2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2023

General Information

Name: Hon Rosanne Wood

Address: 2264 Grass Roots Way, Tallahassee, FL 32311 **PID 265796**

County: Leon

AGENCY INFORMATION

Organization	Suborganization	Title
Leon County School District	Elected Constitutional Officer	
Leon County School District	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 1,999,344.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 42,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
First Florida Credit Union	$ 143,413.00
Centennial Bank	$ 5,202.00
Belle Haven Ladder bonds	$ 158,156.00
Raub Brock mutual funds	$ 250,645.00
Athene Annuity	$ 124,858.00
Community National Bank	$ 4,000.00
Uvest Financial Retirement Account	$ 718,387.00
Duke Energy	$ 145,553.00
I-bond US Treasury	$ 10,000.00
TD Ameritrade Funding Acct	$ 73,683.00
Uvest Financial cash Account	$ 29,000.00
Uvest Jackson Buffer Acct	$ 200,013.00
2264 Grassroots Way, Tallahassee, FL	$ 149,319.00
886 Gulfshore Drive, Carrabelle, FL	$ 115,796.00
1214 Clark Ave, Tallahassee, FL 32301 (50%)	$ 140,000.00
1202 Clark Ave. , Tallahassee, FL 32301	$ 45,000.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
2021 Acura lease	20800 Madrona Avenue, Torrance, California 90503.	$ 34,681.00
1214 Clark Avenue Mortgage	DAKK LLC, 738 Peaks Point Drive, Gulf Breeze, FL, 32561	$ 246,000.00
1202 Clark Avenue Mortgage	DAKK LLC,738 Peaks Point Drive, Gulf Breeze, FL, 32561	$ 75,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Leon County School Board	2757 W. Pensacola St. , Tall, Fl	$ 36,148.00
Fl. Retirement System	PO Box 9000, Tall, FL	$ 68,537.00
LPL Financial Dividends	1055 LPL Way, Fort Mill, SC, 29715	$ 1,460.55
SS Benefit	2002 Old St Augustine Rd, Tallahassee, FL 32301	$ 36,193.00
Duke Energy Corp	PO Box 2209, Omaha, NE	$ 5,504.00
Rental Income	886 Gulfshore Drive, Carrabelle, FL 32323	$ 1,800.00
Raub Brock Dividends	PO Box 9000, Tall, FL	$ 3,532.00
Athene Annuity	PO Box 2209, Omaha, NE 68103	$ 17,005.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Rosanne Wood

Digitally signed: **06/01/2023**

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