2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/27/2025

General Information

Name: Hon Kevin M Steele

PID 300592

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of May 31, 2025 was $ 152,674,559.59.

Filed with COE: 06/27/2025

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 788,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
RESIDENCE AND LAND-30545 BAYHEAD RD, TAMPA, FL 33523	$ 21,400,000.00
FIFTH THIRD BANK - CHECKING	$ 740,804.19
FIFTH THIRD BANK-PUBLICALLY TRADED SECURITIES-SEE ATTACHMENT	$ 10,675,739.51
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,797.74
SUNCOAST CREDIT UNION-SAVINGS ACCOUNT	$ 47,447.68
SUNCOAST CREDIT UNION-CHECKING ACCOUNT	$ 38,003.14
SUNCOAST CREDIT UNION-CHECKING ACCOUNT	$ 7,778.63
MORTGAGE RECEIVABLE-JULIE AND MARK CALANDRO	$ 380,000.00
DATALINK HOLDINGS, LLC	$ 1,000,000.00
STEELE FAMILY HOLDINGS, LLC	$ 117,350,000.00
See Attached	

Filed with COE: 06/27/2025

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
DEERE CREDIT SERVICES	6400 NW 86 STREET, JOHNSTON,IA 50131	$ 15,000.00
SHEFFIELD FINANCIAL	PO BOX 580229, CHARLOTTE, NC 25258	$ 25,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 06/27/2025

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
W-2 DATALINK SERVICE FUND SOLUTIONS LLC	14055 RIVEREDGE DR, STE 600, TAMPA,FL 33637	$ 812,254.63
W-2 STATE OF FLORIDA	200 E GAINES STREET, TALLAHASSEE, FL 32399	$ 21,140.44
INTEREST INCOME-FIFTH THIRD BANK	PO BOX 630858, CINCINNATI, OH 45263	$ 20,673.80
DIVIDEND INCOME-PUBLICALLY TRADED SECURITIES-ATTACHMENT	PO BOX 630858, CINCINNATI, OH 45263	$ 123,787.79
K-1 INCOME-STEELE FAMILY HOLDINGS, LLC	30545 BAYHEAD ROAD, DADE CITY, FL 33523	$ 4,500,000.00
CAPITAL GAINS-NET-PUBLICALLY TRADED SECURITIES-ATTACHMENT	PO BOX 630858, CINCINNATI, OH 45263	$ 344,666.86

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Filed with COE: 06/27/2025

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **SCOTT VENGEL** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

SCOTT VENGEL

Digitally signed: **06/27/2025**

Filed with COE: 06/27/2025

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin M Steele

Digitally signed: **06/27/2025**

Filed with COE: 06/27/2025

2024 Tax Information Statement

KEVIN M. STEELE

Account Number: [redacted]
Tax ID Number: XXX-XX[redacted]
Ref: 422

Dividends and Interest Detail

Qualified Dividends

Qualified Domestic Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
Abbvie Inc.	7,440.00
AIR PRODS & CHEMS INC	1,324.50
ALPHABET INC CAP STK CL A	1,200.00
AMERICAN EXPRESS CO	1,620.00
AMERICAN WTR WKS CO INC	753.50
APPLE COMPUTER INC	1,980.00
AT&T INC	2,497.50
BANK OF AMERICA CORP	5,164.00
BLACKROCK INC	510.00
BLACKROCK INC	510.00
BOOKING HLDGS INC	875.00
CATERPILLAR INC	1,626.00
CME GROUP INC	6,895.00
CONSTELLATION BRANDS INC CL A	1,568.00
COSTCO WHOLESALE CORP	3,412.50
DISNEY, WALTER CO	570.00
ELECTRONIC ARTS INC	380.00
ENERGY SELECT SECTOR SPDR ETF [EQTY]	10,066.89
FIDELITY EMERGING MARKETS INDEX FUND	7,692.59
FIDELITY INTERNATIONAL INDEX FUND	227.38
FREEPORT COPPER & GOLD INC CLASS B	150.00

