2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/15/2026

General Information

Name: David Payne Rice

PID 69948

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County	Elected Constitutional Officer	County Commissioner, District 4

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	MONROE COUNTY COMMISSION, KEY WEST, FL	COUNTY COMISSIONER DISTRICT IV

Net Worth

My Net Worth as of December 31, 2025 was $ 0.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 120,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
913-915 65th St., Marathon, Fl.	$ 688,969.00
2413-2415 Staples, Key West, Fl.	$ 722,218.00
2417-2419 Staples. Key West, Fl.	$ 673,654.00
133 Mockingbird Ln, Marathon, Fl	$ 1,716,979.00
FIRST HORIZON	$ 109,428.00
ETFS AND CLOSED END FUNDS	$ 28,987.00
LIGHTHOUSE VALUE PLUS	$ 69,841.27
CRH PLC	$ 8,306.31
COCA COLA EUROPACIFIC	$ 19,394.01
UBS GRP	$ 18,551.09
ON HOLDING AG CL A	$ 6,553.68
AEROGAP	$ 25,799.31
FERRARI NV	$ 15,668.23
INVESCO BALANCED RISK	$ 15,414.88
GOLDMAN SACHS	$ 36,118.98
ABBOTT LABS	$ 3,305.27
ADVANCED MICRO DEVICES	$ 10,493.84
ALPHABET INC	$ 48,456.15
AMAZON	$ 21,235.44
AMERICAN ELECTRIC	$ 11,415.69
APPLE	$ 29,755.89
ASTRAZENECA	$ 23,525.69
BARCLAYS	$ 18,807.55
BOSTON SCI	$ 5,816.35
BROADCOM	$ 24,427.04
EXPAND ENERGY GRP	$ 14,180.37
CONSTELLATION ENERGY	$ 7,771.94
COSTCO	$ 9,356.38
FORTINET	$ 15,246.72

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Description of Asset	Value of Asset
INTUITIVE SURGICAL	$ 6,796.32
JP MORGAN CHASE	$ 19,692.15
LIFETIME GRP HOLDINGS	$ 10,711.74
MERCADOLIBRE	$ 10,071.30
MICROSOFT	$ 19,597.73
NASDAQ	$ 11,472.31
NETFLIX	$ 10,313.60
NVIDIA	$ 15,600.72
ORACLE	$ 14,053.79
RELX PLC	$ 9,933.57
S&P GLOBAL	$ 9,938.09
SAP SE SPON	$ 16,138.21
SIMON PROPERTY	$ 6,543.45
STRYKER CORP	$ 3,072.19
TJX COS	$ 15,264.22
TAIWAIN SEMICONDUCTOR	$ 13,539.21
VERISK ANALYICS	$ 6,955.64
VISA	$ 12,487.02
WASTE MGMT	$ 20,136.64
WELLS FARGO	$ 11,743.20
ISHARES CORE	$ 50,530.69
ISHARES CORE MSCI	$ 22,402.97
STATE STREET SPDR S&p	$ 6,404.56
VANGUARD	$ 18,555.80
JP MORGAN BETABUILDERS INT	$ 1,187.78
JP MORGAN BETABUILDERS US	$ 3,473.88
JP MORGAN DIVERSIFIED	$ 1,214.92
STATE STREET TECH	$ 1,731.67
VANGUARD SMALL CAP	$ 1,812.66

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Description of Asset	Value of Asset
INVESCO BALANCED RISK	$ 9,083.62
GOLDMAN SACHS ABSOLUTE RET	$ 21,281.85
CRH	$ 4,441.00
ON HOLDING	$ 4,648.00
AERCAP	$ 14,658.20
FERRARI NV	$ 9,332.86
ABBOTT	$ 1,937.23
ALPHABET	$ 21,483.06
AMAZON	$ 13,387.56
AMERICAN ELECTRIC	$ 6,451.94
APPLE	$ 18,108.59
ASTRAZENECA	$ 13,643.69
BARCLAYS	$ 10,468.09
BOSTON SCI CORP	$ 2,097.70
BROADCOM	$ 12,968.01
EXPAND ENERGY	$ 8,661.38
CONSTELLATION ENERGY	$ 4,249.13
CORNING	$ 4,390.87
COSTCO	$ 6,479.62
FORTINET	$ 11,593.86
INTUITIVE SURGICAL	$ 5,097.24
JP MORGAN CHASE	$ 11,005.42
LIFE TIME GRP	$ 4,199.64
MERCADOLIBRE	$ 8,057.04
MICROSOFT	$ 11,621.87
NASDAQ	$ 7,003.65
NETFLIX	$ 6,563.20
NVIDIA CORP	$ 8,476.42
ORACLE	$ 5,654.92

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Description of Asset	Value of Asset
PALO ALTO	$ 3,684.00
S & P GLOBAL	$ 7,132.30
SAP SE	$ 11,365.03
SEA LTD	$ 5,740.65
SIMON PRPTY GRP	$ 4,367.10
STRYKER	$ 1,923.94
TJX COS	$ 9,096.63
TAIWIAN SEMICONDUCTOR	$ 12,582.95
VERISK	$ 5,849.26
VISA	$ 8,580.82
WASTE MGMT	$ 12,919.60
WELLS FARGO	$ 7,346.02
ISHARES CORE US	$ 25,738.37
ISHARES BROAD	$ 8,538.06
ISHARES CORE MSCI	$ 19,565.82
STATE STREET	$ 4,280.86
VANGUARD FTSE	$ 10,579.43
Fl Retirement System	$ 101,809.78

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
WESTCARE FOUNDATION	WHITNEY MESA, HENDERSON, NV 89014	$ 35,338.32
SOCIAL SECURITY	1 JAMAICA CTY PLAZA, JAMAICA, NY 11432-3898	$ 32,880.00
MONROE COUNTY BD OF COMMISSION	P 0 BOX 1980, KEY WEST, FL 33041-1980	$ 58,604.21
FLEITAS/WHITE	913-915 65TH ST., MARATHON, FL. 33050	$ 41,400.00
BARTLETT/NAVICKAS	2413-2415 STAPLES, KEY WEST, FL. 33040	$ 33,600.00
WOLFE/LINEHART	2417-2419 STAPLES, KEY WEST, FL. 33040	$ 33,600.00
AMERIPRISE TRUST CO	10 AMERIPRISE FINANCIAL CTR., MINNEAPOLIS, MN 55474-9900	$ 20,591.00
FIRST HORIZON BANK	PO BOX 84 MEMPHIS,TN 38101-0084	$ 1,252.54
AMERIPRISE TRUST CO	10 AMERIPRISE FINANCIAL MINNEAPOLIS, MN 55474	$ 25,759.54

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Mark Herron** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Mark Herron

Digitally signed: **04/15/2026**

Filed with COE: 04/15/2026

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Payne Rice

Digitally signed: **04/15/2026**

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