

FORM 6

FULL AND PUBLIC DISCLOSURE

2021

Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

Eskamani Anna Vishkaee

MAILING ADDRESS:

126 N. Mills Avenue

CITY :

Orlando

ZIP :

32801

COUNTY :

Orange

NAME OF AGENCY :

House of Representatives

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

House District 47

CHECK IF THIS IS A FILING BY A CANDIDATE ☒

PROCESSED

FLORIDA
COMMISSION ON ETHICS

JUN 09 2022

RECEIVED

277954

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 2021 was \$ 53,171.88

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 3,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
2016 Honda HRV (same car as last year, but depreciated in market value)	\$9,000
Suntrust (Truist) Checking + Savings Account & Fairwinds Checking Out	\$6053.36
Retirement Accounts (VALIC, TIAA, FRS)	\$39,314.14

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
American Express Credit Card	4,195.62

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.



I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.

[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]



I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Anna V. Esthman

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA

COUNTY OF Orange

Sworn to (or affirmed) and subscribed before me by means of

☒ physical presence or ☐ online notarization, this 8 day of

June, 20 22 by Anna V. Esthman

Anna V. Esthman
(Signature of Notary Public--State of Florida)

Anna V. Esthman
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known _____ OR Produced Identification ☒

Type of Identification Produced FLDL

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

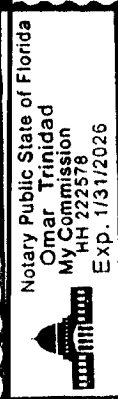
I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐



2021 TAX RETURN

GOVERNMENT COPY

Client: ESKAMANI

Prepared for: ANNA V ESKAMANI
126 N MILLS AVENUE
ORLANDO, FL 32801

Prepared by: ALAN JOTKOFF, CPA-PFS, CFP, CLU
JOTKOFF & ASSOCIATES, CPA, PA
2100 MEADOWLANE AVENUE
MELBOURNE, FL 32904
3219847345

Date: MAY 9, 2022

Comments:

Route to: _____

JOTKOFF & ASSOCIATES, P.A.
Certified Public Accountants & Financial Planners

2100 Meadowlane Avenue
West Melbourne, Florida 32904-4952
Email: Jotkoff@Jotkoff.com
Web: www.Jotkoff.com
Brevard 3219847345 Broward (954) 432-4033 Nassau (904) 310-5392

May 9, 2022

ANNA V ESKAMANI
126 N MILLS AVENUE
ORLANDO, FL 32801

Dear Anna,

Thank you for using Jotkoff & Associates to prepare your **2021 Income Tax Return**. Enclosed is your tax return that we have prepared from information you provided. Please review the return carefully.

Your Income Tax return will be electronically filed with the Internal Revenue Service upon our receipt from you of a signed Form 8879 - IRS e-file Signature Authorization.

No tax is payable with the filing of this return.

There is an overpayment of \$247, of which \$247 has been applied to your 2022 estimated tax.

Your 2022 estimated tax payment schedule is listed below.

Mail your payments to the address shown on your estimated tax payment vouchers. Envelopes are enclosed for your convenience.

Or you can pay online at: <https://www.irs.gov/payments/direct-pay>

Due Date		Federal
4/18/22	\$	453
6/15/22		700
9/15/22		700
1/17/23		700

	\$	2,553

Please be sure to call if you have any questions.

Sincerely,

Alan M. Jotkoff, CPA/PFS®, CFP®, CLU®, CGMA®

Form **8879**

(Rev. January 2021)

Department of the Treasury
Internal Revenue Service**IRS e-file Signature Authorization**▶ **ERO must obtain and retain completed Form 8879.**▶ **Go to www.irs.gov/Form8879 for the latest information.**

OMB No. 1545-0074

Submission Identification Number (SID) ▶

Taxpayer's name

ANNA V ESKAMANI

Spouse's name

Social security number

Spouse's social security number

Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

1	Adjusted gross income	1	135,206.
2	Total tax	2	23,386.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3	20,433.
4	Amount you want refunded to you	4	
5	Amount you owe	5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

☒ I authorize JOTKOFF & ASSOCIATES, CPA, PA to enter or generate my PIN [REDACTED] as my
ERO firm name
signature on the income tax return (original or amended) I am now authorizing.

Enter five digits, but
don't enter all zeros

☐ I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶

Date ▶

Spouse's PIN: check one box only

☐ I authorize _____ to enter or generate my PIN _____ as my
ERO firm name
signature on the income tax return (original or amended) I am now authorizing.

