2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Mr Bill Carlson

PID 282989

AGENCY INFORMATION

Organization	Suborganization	Title
Tampa	Mayor And City Council	Councilmember - District 4

Net Worth

My Net Worth as of December 31, 2024 was $ 1,923,563.60.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 70,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
HOUSE - 2919 W HAWTHORNE RD, TAMPA, FL	$ 1,248,000.00
CONDO - 210 ST GEORGE ST UNIT 35, ST AUGUSTINE, FL	$ 471,100.00
TUCKER HALL COMMON STOCK	$ 1,101,240.00
FLORIDA PREPAID	$ 16,525.52
FLORIDA PREPAID	$ 1,281.00
FLORIDA PREPAID	$ 4,931.00
JOHN HANCOCK 529 PLAN	$ 29,955.56
ETRADE	$ 7,888.00
DISNEY VACATION CLUB MEMBERSHIP	$ 21,800.00
BANK OF TAMPA CHECKING	$ 4,997.00
CAMBRIDGE INVESTMENTS IRA	$ 94,737.00
GMC Acadia	$ 42,694.00
Toyota Camry	$ 43,524.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PENNYMAC MORTGAGE	PO BOX 30597, LOS ANGELES, CA 90030	$ 272,300.46
CENLAR MORTGAGE	425 PHILLIPS BLVD, EWING TOWNSHIP, NJ 08618	$ 211,940.24
PENFED CREDIT UNION	PO BOX 1432, ALEXANDRIA, VA 22313	$ 745,094.26
Bank of America Auto Loan	P.O. Box 17237 Wilmington DE 19886-7237	$ 39,421.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
TUCKER HALL INC (salary, earnings and retained earnings)	1308 EAST 7TH AVE, TAMPA, FL 33605	$ 503,497.00
CITY OF TAMPA (for MW)	306 E JACKSON ST, TAMPA, FL 33602	$ 61,117.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
TUCKER HALL INC	ORLANDO HEALTH	1414 KUHL AVE, ORLANDO, FL 32806	HEALTHCARE
TUCKER HALL INC	PARKVIEW HEALTH	PO BOX 31355, SALT LAKE CITY, UT 84131	HEALTHCARE

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bill Carlson

Digitally signed: **06/30/2025**

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