2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Jimmy Theo Patronis Jr

PID 81590

AGENCY INFORMATION

Organization	Suborganization	Title
Department Of Financial Services	Elected Constitutional Officer	Chief Financial Officer
Department Of Financial Services	Employees	Chief Financial Officer

Net Worth

My Net Worth as of December 31, 2024 was $ 9,348,714.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 142,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
BANK ACCOUNTS-CENTENNIAL BANK, 2515 THOMAS DR., PANAMA CITY BEACH, FL 32408	$ 939,903.00
BANK ACCOUNT-SOCIAL FINANCE, 234 1ST STREET, SAN FRANCISCO, CA 94105	$ 3,668.00

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Description of Asset	Value of Asset
BROKERAGE ACCOUNT-CHARLES SCHWAB & CO INC, 3000 SCHWAB WAY, WESTLAKE, TX 76262	$ 1,149,487.00
BROKERAGE ACCOUNT-FRANKLINE TEMPLETON CLEARBRIDGE TRUST, PO BOX 33030, ST. PETERSBURG, FL 33733-8030	$ 7,514.00
RETIREMENT ACCOUNT-PATRONIS BROTHERS, INC. 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 963,717.00
STOCK-PARK NATIONAL BANK, 50 NORTH THIRD ST., NEWARK, OH 43058	$ 10,286.00
RETIREMENT ACCOUNT-STATE OF FLORIDA, 1801 HERMITAGE BLVD., SUITE 100, TALLAHASSEE, FL 32308-7743	$ 267,942.00
STOCK-PATRONIS BROTHERS, INC. 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 1,269,768.00
PARTNERSHIP INTEREST- PATRONIS BROTHERS PROPERTIES, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 3,047,866.00
PARTNERSHIP INTEREST-P3 PARTNERSHIP, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 91,349.00
PARTNERSHIP INTEREST-PAKO, LLC, 5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 46,112.00
BANK ACCOUNT-HANCOCK WHITNEY, PO BOX 4019 GULFPORT, MS 39502	$ 6,698.00
BANK ACCOUNT-GOLDMAN SACHS BANK USA, PO BOX 71022, PHILADELPHIA, PA 19176	$ 11,397.00
300 S DUVAL ST UNITY 1210, TALLAHASSEE, FL 32301	$ 149,000.00
VACANT LOT-3309 TERRA COTTA DRIVE, PANAMA CITY, FL 32408	$ 252,000.00
VACANT LOT-LODGE DRIVE, PORTER LAKE, CHIPLEY, FL 32428	$ 26,000.00
VACANT LOT-LOT 11 PORTER LAKE, HAMSHIRE BLVD, CHIPLEY, FL 32428	$ 40,000.00
VACANT LOT-LOT10 PORTER LAKE, HAMSHIRE BLVD, CHIPLEY, FL 32428	$ 40,000.00
8717 NORTH LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 935,000.00

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Description of Asset	Value of Asset
VACANT LOT-LOT 40, HARBORVIEW DR, PORT ST JOE, FL 32456	$ 101,750.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
TRUIST BANK	P.O. BOX 26149, RICHMOND, VA 23260-6149	$ 153,243.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
STATE OF FLORIDA	200 E GAINES STREET, TALLAHASSEE, FL 32399	$ 133,699.00
PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	$ 37,000.00
CENTENNIAL BANK	P.O. BOX 966, CONWAY, AR 72033	$ 32,806.00
PATRONIS BROTHERS PROPERTIES, LLC	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	$ 117,231.00
PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	$ 179,903.00