Important Tax Return Documents Enclosed

2024 Tax Information Statement

KEVIN M. STEELE

Account Number: [redacted]
Tax ID Number: XXX-XX[redacted]
Ref: 422

Qualified Domestic Dividends

Description	Amount of dividend
GE AEROSPACE	736.00
GOLDMAN SACHS GROUP	600.00
LAM RESH CORP COM	630.00
LILLY ELI & CO	1,040.00
LOCKHEED MARTIN CORP	3,825.00
MARRIOTT INTL INC NEW CL A	890.00
MARSH & MCLENNAN COS INC	3,050.00
MASTERCARD INC	1,584.00
MERCK & CO INC	3,696.00
MICROSOFT CORP	3,080.00
NEXTERA ENERGY INC	2,060.00
NVIDIA CORP	202.00
PNC BANK CORP	3,470.00
PROCTER & GAMBLE CO	2,765.56
QUALCOMM INC	2,345.00
SALESFORCE, INC.	480.00
STRYKER CORP	720.00
TEXAS INSTRUMENTS INC	5,475.66
THERMO FISHER SCIENTIFIC INC	304.00
TJX COMPANIES INC	1,020.25
T-MOBILE US INC	2,830.00
VANGUARD EXTENDED MARKET ETF	4,194.62
WAL MART STORES INC	1,706.25

Important Tax Return Documents Enclosed

2024 Tax Information Statement

KEVIN M. STEELE

Account Number: [redacted]
Tax ID Number: XXX-XX[redacted]
Ref: 422

Qualified Domestic Dividends

Description	Amount of dividend
WASTE MANAGEMENT INC	3,000.00
YUM! BRANDS INC COMMON STOCK	1,072.00
ZOETIS INC	1,036.80
Total Reported on Form 1099-DIV	**$108,276.00**
Total Qualified Domestic Dividends	**$108,276.00**

Qualified Foreign Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
EATON CORP PLC SHS [QDI]	1,504.00
FIDELITY EMERGING MARKETS INDEX FUND	1,962.58
FIDELITY INTERNATIONAL INDEX FUND	6,245.76
SCHLUMBERGER LTD [QDI]	412.50
Total Reported on Form 1099-DIV	**$10,124.84**
Total Qualified Foreign Dividends	**$10,124.84**

Total Qualified Dividends included on 1099-DIV box 1a and 1b **$118,400.84**

Non-Qualified Dividends

Important Tax Return Documents Enclosed

2024 Tax Information Statement

KEVIN M. STEELE

Account Number: [redacted]
Tax ID Number: XXX-XX[redacted]
Ref: 422

Non-Qualified Domestic Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
FIDELITY EMERGING MARKETS INDEX FUND	240.62
FIDELITY INTERNATIONAL INDEX FUND	22.11
VANGUARD EXTENDED MARKET ETF	353.03
Total Reported on Form 1099-DIV	**$615.76**
Total Non-Qualified Domestic Dividends	**$615.76**

Section 199A Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
VANGUARD EXTENDED MARKET ETF	1,037.17
Total Reported on Form 1099-DIV	**$1,037.17**
Total Section 199A Dividends	**$1,037.17**

Non-Qualified U.S. Government Interest Reported as Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
VANGUARD EXTENDED MARKET ETF	21.48
Total Reported on Form 1099-DIV	**$21.48**
Total Non-Qualified U.S. Government Interest Reported as Dividends	**$21.48**

Important Tax Return Documents Enclosed

2024 Tax Information Statement

KEVIN M. STEELE

Account Number: [redacted]
Tax ID Number: XXX-XX[redacted]
Ref: 422

Non-Qualified Foreign Dividends

Description	Amount of dividend
Reported on Form 1099-DIV	
FIDELITY EMERGING MARKETS INDEX FUND	2,630.47
FIDELITY INTERNATIONAL INDEX FUND	1,082.07
Total Reported on Form 1099-DIV	**$3,712.54**
Total Non-Qualified Foreign Dividends	**$3,712.54**

