

## 2023 Form 1 - Statement of Financial Interests

Filed with COE: 06/23/2024

### General Information

Name: Mr Brett A Carman

**CONFIDENTIAL**

**PID 306204**

### AGENCY INFORMATION

Organization	Suborganization	Title
Brevard County	Employees	Chief Financial Officer

### Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

### Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)  
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
MXV Holdings, Inc.	3550 E Spring St, Long Beach, CA	Holding Company for Cannabis Manufacturing & Distribution Entities in CA
Franklin Templeton	One Franklin Parkway, San Mateo, CA 94403	Mutual Fund

**Secondary Sources of Income**

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

**Real Property**

REAL PROPERTY (Land, buildings owned by the reporting person)  
(If you have nothing to report, write "none" or "n/a")

Location/Description
N/A

**Intangible Personal Property**

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)  
(If you have nothing to report, write "none" or "n/a")

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Type of Intangible	Business Entity to Which the Property Relates
Life Insurance Annuity	Jackson National Life Insurance
Life Insurance Annuity	Jackson National Life Insurance
Life Insurance Annuity	Prudential
Life Insurance Annuity	Nationwide Life Insurance Company
Life Insurance Annuity	Nationwide Life Insurance Company
Life Insurance Annuity	Nationwide Life Insurance Company
Life Insurance Annuity	Global Atlantic Life Insurance Company
Mutual Fund	Franklin Templeton Investments
Cash in Bank	Financial Partners Credit Union
Cash in Bank	Chase
401k MXY Holdings	Fidelity 500 Index
401k MXY Holdings	Vanguard Growth Index Admiral
401k MXY Holdings	Vanguard Information Technology Idx Adm
LPL Financial IRA	APGYX AB Large Cap Growth Advisor
LPL Financial IRA	AGOZX Alger Small Cap Focus CL
LPL Financial IRA	PLSFX Aristotle Strategic Income CL
LPL Financial IRA	BHYIX Blackrock High Yield Bond Instl
LPL Financial IRA	FACTX Fidelity Advisor Health Care
LPL Financial IRA	FAGCX Fidelity Advisor Growth Opptys
LPL Financial IRA	FAIGX Fidelity Advisor Small Cap Growth CL
LPL Financial IRA	FIMKX Fidelity Advisor Focused Emerging Markets CL
LPL Financial IRA	IVW Ishares S&P 500 Growth ETF
LPL Financial IRA	DVY Ishares Select Dividend ETF
LPL Financial IRA	GOGIX John Hancock Intl Growth CL
LPL Financial IRA	JHBIX John Hancock Bond CL
LPL Financial IRA	JVMIX John Hancock Disciplined VAL Mid Cap CL
LPL Financial IRA	OTCIX MFS Mid Cap Growth CL
LPL Financial IRA	PCKPX PIMCO Stockplus Small CL I2
LPL Financial IRA	PONPX Pimco Income CL
LPL Financial IRA	SCHD Schwab US Dividend Equity ETF
LPL Financial IRA	PRSNX T Rowe Price Global Multi Sector Bond Investor CL
LPL Financial IRA	PRWCX T Rowe Price Cap Apprec Investor CL

**Liabilities**

LIABILITIES (Major debts valued over \$10,000):  
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
Rocket Mortgage	Detroit, Michigan
Ford Motor Credit Corporation	Detroit, Michigan

**Interests in Specified Businesses**

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)  
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1
N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Filer**

***Brett A Carman***

Digitally signed: 06/23/2024

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