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Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
PAKO, LLC	7935 N LAGOON DRIVE, PANAMA CITY, FL 32408	$ 5,737.00
P3 PARTNERSHIP, LLC	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408	$ 15,381.00
PARK NATIONAL CORPORATION	50 NORTH THIRD STREET, NEWARK, OH 43058	$ 8,817.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
PATRONIS BROTHERS PROPERTIES, LLC	PATRONIS BROTHERS, INC.	5551 N LAGOON DRIVE, PANAMA CITY BEACH, FL 32408	RESTAURANT & LOUNGE
PATRONIS BROTHERS PROPERTIES, LLC	J MICHAEL'S RESTAURANT	3210 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	RESTAURANT & LOUNGE
PAKO, LLC	EMERALD COAST URGENT CARE	2704 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	URGENT CARE FACILITY
P3 PARTNERSHIP LLC	COMMUNITY SHOPPING CENTER	3123 THOMAS DRIVE, PANAMA CITY BEACH, FL 32408	PANAMA PIZZERIA, WHITE SANDS DENTAL STUDIO, CLOUD DEN SMOKE SHOPPE, ALL CLEAR HEARING, EMERALD COAST REALTY GROUP

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Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	PATRONIS BROTHERS, INC.
Address of Business Entity	5551 N LAGOON DRIVE, PANAMA CITY, FL 32408
Principal Business Activity	RESTAURANT & LOUNGE
Postion Held with Entity	OFFICER
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	STOCKHOLDER

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Douglas Mark Gusmus** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Douglas Mark Gusmus

Digitally signed: **06/30/2025**

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jimmy Theo Patronis Jr

Digitally signed: **06/30/2025**

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Your Investment Choices

This chart shows how your account is invested and ho
your future investment fund choices at any time.

Fund
FRS Retirement Fund (2000)
FRS 2020 Retirement Date Fund (2020)
FRS 2025 Retirement Date Fund (2025)
FRS 2030 Retirement Date Fund (2030)
FRS 2035 Retirement Date Fund (2035)
FRS 2040 Retirement Date Fund (2040)
FRS 2045 Retirement Date Fund (2045)
FRS 2050 Retirement Date Fund (2050)
FRS 2055 Retirement Date Fund (2055)
FRS 2060 Retirement Date Fund (2060)
FRS 2065 Retirement Date Fund (2065)
FRS Inflation Sensitive Fund (300)
FRS U.S. Bond Enhanced Index Fund (80)
FRS Stable Value Fund (350)
FRS Diversified Income Fund (310)
FRS U.S. Stock Market Index Fund (120)
FRS U.S. Stock Fund (340)
FRS Foreign Stock Index Fund (200)
FRS Foreign Stock Fund (220)
FRS Global Stock Fund (210)
Self-Directed Brokerage Account
Total

PATRONIS BROTHERS, INC 401K PROFIT SHARING PLAN

JIMMY PATRONIS

Asset Allocation
BlackRock LifePath Index
2030 K
Oakmark Equity and
Income Institutional

PATRONIS BROTHERS, INC 401K PROFIT SHARING PLAN

JIMMY PATRONIS

How is my account invested? (continued)

International Funds					
BlackRock Emerging Mkts Instl					
iShares MSCI EAFE International Index K					
Mid Cap Funds					
Allspring Special Mid Cap Value R6					
Large Cap Funds					
American Funds AMCAP R6					
Fixed					
Key Guaranteed Portfolio Fund					
Totals					

Positions - Equities

Symbol	Description
ACN	ACCENTURE PLC IRELAND F (M)
ADBE	ADOBE INC (M)
GOOGL	ALPHABET INC (M)
GOOG	ALPHABET INC (M)
AMZN	AMAZON.COM INC (M)
AMBA	AMBARELLA INC F (M)
AAL	AMERICAN AIRLS GROUP INC (M)
AEO	AMERICAN EAGLE OUTFITTER (M)

Positions - Equities (continued)

Symbol	Description
AXP	AMERICAN EXPRESS CO (M)
AAPL	APPLE INC (M)
CAR	AVIS BUDGET GROUP INC (M)
BIDU	BAIDU INC F (M) SPONSORED ADR 1 ADR REPS 8 ORD SHS
BRKB	BERKSHIRE HATHAWAY (M)
BA	BOEING CO (M)
COF	CAPITAL ONE FINL CORP (M)
CCL	CARNIVAL CORP F (M)
CELH	CELSIUS HLDGS INC (M)
CRNC	CERENCE INC (M)
CEVA	CEVA INC (M)
CHTR	CHARTER COMMUNICATIONS I (M)
CVX	CHEVRON CORP NEW (M)
CSCO	CISCO SYS INC (M)
CLX	CLOROX CO (M)
STZ	CONSTELLATION BRANDS INC (M)
COST	COSTCO WHSL CORP NEW (M)
AI	C3 AI INC (M)
DELL	DELL TECHNOLOGIES INC (M)
DAL	DELTA AIR LINES INC DEL (M)
DG	DOLLAR GEN CORP NEW (M)
EBAY	EBAY INC (M)
ENR	ENERGIZER HLDGS INC NEW (M)
ZGN	ERMENEGILDO ZEGNA N V F (M)

