American Funds (ABALX, AMRFX, CAIBX)	IRA
Champlain Mid Cap Fund	IRA
Didge & Cox Income Fund	IRA
GQG Partners Emerging Markets	IRA
IShares TR Funds (IEFA, IJH, AGG, USMV)	IRA
Loomis Sayles Growth Fund	IRA
Metropolitan West Total Return Bond Fund	IRA
Nuance Mid Cap Value Fund	IRA
PGIM High Yield Fund	IRA
T Rowe Price Small Cap Value Fund	IRA
Vanguard Index Funds S&P 500	IRA

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
USAA	9800 Fredericksburg Rd. San Antonio, TX 78288
Navy Federal Credit Union	PO Box 3000 Merrifield, VA 22119-3000

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Filer

Elizabeth Herendeen

Digitally signed: **05/20/2024**

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