2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/25/2023

General Information

Name: Mr David Alexander Williams

Address: 11670 County Road 207W, Oxford, FL 34484 **PID 255862**

County: Sumter

AGENCY INFORMATION

Organization	Suborganization	Title
Sumter County School Board	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 630,768.44.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 118,506.60.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
House: 11670 CR207w Oxford FL 34484	$ 300,000.00
Land: CR216 Oxford FL 34484 (Real Property ID: D19-070)	$ 200,000.00
Truist Bank	$ 3,160.99
Suncoast Credit Union	$ 11,922.72
United Southern Bank	$ 17,097.52
Principal - T.Rowe Price Rtmt 2045 Fund	$ 36,923.98
Wells Fargo - Income Fund Amer Inc CL-A AMECX	$ 14,008.82
Wells Fargo - Income Fund Amer Inc CL-C IFACX	$ 7,842.40
Wells Fargo - New Perspective Fund CL-C NPFCX	$ 9,693.43
Wells Fargo - New Perspective Fund A ANWPX	$ 16,638.73
Wells Fargo - Washington Mutual Invest Fund WSHCX	$ 10,441.66
Wells Fargo - Washington Mutual Invest Fund CL-A AWSHX	$ 19,667.71
Wells Fargo - Washington Mutual Invest Fund WSHCX	$ 5,168.56
Corebridge Financial - Blue Chip Growth Fund	$ 1,435.25
Corebridge Financial - Mid Cap Strategic Gwth	$ 1,464.57

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast Credit Union	PO Box 11904 Tampa FL 33680	$ 139,476.20
MidFlorida Credit Union	129 S. Kentucky Ave. Lakeland FL 33801	$ 18,523.18
Deere & Company	NW86th Street PO Box 6600 Johnston IA 50131-6600	$ 5,339.90

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
The Villages Land Company	3619 Kiessel Road The Villages Florida 32163	$ 125,611.74
Sumter County School Board	2680 WC-476 Bushnell FL 33513	$ 36,658.38

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Alexander Williams

Digitally signed: **06/25/2023**

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