2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Mr Frank Anthony Barbieri Jr

Address: 21026 Shady Vista Lane, Boca Raton, FL 33428 **PID 16743**

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach County School Board	Elected Constitutional Officer	
Palm Beach County School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 2,807,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
4671 Vilma Lane, West Palm Beach, FL 33417	$ 500,000.00
21026 Shady Vista Lane, Boca Raton, FL 33428	$ 800,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Social Security	Social Security Administration	$ 30,000.00
Rental Income	4171 Vilma Lane, West Palm Beach, FL 33417	$ 54,000.00
Palm Beach County School Board	3300 Forest Hill Blvd., West Palm Beach, FL 33406	$ 49,000.00
Sachs Sax Caplan, PL	6111 Broken Sound Pkwy., Boca Raton, FL 33487	$ 60,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Frank Anthony Barbieri Jr

Digitally signed: **06/26/2023**

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Frank Anthony Barbieri, Jr.
Attachment to 2022 Form 6

Asset		**Value**
BOA Checking		$ 5,000.00
BOA Savings		10,000.00
TD Bank LLC Account		15,000.00
Vilma Lane		500,000.00
Shady Visa		800,000.00
Vehicles		100,000.00
Raymond James		10,000.00
Bencor 457(B)		321,300.00
IFP Securities, LLC (IRA)		
John Hancock Venture Annuity		71,400.00
Drefus Insured Deposits A		1,000.00
FS Energy & Power Fund		2,100.00
JP Morgan Eedged Equity Fund Class C		500.00
Vanguard Treasury Money Market Fund		20,100.00
IFP Securities, LLC		
Apple stock		296,000.00
Drefus Insured Deposits A		7,700.00
SOFI Technologies, Incl		8,000.00
Vanguard Federal Mone Market Fund		65,600.00
Fortitude Annuity		203,900.00
Lincoln Annuity		269,400.00
Household Goods & Personal Effects		100,000.00
	Total	$ 2,807,000.00