2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2023

General Information

Name: Mrs Jill Clericuzio Holcomb

Address: Po Box 3173, Okeechobee, FL 34973 **PID 257647**

County: Okeechobee

AGENCY INFORMATION

Organization	Suborganization	Title
Okeechobee County School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 2,982,668.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 79,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home with pool on 10 acres at 1346 NW 50th Drive, Okeechobee, FL 34972 (100% interest)	$ 820,000.00
Bank Accounts (Bank of America)	$ 20,430.00
Bank Account (Seacoast National Bank)	$ 35,382.00
Bank Account (UBS Bank)	$ 174,667.00
Roth IRA (UBS Bank) - Putnam Ultra Short Duration Income Fund Class A	$ 7,230.00
Florida Prepaid Accounts (2 plans for 2+2 Tuition) - Custodian for Children's Accounts	$ 16,590.00
Coca Cola Co. Stock - Custodian for Children	$ 9,013.00
Walt Disney Stock - Custodian for Children	$ 5,858.00
Putnam Ultra Short Duration Income Fund Class A (UBS Bank) - Custodian for Children's Account	$ 13,808.00
First Eagle Global Fund Class A (UBS Bank) - Custodian for Children	$ 2,523.00
UBS Select Prime Institutional Fund (UBS Bank)	$ 1,711,262.00
College America Accounts (529/VSCP) American Balanced Fund - 529F2#1611 - Custodian for Children	$ 37,040.00
FRS Investment - 100% CREF Money Market R1(CREF M07144G-9) TIAA through IRSC	$ 9,750.00
FRS Investment - 100% in FRS 2040 Retirement Date Fund (2040) through OCSB	$ 39,815.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Indian River State COllege	3209 Virginia Avenue, Ft. Pierce, FL 34981	$ 11,044.00
Okeechobee County School Board	700 SW 2nd Avenue, Okeechobee, FL 34974	$ 19,047.00
UBS Financial Services Bank Interest on Cash and Investments	1701 Highway A1A, Ste 101, Vero Beach, FL 32063	$ 29,257.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jill Clericuzio Holcomb

Digitally signed: **06/22/2023**

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