2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/28/2023

General Information

Name: Sen James A Scott II

Address: Tripp Scott Law Firm 110 SE 6th Street, 15th Floor, Fort Lauderdale, FL 33301 **PID 45267**

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
S Florida Regional Transportation Authority	Board Of Directors	Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 8,578,053.00.

Filed with COE: 08/28/2023

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
4320 El Mar Dr Residence(50%)	$ 800,000.00
Holmes County Farm & Equipment	$ 1,500,000.00
Land & Mineral Interest Pike Co, Ky	$ 250,000.00
North Carolina Duplex(50%)	$ 400,000.00
North Carolina Lots(10 acres-50%)	$ 750,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage on Residence	Lauderdale by the Sea	$ 500,000.00
Provision for income Taxes	IRS	$ 850,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Tripp Scott Law Firm	Ft Lauderdale Fl	$ 120,000.00
Interest Dividends Gains	Portfolio	$ 171,427.00
State Florida Pension	Tallahassee FL	$ 113,918.00
Pension RMD Distributions	Mass Mutual	$ 250,000.00
Social Security	Federal Gov	$ 36,761.00
Coral Ridge Country Club	Partnership Income	$ 3,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Coral Ridge Country Club	Golf Course	Coral Ridge	Golf Course

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

I, **Frank Nicholas Pittinaro CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Frank Nicholas Pittinaro CPA

Digitally signed: **07/25/2023**

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James A Scott II

Digitally signed: **08/28/2023**

Filed with COE: 08/28/2023

FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2022

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:
Scott, James A.

MAILING ADDRESS:
110 SE Sixth Street, Floor 15

CITY: Fort Lauderdale, FL ZIP: 33301 COUNTY: Broward

NAME OF AGENCY:
S. Florida RegionalTTransportation Authority

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Board of Directors

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2022or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 22 was $ 8,578,053.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 150,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Bank and Brokerage Accounts	4,243,053
Real Estate	3,700,000
Partnerships and Other Investments	1,885,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Mortgage on Real Estate	500,000
Estimated Provision for Income Taxes	900,000

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2021 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attached		677,272

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF _____

Sworn to (or affirmed) and subscribed before me by means of ☐ physical presence or ☐ online notarization, this _____ day of _____, 20 ____ by _____.

_____
(Signature of Notary Public--State of Florida)

_____
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known _____ *OR* Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Frank N. Pittinaro, C.P.A., prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Frank N Pittinaro CPA
Signature

6/22/2023
Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

		Value of Asset
Real Estate		
Residential Real Estate		
4320 El Mar Drive # 202 Fort Lauderdale, FL (50% interest)	$	800,000
Holmes County, Florida Tree Farm, Buildings, Equipment Vehicles 746 Acres		1,500,000
Land and Mineral Interests		
Pike County, Kentucky		250,000
North Carolina Duplex (50% Interest)		400,000
Noth Carolina Lots (10 Acres) 50% Interest		750,000
Total Real Estate	$	3,700,000
Partnerships and Other Investments		
Tripp Scott, P.A.		
Law Practice Including Vested Pension		
110 SE 6th Street Fort Lauderdale, Florida 33301	$	1,465,000
Various Limited Partnerships Investments in Various Real Estate Ventures:		
Riley & Scott Gas Co.		15,000
Various Publically Traded Limited Partnerships		5,000
Coral Ridge Golf Course Inc, Golf Ridge Estates and Federal Golf, Inc		400,000
Total Partnerships and Other Investments	$	1,885,000

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

Assets Worth More than $1000

Bank and Brokerage Accounts		Value of Asset
Sun Trust Bank Checking and Savings	$	50,000
UBS Portfolio Manangement Program Cash, Equities-Stocks, Ltd Partnerships and Funds		667,191
Suntrust Advisory Services Cash, Equities, Fixed Income and Money Mkt		3,525,862
Total Bank and Brokerage Accounts	$	4,243,053

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

Part D - Income

Primary Sources of Income	Address/Source		Amount
Tripp Scott Law Firm - Salary	Fort Lauderdale, FL	$	108,000
Interest and Dividend Income	UBS Investments-Portfolio Income		76,000
Capital Gains			
Investments	Stocks Various Equities, Partnerships		64,000
Coal Sold in Place	Kentucky Coal Mines		36,073
State of Florida Pension	State of Florida		117,336
Pension Distribution	Mass Mutual		235,000
Social Security	Social Security Administration		37,863
Partnership Ordinary Income	Coral Ridge County Club		3,000
		$	677,272