Enter five digits, but
don't enter all zeros

☐ I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶

Date ▶

Practitioner PIN Method Returns Only – continue below**Part III Certification and Authentication – Practitioner PIN Method Only****ERO's EFIN/PIN.** Enter your six-digit EFIN followed by your five-digit self-selected PIN.

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ **ALAN JOTKOFF, CPA-PFS, CFP, CLU**

Date ▶

ERO Must Retain This Form – See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see your tax return instructions.Form **8879** (Rev. 01-2021)

Mail to:

INTERNAL REVENUE SERVICE
P.O. BOX 1300
CHARLOTTE, NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 4/18/2022

2022 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order ▶

453.

ANNA V ESKAMANI

126 N MILLS AVENUE
ORLANDO, FL 32801

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE

NC 28201-1300

Mail to:

INTERNAL REVENUE SERVICE
P.O. BOX 1300
CHARLOTTE, NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 6/15/2022

2022 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury**. Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order ▶

700.

ANNA V ESKAMANI

126 N MILLS AVENUE
ORLANDO, FL 32801

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE

NC 28201-1300

Mail to:

INTERNAL REVENUE SERVICE
P.O. BOX 1300
CHARLOTTE, NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 9/15/2022

2022 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury**. Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order ▶

700.

ANNA V ESKAMANI

126 N MILLS AVENUE
ORLANDO, FL 32801

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE

NC 28201-1300

Mail to:

INTERNAL REVENUE SERVICE
P.O. BOX 1300
CHARLOTTE, NC 28201-1300

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 1/17/2023

2022 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury**. Write your social security number and 2022 Form 1040-ES on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax
you are paying by check
or money order ▶

700.

ANNA V ESKAMANI

126 N MILLS AVENUE
ORLANDO, FL 32801

INTERNAL REVENUE SERVICE
PO BOX 1300
CHARLOTTE

NC 28201-1300

a Employee's social security number [REDACTED]		Payroll organization code 11-21-21-90-047		Intradepartment number 0000000038	
b Employer identification number 59-6001874		1 Wages, tips, other compensation 28,206.12		2 Federal income tax withheld 2,711.76	
c Employer's name, address, and ZIP code State of Florida Chief Financial Officer 200 E Gaines Street Tallahassee, Florida 32399-0356		3 Social security wages 29,097.00		4 Social security tax withheld 1,804.01	
		5 Medicare wages and tips 29,097.00		6 Medicare tax withheld 421.91	
		7 Social security tips		10 Dependent care benefits	
d Control number 000957 01/06		11 Nonqualified plans		12a See instructions for box 12 DD 9,761.52	
e Employee's first name, mi, and last name ANNA V ESKAMANI 126 N MILLS AVE ORLANDO, FL 32801		13 Statutory employee ☐ Retirement plan ☒ Third-Party sick pay ☐		12b	
		14 Other 125 600.00		12c	
				12d	
				12e	
f Employee's address and ZIP code					
15 State Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

FORM W-2 WAGE AND TAX STATEMENT 2021

OMB No. 1545-0008

Department of the Treasury - Internal Revenue Service

Copy B - To Be Filed With Employee's FEDERAL Tax Return
This information is being furnished to the Internal Revenue Service

a Employee's social security number [REDACTED]		Payroll organization code 11-21-21-90-047		Intradepartment number 0000000038	
b Employer identification number 59-6001874		1 Wages, tips, other compensation 28,206.12		2 Federal income tax withheld 2,711.76	
c Employer's name, address, and ZIP code State of Florida Chief Financial Officer 200 E Gaines Street Tallahassee, Florida 32399-0356		3 Social security wages 29,097.00		4 Social security tax withheld 1,804.01	
		5 Medicare wages and tips 29,097.00		6 Medicare tax withheld 421.91	
		7 Social security tips		10 Dependent care benefits	
d Control number 000957 01/06		11 Nonqualified plans		12a See instructions for box 12 DD 9,761.52	
e Employee's first name, mi, and last name ANNA V ESKAMANI 126 N MILLS AVE ORLANDO, FL 32801		13 Statutory employee ☐ Retirement plan ☒ Third-Party sick pay ☐		12b	
		14 Other 125 600.00		12c	
				12d	
				12e	
f Employee's address and ZIP code					
15 State Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