Total Non-Qualified Dividends included in Form 1099-DIV box 1a **$5,386.95**

Ordinary Dividends: $123,787.79

Important Tax Return Documents Enclosed

PORTFOLIO POSITIONS

Quantity	Symbol	Description	Current Price	Market Value	% of Acct	Cost Basis	Unrealized Gain/(Loss)	Est. Annual Income	Est. Yield
Cash & Equivalents									
0.8600		CASH	$1.0000	$0.86	0.0%	$0.86			
447,910.0000		FIFTH THIRD BANKSAFE TRUST CUSIP - 316775907	$1.0000	$447,910.00	4.2%	$447,910.00		$18,879.41	4.2%
		Cash & Equivalents - Total		**$447,910.86**	**4.2%**	**$447,910.86**		**$18,879.41**	**4.2%**
Equities									
400.0000	ETN	EATON CORP PLC SHS SEDOL B8KQN82 ISIN IE00B8KQN827 CUSIP - G29183103	$320.2000	$128,080.00	1.2%	$98,109.49	$29,970.51	$1,664.00	1.3%
4,000.0000	T	AT&T INC CUSIP - 00206R102	$27.8000	$111,200.00	1.0%	$77,469.90	$33,730.10	$4,440.00	4.0%
1,200.0000	ABBV	ABBVIE INC CUSIP - 00287Y109	$186.1100	$223,332.00	2.1%	$131,704.30	$91,627.70	$7,872.00	3.5%
200.0000	APD	AIR PRODS & CHEMS INC CUSIP - 009158106	$278.9100	$55,782.00	0.5%	$54,749.56	$1,032.44	$1,432.00	2.6%
2,000.0000	GOOGL	ALPHABET INC CAP STK CL A CUSIP - 02079K305	$171.7400	$343,480.00	3.2%	$102,312.95	$241,167.05	$1,620.00	0.5%
2,000.0000	AMZN	AMAZON.COM INC CUSIP - 023135106	$205.0100	$410,020.00	3.8%	$166,059.15	$243,960.85		
600.0000	AXP	AMERICAN EXPRESS CO CUSIP - 025816109	$294.0500	$176,430.00	1.7%	$93,353.94	$83,076.06	$1,968.00	1.1%
400.0000	AWK	AMERICAN WTR WKS CO INC CUSIP - 030420103	$142.9700	$57,188.00	0.5%	$53,034.00	$4,154.00	$1,324.00	2.3%
1,600.0000	AAPL	APPLE INC CUSIP - 037833100	$200.8500	$321,360.00	3.0%	$69,265.17	$252,094.83	$1,664.00	0.5%
1,500.0000	ANET	ARISTA NETWORKS INC CUSIP - 040413205	$86.6400	$129,960.00	1.2%	$96,503.94	$33,456.06		

PORTFOLIO POSITIONS (continued)

