2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/01/2025

General Information

Name: Hon Adam Joseph Lee

PID 227337

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (8Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was $ 1,816,886.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 180,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Homestead Property	$ 720,000.00
Cash on Hand	$ 1,200.00
Bank Account(s): Seacoast	$ 1,380.13
Bank Account(s): Ameris	$ 3,560.07

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Description of Asset	Value of Asset
Bank Account(s): Wells Fargo	$ 26,211.70
Simple IRA: Fundamental Investors-A	$ 4,496.51
Simple IRA: The Growth Fund of America-A	$ 7,641.23
Simple IRA: New Perspective Fund-A	$ 5,793.87
Roth IRA: Palo Alto Networks Inc. Com USD0.0001	$ 12,737.20
Roth IRA: Palantir Technologies Inc. Class A	$ 22,689.00
Roth IRA: Nvidia Corporation Com	$ 26,858.00
Roth IRA: Devon Energy Corp New	$ 13,666.28
Roth IRA: Vangaurd Mega Cap Growth Index Fund	$ 6,868.20
Roth IRA: Vaneck ETF Semiconductr ETF	$ 4,843.40
Roth IRA: iShares Russell 2000 ETF	$ 12,436.73
Roth IRA: iShares Core S&P 500 ETF	$ 5,968.04
Roth IRA: PGIM Jennison Growth CL Z	$ 17,389.44
Roth IRA: Oakmark Fund Advisor Class	$ 24,726.55
Roth IRA: Morgan Stanley Discovery CL I	$ 6,006.84
Roth IRA: Franklin Rising Dividends Fund - Adv	$ 34,897.24
Brokerage: PGIM Jennison Growth CL Z	$ 134,647.75
Brokerage: Oakmark Fund Advisor Class	$ 63,313.66
Brokerage: Morgan Stanley Discovery CL I	$ 6,006.84
Brokerage: Franklin Rising Dividends Fund - Adv	$ 33,262.55
Brokerage: SPDR S&P500 ETF Trust Trust Unit	$ 102,490.74
Brokerage: iShares Russell 2000 ETF	$ 49,854.54
Brokerage: Invesco QQQ TR Unit Series 1	$ 52,968.03
Cash Value: Four (4) Northwestern Mutual Life Insurance Policies	$ 271,185.00
Cash Value: Jackson Life Insurance Annuity Policy	$ 36,537.18
Related-Party Note owed to Adam J. Lee by Florida Blue Farms, Inc.	$ 25,000.00
Related-Party Note owed to Adam J. Lee by Florida Blue Farms, Inc.	$ 110,775.00

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Description of Asset	Value of Asset
Promissory Note owed to Adam J. Lee by Adam Lee Law PLLC	$ 10,350.00
Cryptocurrency: Ethereum	$ 1,145.09
Business Interest: FMV of Receivables / Assets of Adam Lee Law PLLC as of 12/31/24	$ 140,000.00
Homestead Property	$ 720,000.00
Cash on Hand	$ 1,200.00
Bank Account(s): Seacoast	$ 1,380.13
Bank Account(s): Ameris	$ 3,560.07
Bank Account(s): Wells Fargo	$ 26,211.70
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Promissory Note owed to Adam J. Lee by Adam Lee Law PLLC	$ 10,350.00
Cryptocurrency: Ethereum	$ 1,145.09
Business Interest: FMV of Receivables / Assets of Adam Lee Law PLLC as of 12/31/24	$ 140,000.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Ford Credit (Automobile Loan)	One American Road, Dearborn, Michigan 48126	$ 26,438.48
Campus USA (Home Mortgage)	14007 NW 1st Road Newberry, FL 32669	$ 263,877.46
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Campus USA (Home Mortgage)	14007 NW 1st Road Newberry, FL 32669	$ 263,877.46

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Adam Lee Law PLLC (W-2 wages Jan - Sept 2024)	4735 NW 53rd Avenue, Suite A, Gainesville FL 32653	$ 50,000.00
Adam Lee Law PLLC (Ordinary Business Income)	4735 NW 53rd Avenue, Suite A, Gainesville FL 32653	$ 131,102.00
Florida Blue Farms (Interest from Notes)	10072 NE US 301, Waldo FL 32694	$ 4,552.00
Lincoln Crude Oil Marketing LLC (Mineral Rights Royalties)	411 South 34th Street, Mount Vernon IL 62864	$ 1,240.00
Dividends from Investment Accounts: SPDR S&P500 ETF Trust (SPY)	PDR Services LLC, c/o NYSE Holdings LLC, 11 Wall Street, New York, NY 10005	$ 1,190.06
Capital Gains from Distributions: PGIM Jennison Growth Class Z	PGIM Investments, P.O. Box 219929, Kansas City, MO 64121-9929.	$ 12,905.26
Capital Gains from Distributions: Franklin Rising Dividends Advisor Class	Franklin Templeton Investments, One Franklin Parkway, San Mateo, CA 94403-1906	$ 2,832.51
State of Florida (W-2 wages Sept - Dec 2024)	200 E Gaines Street, Tallahassee, FL 323699	$ 55,138.00
Adam Lee Law PLLC (W-2 wages Jan - Sept 2024)	4735 NW 53rd Avenue, Suite A, Gainesville FL 32653	$ 50,000.00
Adam Lee Law PLLC (Ordinary Business Income)	4735 NW 53rd Avenue, Suite A, Gainesville FL 32653	$ 131,102.00
Florida Blue Farms (Interest from Notes)	10072 NE US 301, Waldo FL 32694	$ 4,552.00
Lincoln Crude Oil Marketing LLC (Mineral Rights Royalties)	411 South 34th Street, Mount Vernon IL 62864	$ 1,240.00
Dividends from Investment Accounts: SPDR S&P500 ETF Trust (SPY)	PDR Services LLC, c/o NYSE Holdings LLC, 11 Wall Street, New York, NY 10005	$ 1,190.06
Capital Gains from Distributions: PGIM Jennison Growth Class Z	PGIM Investments, P.O. Box 219929, Kansas City, MO 64121-9929.	$ 12,905.26

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Capital Gains from Distributions: Franklin Rising Dividends Advisor Class	Franklin Templeton Investments, One Franklin Parkway, San Mateo, CA 94403-1906	$ 2,832.51
State of Florida (W-2 wages Sept - Dec 2024)	200 E Gaines Street, Tallahassee, FL 323699	$ 55,138.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Adam Joseph Lee

Digitally signed: **07/01/2025**

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