Positions - Equities (continued)

Symbol	Description
EXPE	EXPEDIA GROUP INC (M)
XOM	EXXON MOBIL CORP (M)
FDX	FEDEX CORP (M)
F	FORD MTR CO DEL (M)
FOXA	FOX CORP (M)
HCA	HCA HEALTHCARE INC (M)
IBM	IBM CORP (M)
INTC	INTEL CORP (M)
INTU	INTUIT (M)
JBLU	JETBLUE AWYS CORP (M)
JNJ	JOHNSON & JOHNSON (M)
LW	LAMB WESTON HLDGS INC (M)
EL	LAUDER ESTEE COS INC (M)
LEVI	LEVI STRAUSS & CO NEW (M)
LOW	LOWES COS INC (M)
LULU	LULULEMON ATHLETICA INC (M)
MAR	MARRIOTT INTL INC NEW (M)
MCD	MCDONALDS CORP (M)
META	META PLATFORMS INC (M)
MSFT	MICROSOFT CORP (M)
MUR	MURPHY OIL CORP (M)
NNDM	NANO DIMENSION LTD F (M) SPONSORED ADR 1 ADR REPS 1 ORD SHS
NFLX	NETFLIX INC (M)
NWL	NEWELL BRANDS INC (M)

Positions - Equities (continued)

Symbol	Description
NEE	NEXTERA ENERGY INC (M)
NICE	NICE LTD F (M) SPONSORED ADR 1 ADR REPS 1 ORD SHS
JWN	NORDSTROM INC (M)
NCLH	NORWEGIAN CRUISE LINE F (M)
NVDA	NVIDIA CORP (M)
ORCL	ORACLE CORP (M)
PRK	PARK NATL CORP (M)
PG	PROCTER & GAMBLE CO (M)
SMSOF	SAMSONITE INTERNTN ORDF
SSTK	SHUTTERSTOCK INC (M)
SNAP	SNAP INC (M)
SOUN	SOUNDHOUND AI INC (M)
LUV	SOUTHWEST AIRLS CO (M)
JOE	ST JOE CO (M)
SBUX	STARBUCKS CORP (M)
SYNA	SYNAPTICS INC (M)
TMUS	T-MOBILE US INC (M)
TSLA	TESLA INC (M)
TRI	THOMSON REUTERS CORP F (M)
MODG	TOPGOLF CALLAWAY BRANDS (M)
TM	TOYOTA MTR CORP F (M) SPONSORED ADR 1 ADR REPS 10 ORD SHS
DJT	TRUMP MEDIA & TECHNO (M)
TSN	TYSON FOODS INC (M)

Positions - Equities (continued)

Symbol	Description
UHAL	U HAUL HOLDING CO (M)
PATH	UIPATH INC (M)
UAA	UNDER ARMOUR INC (M)
UA	UNDER ARMOUR INC (M)
VZ	VERIZON COMMUNICATIONS I (M)
WMT	WALMART INC (M)
WIT	WIPRO LTD F (M) SPONSORED ADR 1 ADR REPS 1 ORD SHS
XRX	XEROX HOLDINGS CORP (M)
XMTR	XOMETRY INC (M)
YETI	YETI HLDGS INC (M)
Total Equities	

Positions - Exchange Traded Funds

Symbol	Description
IXN	ISHARES GLOBAL TECH ETF (M)
SFY	SOFI SELECT 500 ETF (M)
GLD	SPDR GOLD SHARES ETF (M)
Total Exchange Traded Funds	

Positions - Other Assets

Symbol	Description
LAMR	LAMAR ADVERTISING CO NEW [M] REIT
Total Other Assets	