Quantity	Symbol	Description	Current Price	Market Value	% of Acct	Cost Basis	Unrealized Gain/(Loss)	Est. Annual Income	Est. Yield
Equities								(continued)	
5,500.0000	BAC	BANK AMER CORP CUSIP - 060505104	$44.1300	$242,715.00	2.3%	$152,147.94	$90,567.06	$5,720.00	2.4%
100.0000	BLK	BLACKROCK INC CUSIP - 09290D101	$979.8900	$97,989.00	0.9%	$86,191.00	$11,798.00	$2,084.00	2.1%
500.0000	BA	BOEING CO CUSIP - 097023105	$207.3200	$103,660.00	1.0%	$91,070.00	$12,590.00		
2,400.0000	BSX	BOSTON SCIENTIFIC CORP CUSIP - 101137107	$105.2600	$252,624.00	2.4%	$94,845.00	$157,779.00		
700.0000	CME	CME GROUP INC CUSIP - 12572Q105	$289.0000	$202,300.00	1.9%	$93,523.04	$108,776.96	$7,420.00	3.7%
300.0000	CAT	CATERPILLAR INC CUSIP - 149123101	$348.0300	$104,409.00	1.0%	$57,769.50	$46,639.50	$1,692.00	1.6%
1,750.0000	CMG	CHIPOTLE MEXICAN GRILL INC-CL A CUSIP - 169656105	$50.0800	$87,640.00	0.8%	$88,977.81	$(1,337.81)		
175.0000	COST	COSTCO WHOLESALE CORP CUSIP - 22160K105	$1,040.1800	$182,031.50	1.7%	$93,154.23	$88,877.27	$910.00	0.5%
300.0000	CRWD	CROWDSTRIKE HLDGS INC CL A CUSIP - 22788C105	$471.3700	$141,411.00	1.3%	$106,493.04	$34,917.96		
1,000.0000	DIS	DISNEY WALT CO CUSIP - 254687106	$113.0400	$113,040.00	1.1%	$95,192.00	$17,848.00	$1,000.00	0.9%
6,961.5820	FSPSX	FIDELITY INTERNATIONAL INDEX FUND CUSIP - 315911727	$55.9300	$389,361.28	3.6%	$325,000.00	$64,361.28	$10,832.22	2.8%
17,603.9160	FPADX	FIDELITY EMERGING MARKETS INDEX FUND CUSIP - 316146331	$11.3700	$200,156.52	1.9%	$175,000.00	$25,156.52	$4,964.30	2.5%
400.0000	GEV	GE VERNOVA INC	$472.9800	$189,192.00	1.8%	$69,019.22	$120,172.78	$400.00	0.2%

PORTFOLIO POSITIONS (continued)

Quantity	Symbol	Description	Current Price	Market Value	% of Acct	Cost Basis	Unrealized Gain/(Loss)	Est. Annual Income	Est. Yield
Equities								(continued)	
		CUSIP - 36828A101							
800.0000	GE	GE AEROSPACE CUSIP - 369604301	$245.9100	$196,728.00	1.8%	$73,309.70	$123,418.30	$1,152.00	0.6%
200.0000	GS	GOLDMAN SACHS GROUP CUSIP - 38141G104	$600.4500	$120,090.00	1.1%	$109,726.50	$10,363.50	$2,400.00	2.0%
500.0000	IBKR	INTERACTIVE BROKERS GRO-CL A CUSIP - 45841N107	$209.6800	$104,840.00	1.0%	$97,797.30	$7,042.70	$640.00	0.6%
200.0000	LLY	LILLY (ELI) & CO CUSIP - 532457108	$737.6700	$147,534.00	1.4%	$104,373.44	$43,160.56	$1,200.00	0.8%
300.0000	LMT	LOCKHEED MARTIN CORP CUSIP - 539830109	$482.3800	$144,714.00	1.4%	$133,273.99	$11,440.01	$3,960.00	2.7%
2,000.0000	MRVL	MARVELL TECHNOLOGY INC CUSIP - 573874104	$60.1900	$120,380.00	1.1%	$117,427.20	$2,952.80	$480.00	0.4%
600.0000	MA	MASTERCARD INC CUSIP - 57636Q104	$585.6000	$351,360.00	3.3%	$100,147.44	$251,212.56	$1,824.00	0.5%
1,200.0000	MRK	MERCK & CO INC CUSIP - 58933Y105	$76.8400	$92,208.00	0.9%	$92,012.12	$195.88	$3,888.00	4.2%
1,000.0000	MSFT	MICROSOFT CORP CUSIP - 594918104	$460.3600	$460,360.00	4.3%	$84,543.76	$375,816.24	$3,320.00	0.7%
1,000.0000	NEE	NEXTERA ENERGY INC CUSIP - 65339F101	$70.6400	$70,640.00	0.7%	$58,980.00	$11,660.00	$2,266.00	3.2%
5,700.0000	NVDA	NVIDIA CORP CUSIP - 67066G104	$135.1300	$770,241.00	7.2%	$28,568.47	$741,672.53	$228.00	
600.0000	PNC	PNC FINANCIAL SERVICES GROUP CUSIP - 693475105	$173.8100	$104,286.00	1.0%	$79,575.88	$24,710.12	$3,840.00	3.7%
1,600.0000	PANW	PALO ALTO NETWORKS INC CUSIP - 697435105	$192.4200	$307,872.00	2.9%	$65,142.75	$242,729.25		
400.0000	PG	PROCTER & GAMBLE CO	$169.8900	$67,956.00	0.6%	$44,395.78	$23,560.22	$1,690.80	2.5%

