FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2021

Please print or type your name, mailing address, agency name, and position below:

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller, Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City | ZIP: 33026 | COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commission, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

FOR OFFICE USE ONLY:

FLORIDA
COMMISSION ON ETHICS
JUN 27 2022
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20133

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 21 was $ 3,388,339.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:
Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 70,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See Attachment 1	2,618,146
Home (est)	850,000
2016 Chrysler 300 (est) and 2013 Toyota Minivan (est)	13,500
Precious Metals	30,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage, Quicken Loans, 1040 Woodward Ave., Detroit, MI 48226	193,307

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attachment 2		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Attachment 3			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☑ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Geller

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me by means of ☑ physical presence or ☐ online notarization, this 22 day of June, 2022 by Steve Geller.

Barbara Kopec

(Signature of Notary Public--State of Florida)

Barbara Kopec

(Print, Type, or Stamp Commissioned Name of Notary Public)

BARBARA KOPEC
MY COMMISSION # HH 166663
EXPIRES: November 4, 2025
Bonded Thru Notary Public Underwriters

Personally Known ✓ OR Produced Identification

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ _____
Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Attachment 1

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2021

Non-Retirement Accounts	
Checking Account	$182,000
CSCO	$ 6,337
PFE	$ 6,560
HOMB	$ 45,461
AGPAX	$ 7,548
AB	$ 6,105
FUN	$ 12,515
WY	$ 29,649
Brokerage cash balance	$310,836
Florida Prepaid Tuition (est)	$ 2,000
GRNC	$175,960
HD	$ 83,002
NEE	$ 74,688
EPD	$ 15,372
PG	$ 24,537
ET	$ 37,035
PII	$ 32,973
VTRS	$ 175
	$1,052,753

Retirement – Multiple Accounts	
T	$ 41,820
CVX	$ 23,470
VFC	$ 43,932
CSRSX	$ 41,128
PG	$ 22,750
TRP Blue Chip Growth	$101,867
TRP Cap. Appreciation	$ 83,288
KTB	$ 4,356
ABBV	$ 40,620
BIG	$ 27,030
BMY	$ 24,940
CVS	$ 51,580
GNRC	$ 35,192

Attachment 1 Continued

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2021

TRP Div Growth	$ 35,235
TRP Equity Income	$ 25,009
TRP European Stock	$ 30,725
TRP Health Sciences	$125,163
TRP Mid-Cap Growth	$ 43,167
TRP Mid-Cap Value	$ 31,201
TRP New Asia	$ 34,195
TRP High Yield	$ 18,238
TRP U.S. Treas. MM	$ 30,078
TRP Valic Fixed Interest	$ 72,017
TRP Mid-Cap Value	$ 16,480
TRP Growth Trust A	$ 26,846
TRP US Mid Cap Grwt Trust D	$ 11,102
TRP Equity Index Trust C	$ 11,277
TRP New Horizons	$ 15,566
TRP Small Cap	$ 10,660
TRP Equity Income	$ 8,010
TRP Int Value Equity	$ 5,138
FSMAX	$ 18,388
FLPSX	$ 64,305
FBGRX	$ 57,633
FDVLX	$ 42,076
Cash Sweep Account – IRA's	$ 101,603
NXST	$ 30,196
WBA	$ 31,296
SPG	$127,816
	$1,565,393

TOTAL RETIREMENT AND NON-RETIREMENT - $2,618,146

Attachment 2

Part D - Income

Steven A. Geller – 12/31/2021

Primary Sources of Income:

Broward County 115 S. Andrews Avenue Ft. Lauderdale, FL 33301		$107,571.34
Geller Law Firm, P.A. 110 E. Broward Blvd. Suite 1733 Ft. Lauderdale, FL 33301		$651,000.00
	TOTAL	$758,571.34

Attachment 3

Part D -Secondary Sources of Income for Geller Law Firm, P.A.

Steven A. Geller – 12/31/2021

Secondary Sources of Income:

Ponce Health Sciences University
338 Zona Industrial Reprada 2
Ponce, PR 00716
Medical School

Ocean Land Investments
1800 E. Las Olas Blvd.
Ft. Lauderdale, FL 33301
Developer

Organization of Safe Cannabis Regulation
200 E. Broward Blvd., Suite 1800
Ft. Lauderdale, FL 33301
Cannabis Trade Organization

South Florida Advocates
45 E. Sheridan Street
Dania Beach, FL 33004
Law Firm

BROWARD COUNTY
FLORIDA

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COMMISSION ON ETHICS
JUN 27 2022
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COMMISSIONER STEVE GELLER
115 S Andrews Avenue, Room 414 • Fort Lauderdale, Florida 33301 • 954-357-7005

June 22, 2022

Via Certified Mail Return Receipt Requested

Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709

Re: 2021 Full and Public Disclosure of Financial Interests

Dear Sir/Madam:

Enclosed please find a completed, signed, and notarized 2021 Full and Public Disclosure of Financial Interests for Commissioner Steve Geller.

Should you have any questions regarding this matter, please do not hesitate to contact our office. Thank you for your attention to this matter.

Sincerely,

Barbara Kopec
Commission Aide for
Commissioner Steve Geller

/bk

Enclosures