2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2023

General Information

Name: Com Steven Anthony Geller

Address: 3957 Barbados Avenue, Cooper City, FL 33026 **PID 20133**

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
Broward County	Elected Constitutional Officer	County Commissioner District 5
Broward County	Fort Lauderdale-Hollywood Airport	County Commissioner District 5
South Fla. Reg. Planning Council	Board of Supervisors	Council Member

Net Worth

My Net Worth as of December 31, 2022 was $ 3,139,114.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 70,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
Residential Home (estimate)	$ 850,000.00
Vehicles (2016 Chrysler 300 and 2013 Toyota Mini Van) (estimate)	$ 13,500.00
Precious Metals (estimate)	$ 30,000.00
Bank Accounts	$ 254,000.00
CSCO	$ 4,764.00
PFE	$ 5,692.00
HOMB	$ 42,548.00
AGPAX	$ 5,312.00
AB	$ 4,296.00
FUN	$ 10,335.00
WY	$ 22,320.00
Brokerage cash balance	$ 206,849.00
GRNC	$ 50,330.00
HD	$ 63,172.00
NEE	$ 66,880.00
EPD	$ 16,884.00
LMT	$ 48,080.00
PG	$ 22,734.00
ET	$ 53,415.00
PII	$ 30,300.00
GSK	$ 22,489.00
HLN	$ 6,400.00
T	$ 40,502.00
CVX	$ 35,890.00
VFC	$ 16,566.00
CSRSX	$ 30,861.00
PG	$ 21,587.00
TRP Blue Chip Growth	$ 62,620.00

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Description of Asset	Value of Asset
TRP Cap. Appreciation	$ 73,401.00
KTB	$ 3,399.00
ABBV	$ 48,483.00
BMY	$ 28,780.00
CVS	$ 46,595.00
GNRC	$ 10,066.00
VICI	$ 33,621.00
TROW	$ 21,812.00
WBD	$ 5,023.00
SCHM	$ 45,927.00
GLW	$ 9,582.00
TRP Div Growth	$ 31,629.00
TRP Equity Income	$ 24,189.00
TRP European Stock	$ 24,040.00
TRP Health Sciences	$ 110,022.00
TRP Mid-Cap Growth	$ 33,444.00
TRP Mid-Cap Value	$ 29,879.00
TRP New Asia	$ 26,464.00
TRP High Yield	$ 16,206.00
TRP U.S. Treas. MM	$ 30,516.00
NRS FLA Fixed Fund	$ 74,507.00
TRP Mid-Cap Value	$ 15,779.00
TRP Growth Trust A	$ 16,202.00
TRP US Mid Cap Grwt Trust D	$ 8,614.00
TRP Equity Index Trust C	$ 9,226.00
TRP New Horizons	$ 9,809.00
TRP Small Cap	$ 8,159.00
TRP Equity Income	$ 7,762.00
TRP Overseas Stock	$ 4,342.00

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Description of Asset	Value of Asset
FSMAX	$ 13,605.00
FLPSX	$ 64,390.00
FBGRX	$ 35,078.00
FDVLX	$ 41,094.00
Cash Sweep Account - IRA's	$ 63,130.00
NXST	$ 35,006.00
WBA	$ 22,416.00
SPG	$ 93,984.00
SSE 500 Index Fund	$ 16,410.00
TRP Dividend Growth	$ 6,646.00
VAN Mid-Cap Index	$ 6,591.00
VAN Small-Cap Index	$ 3,291.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Quicken Loans	1040 Woodward Ave., Detroit MI 48226	$ 178,331.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Broward County	115 S. Andrews Avenue, Ft. Lauderdale, FL 33301	$ 110,015.79
Geller Law Firm, P.A.	110 E. Broward Blvd., 17th Floor, Ft. Lauderdale, FL 33301	$ 507,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Ponce Health Sciences University	Medical School	338 Zona Industrial Reprada 2, Ponce, PR 00716	Medical School
Ocean Land Investments	Developer	1800 E. Las Olas Blvd., Ft. Lauderdale, FL 33301	Property Development

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Steven Anthony Geller

Digitally signed: **06/13/2023**

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