PORTFOLIO POSITIONS (continued)

Quantity	Symbol	Description	Current Price	Market Value	% of Acct	Cost Basis	Unrealized Gain/(Loss)	Est. Annual Income	Est. Yield
Equities								(continued)	
		CUSIP - 742718109							
400.0000	CRM	SALESFORCE, INC. CUSIP - 79466L302	$265.3700	$106,148.00	1.0%	$58,129.81	$48,018.19	$665.60	0.6%
3,500.0000	XLE	ENERGY SELECT SECTOR SPDR CUSIP - 81369Y506	$81.5300	$285,355.00	2.7%	$213,686.95	$71,668.05	$10,006.50	3.5%
150.0000	NOW	SERVICENOW INC CUSIP - 81762P102	$1,011.0900	$151,663.50	1.4%	$70,750.85	$80,912.65		
100.0000	SHW	SHERWIN WILLIAMS CO CUSIP - 824348106	$358.8100	$35,881.00	0.3%	$38,165.07	$(2,284.07)	$316.00	0.9%
300.0000	SYK	STRYKER CORP CUSIP - 863667101	$382.6400	$114,792.00	1.1%	$102,620.31	$12,171.69	$1,008.00	0.9%
700.0000	TJX	TJX COS INC CUSIP - 872540109	$126.9000	$88,830.00	0.8%	$44,365.02	$44,464.98	$1,190.00	1.3%
1,000.0000	TMUS	T-MOBILE US INC CUSIP - 872590104	$242.2000	$242,200.00	2.3%	$127,228.60	$114,971.40	$3,290.00	1.4%
1,041.0000	TXN	TEXAS INSTRS INC CUSIP - 882508104	$182.8500	$190,346.85	1.8%	$94,753.90	$95,592.95	$5,663.04	3.0%
250.0000	TMO	THERMO FISHER SCIENTIFIC INC CUSIP - 883556102	$402.8200	$100,705.00	0.9%	$118,250.99	$(17,545.99)	$430.00	0.4%
2,700.0000	VXF	VANGUARD EXTENDED MARKET ETF CUSIP - 922908652	$183.2800	$494,856.00	4.6%	$345,489.98	$149,366.02	$6,015.60	1.2%
500.0000	VST	VISTRA CORP. CUSIP - 92840M102	$160.5700	$80,285.00	0.8%	$61,285.30	$18,999.70	$450.00	0.6%
1,500.0000	WMT	WALMART INC CUSIP - 931142103	$98.7200	$148,080.00	1.4%	$67,618.97	$80,461.03	$1,410.00	1.0%
1,000.0000	WM	WASTE MGMT INC DEL CUSIP - 94106L109	$240.9700	$240,970.00	2.3%	$109,528.51	$131,441.49	$3,300.00	1.4%
1,500.0000	WFC	WELLS FARGO & COMPANY	$74.7800	$112,170.00	1.1%	$109,844.85	$2,325.15	$2,400.00	2.1%

PORTFOLIO POSITIONS (continued)

Quantity	Symbol	Description	Current Price	Market Value	% of Acct	Cost Basis	Unrealized Gain/(Loss)	Est. Annual Income	Est. Yield
Equities								(continued)	
		CUSIP - 949746101							
400.0000	YUM	YUM! BRANDS INC CUSIP - 988498101	$143.9400	$57,576.00	0.5%	$51,096.00	$6,480.00	$1,136.00	2.0%
		Equities - Total		**$9,772,428.65**	**91.5%**	**$5,273,034.62**	**$4,499,394.03**	**$121,176.06**	**1.2%**
Real Assets									
1,500.0000	GLD	SPDR GOLD TRUST CUSIP - 78463V107	$303.6000	$455,400.00	4.3%	$233,436.40	$221,963.60		
		Real Assets - Total		**$455,400.00**	**4.3%**	**$233,436.40**	**$221,963.60**		
Total Portfolio Positions				**$10,675,739.51**	**100.0%**	**$5,954,381.88**	**$4,721,357.63**	**$140,055.47**	**1.3%**

2024 Tax Information Statement

Payer's Name and Address:
FIFTH THIRD BANK N.A.
P O BOX 630858
CINCINNATI, OH 45263-0858

Account Number: [redacted]
Recipient's Tax ID Number: XXX-XX-[redacted]
Payer's Federal ID Number:
Payer's State ID Number:
State: FL
Questions? (866)206-4816

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
KEVIN M. STEELE
30545 BAYHEAD RD
DADE CITY, FL 33523-1615

2024 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked).Cost or Other Basis amounts shown with "R" are adjusted for current year's return of capital.

Description of property *(Box 1a)*	Date Sold or Disposed *(Box 1c)*	Date Acquired *(Box 1b)*	Ordinary *(Box 2)*	QOF *(Box 3)*	Proceeds *(Box 1d)*	Cost or Other Basis *(Box 1e)*	Market Discount *(Box 1f)*	Wash Loss Disallowed *(Box 1g)*	Net Gain or Loss	Federal Income Tax Withheld *(Box 4)*	State Tax Withheld *(Box 16)*
Short Term Sales Reported on 1099-B											
100.0 036752103 ELEVANCE HEALTH, INC.	02/02/2024	04/03/2023			49,581.60	47,785.85			1,795.75	0.00	0.00
1000.0 35671D857 FREEPORT COPPER & GOLD INC CLASS B	12/09/2024	08/21/2024			44,399.76	43,840.00			559.76	0.00	0.00
1000.0 512807306 LAM RESEARCH CORPORATION	12/09/2024	12/20/2023			77,410.34	77,895.00			-484.66	0.00	0.00
1000.0 67066G9GI NVIDIA CORP CALL OPTION @ 145	07/19/2024	06/25/2024			1,489.95	0.00			1,489.95	0.00	0.00
500.0 806857108 SCHLUMBERGER LTD [QDI]	12/09/2024	12/20/2023			20,644.42	26,829.95			-6,185.53	0.00	0.00
1097.0 81369Y886 SECTOR SPDR TR SHS BEN INT-UTILITIES ETF [EQTY]	02/02/2024	11/28/2023			67,717.26	69,209.18			-1,491.92	0.00	0.00
203.0 81369Y886 SECTOR SPDR TR SHS BEN INT-UTILITIES ETF [EQTY]	02/02/2024	12/20/2023			12,531.09	12,902.66			-371.57	0.00	0.00
1075.0 81369Y852 SELECT SECTOR SPDR TR ETF COMMUNICATION SVCS SELECT	02/02/2024	11/28/2023			85,924.17	75,746.11			10,178.06	0.00	0.00

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2024 Tax Information Statement

Payer's Name and Address:
FIFTH THIRD BANK N.A.
P O BOX 630858
CINCINNATI, OH 45263-0858

Account Number: [redacted]
Recipient's Tax ID Number: XXX-XX[redacted]
Payer's Federal ID Number: [redacted]
Payer's State ID Number:
State: FL
Questions? (866)206-4816

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
KEVIN M. STEELE
30545 BAYHEAD RD
DADE CITY, FL 33523-1615

2024 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked).Cost or Other Basis amounts shown with "R" are adjusted for current year's return of capital.

Description of property *(Box 1a)* / Date Sold or Disposed *(Box 1c)*	Date Acquired *(Box 1b)*	Ordinary *(Box 2)*	QOF *(Box 3)*	Proceeds *(Box 1d)*	Cost or Other Basis *(Box 1e)*	Market Discount *(Box 1f)*	Wash Loss Disallowed *(Box 1g)*	Net Gain or Loss	Federal Income Tax Withheld *(Box 4)*	State Tax Withheld *(Box 16)*
Total Short Term Sales Reported on 1099-B				**359,698.59**	**354,208.75**	**0.00**	**0.00**	**5,489.84**	**0.00**	**0.00**
Report on Form 8949, Part I, with Box A checked										
Long Term Sales Reported on 1099-B										
25.0	09857L108	BOOKING HLDGS INC								
02/02/2024	12/20/2021			89,260.53	54,975.25			34,285.28	0.00	0.00
150.0	21036P108	CONSTELLATION BRANDS INC CL A								
02/02/2024	05/01/2018			37,588.20	34,334.85			3,253.35	0.00	0.00
100.0	21036P108	CONSTELLATION BRANDS INC CL A								
02/02/2024	08/10/2018			25,058.80	21,466.50			3,592.30	0.00	0.00
100.0	21036P108	CONSTELLATION BRANDS INC CL A								
02/02/2024	09/10/2018			25,058.79	21,253.00			3,805.79	0.00	0.00
50.0	21036P108	CONSTELLATION BRANDS INC CL A								
02/02/2024	10/04/2018			12,529.40	11,028.46			1,500.94	0.00	0.00
800.0	22052L104	CORTEVA INC								
02/02/2024	04/01/2021			42,559.73	37,359.60			5,200.13	0.00	0.00

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FIFTH THIRD BANK N.A.
P O BOX 630858
CINCINNATI, OH 45263-0858

Account Number: [redacted]
Recipient's Tax ID Number: XXX-XX[redacted]
Payer's Federal ID Number: [redacted]
Payer's State ID Number:
State: FL
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2024 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property *(Box 1a)* / Date Sold or Disposed *(Box 1c)*	Date Acquired *(Box 1b)*	Ordinary *(Box 2)*	QOF *(Box 3)*	Proceeds *(Box 1d)*	Cost or Other Basis *(Box 1e)*	Market Discount *(Box 1f)*	Wash Loss Disallowed *(Box 1g)*	Net Gain or Loss	Federal Income Tax Withheld *(Box 4)*	State Tax Withheld *(Box 16)*
200.0	571903202	MARRIOTT INTL INC NEW CL A								
02/02/2024	08/29/2022			49,289.62	31,180.00			18,109.62	0.00	0.00
500.0	571903202	MARRIOTT INTL INC NEW CL A								
08/21/2024	08/29/2022			111,856.88	77,950.00			33,906.88	0.00	0.00
100.0	67066G104	NVIDIA CORP								
02/02/2024	01/14/2019			66,208.48	3,747.93			62,460.55	0.00	0.00
100.0	67066G104	NVIDIA CORP								
03/13/2024	01/14/2019			90,812.53	3,747.93			87,064.60	0.00	0.00
300.0	67066G104	NVIDIA CORP								
08/21/2024	01/14/2019			38,443.93	1,124.38			37,319.55	0.00	0.00
400.0	742718109	PROCTER & GAMBLE CO								
08/21/2024	04/18/2019			68,038.10	42,471.36			25,566.74	0.00	0.00
600.0	931142103	WAL MART STORES INC								
08/21/2024	10/04/2018			44,935.75	18,755.92			26,179.83	0.00	0.00
300.0	98978V103	ZOETIS INC								
12/09/2024	01/25/2022			53,579.17	58,537.83			-4,958.66	0.00	0.00

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2024 Tax Information Statement

Payer's Name and Address:
FIFTH THIRD BANK N.A.
P O BOX 630858
CINCINNATI, OH 45263-0858

Account Number: [redacted]
Recipient's Tax ID Number: XXX-XX[redacted]
Payer's Federal ID Number:
Payer's State ID Number:
State: FL
Questions? (866)206-4816

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
KEVIN M. STEELE
30545 BAYHEAD RD
DADE CITY, FL 33523-1615

2024 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked).Cost or Other Basis amounts shown with "R" are adjusted for current year's return of capital.

Description of property *(Box 1a)* / Date Sold or Disposed *(Box 1c)*	Date Acquired *(Box 1b)*	Ordinary *(Box 2)*	QOF *(Box 3)*	Proceeds *(Box 1d)*	Cost or Other Basis *(Box 1e)*	Market Discount *(Box 1f)*	Wash Loss Disallowed *(Box 1g)*	Net Gain or Loss	Federal Income Tax Withheld *(Box 4)*	State Tax Withheld *(Box 16)*
100.0 98978V103 ZOETIS INC										
12/09/2024	03/10/2022			17,859.72	18,764.00			-904.28	0.00	0.00
100.0 98978V103 ZOETIS INC										
12/09/2024	05/03/2022			17,859.73	17,479.83			379.90	0.00	0.00
100.0 98978V103 ZOETIS INC										
12/09/2024	08/29/2022			17,859.72	15,841.00			2,018.72	0.00	0.00
Total Long Term Sales Reported on 1099-B				**808,799.08**	**470,017.84**	**0.00**	**0.00**	**338,781.24**	**0.00**	**0.00**

Report on Form 8949, Part II, with Box D checked

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2024 Tax Information Statement

Payer's Name and Address:
FIFTH THIRD BANK N.A.
P O BOX 630858
CINCINNATI, OH 45263-0858

Account Number: [redacted]
Recipient's Tax ID Number: XXX-XX[redacted]
Payer's Federal ID Number: [redacted]
Payer's State ID Number:
State: FL
Questions? (866)206-4816

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
KEVIN M. STEELE
30545 BAYHEAD RD
DADE CITY, FL 33523-1615

2024 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.
Cost or Other Basis amounts shown with "U" are unknown or unsubstantiated; "R" are adjusted for current year's return of capital.

Description of property *(Box 1a)*										
Date Sold or Disposed *(Box 1c)*	Date Acquired *(Box 1b)*	Ordinary *(Box 2)*	QOF *(Box 3)*	Proceeds *(Box 1d)*	Cost or Other Basis *(Box 1e)*	Market Discount *(Box 1f)*	Wash Loss Disallowed *(Box 1g)*	Net Gain or Loss	Federal Income Tax Withheld *(Box 4)*	State Tax Withheld *(Box 16)*
Long Term 28% Sales Reported on 1099-B										
0.0	78463V107 SPDR GOLD TRUST [WHFIT]									
12/31/2024	12/20/2019			86.55	53.65			32.90	0.00	0.00
0.0	78463V107 SPDR GOLD TRUST [WHFIT]									
12/31/2024	03/12/2020			346.24	228.52			117.72	0.00	0.00
0.0	78463V107 SPDR GOLD TRUST [WHFIT]									
12/31/2024	04/13/2020			605.88	435.61			170.27	0.00	0.00
0.0	78463V107 SPDR GOLD TRUST [WHFIT]									
12/31/2024	05/11/2020			259.67	184.78			74.89	0.00	0.00
				1,298.34	**902.56**	**0.00**	**0.00**	**395.78**	**0.00**	**0.00**

Report on Form 8949, Part II, with Box E checked

Net Capital Gains: $344,666.86

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