FORM W-2 WAGE AND TAX STATEMENT 2021

OMB No. 1545-0008

Department of the Treasury - Internal Revenue Service

Copy C - For EMPLOYEE'S RECORDS
AA127W Rev. 07/12/2021

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

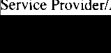
W-2		Federal Filing Copy Wage and Tax Statement		2021	
Copy B to be filed with employee's Federal Income Tax Return					
1 Wages, tips, other comp.	106999.92	2 Federal income tax withheld	17720.88		
3 Social security wages	106999.92	4 Social Security tax withheld	6634.00		
5 Medicare wages and tips	106999.92	6 Medicare tax withheld	1551.50		
d Control number		Employer use only			
c Employer's name, address, and ZIP code NEO PHILANTHROPY 45 WEST 36TH STREET 6TH FLOOR NEW YORK NY 10018					
b Employer's FED ID number 13-3191113		a Employer's SSA number [REDACTED]			
7 Social security tips		8 Allocated tips			
9		10 Dependent care benefits			
11 Nonqualified plans		12a See instructions for box 12			
14 Other		12b			
		12c			
		12d			
e Employer's name, address, and ZIP code ANNA ESKAMANI 126 N MILLS AVENUE ORLANDO ORLANDO FL 32801					
15 State	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax		18 Local wages, tips, etc.			
19 Local income tax		20 Locality name			
		50			
Form W-2 Wage & Tax Statement Dept. of the Treasury-IRS OMB No. 1545-0008					

W-2		State, City, Local Filing Copy Wage and Tax Statement		2021	
Copy 2 to be filed with employee's State/City/Local Income Tax Return					
1 Wages, tips, other comp.	106999.92	2 Federal income tax withheld	17720.88		
3 Social security wages	106999.92	4 Social Security tax withheld	6634.00		
5 Medicare wages and tips	106999.92	6 Medicare tax withheld	1551.50		
d Control number		Employer use only			
c Employer's name, address, and ZIP code NEO PHILANTHROPY 45 WEST 36TH STREET 6TH FLOOR NEW YORK NY 10018					
b Employer's FED ID number 13-3191113		a Employer's SSA number [REDACTED]			
7 Social security tips		8 Allocated tips			
9		10 Dependent care benefits			
11 Nonqualified plans		12a See instructions for box 12			
14 Other		12b			
		12c			
		12d			
e Employer's name, address, and ZIP code ANNA ESKAMANI 126 N MILLS AVENUE ORLANDO ORLANDO FL 32801					
15 State	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax		18 Local wages, tips, etc.			
19 Local income tax		20 Locality name			
Form W-2 Wage & Tax Statement Dept. of the Treasury-IRS OMB No. 1545-0008					

W-2		State, City, Local Filing Copy Wage and Tax Statement		2021	
Copy 2 to be filed with employee's State/City/Local Income Tax Return					
1 Wages, tips, other comp.	106999.92	2 Federal income tax withheld	17720.88		
3 Social security wages	106999.92	4 Social Security tax withheld	6634.00		
5 Medicare wages and tips	106999.92	6 Medicare tax withheld	1551.50		
d Control number		Employer use only			
c Employer's name, address, and ZIP code NEO PHILANTHROPY 45 WEST 36TH STREET 6TH FLOOR NEW YORK NY 10018					
b Employer's FED ID number 13-3191113		a Employer's SSA number [REDACTED]			
7 Social security tips		8 Allocated tips			
9		10 Dependent care benefits			
11 Nonqualified plans		12a See instructions for box 12			
14 Other		12b			
		12c			
		12d			
e Employer's name, address, and ZIP code ANNA ESKAMANI 126 N MILLS AVENUE ORLANDO ORLANDO FL 32801					
15 State	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax		18 Local wages, tips, etc.			
19 Local income tax		20 Locality name			
Form W-2 Wage & Tax Statement Dept. of the Treasury-IRS OMB No. 1545-0008					

W-2		Employee Reference Copy Wage and Tax Statement		2021	
Copy C for Employee Records					
1 Wages, tips, other comp.	106999.92	2 Federal income tax withheld	17720.88		
3 Social security wages	106999.92	4 Social Security tax withheld	6634.00		
5 Medicare wages and tips	106999.92	6 Medicare tax withheld	1551.50		
d Control number		Employer use only			
c Employer's name, address, and ZIP code NEO PHILANTHROPY 45 WEST 36TH STREET 6TH FLOOR NEW YORK NY 10018					
b Employer's FED ID number 13-3191113		a Employer's SSA number [REDACTED]			
7 Social security tips		8 Allocated tips			
9		10 Dependent care benefits			
11 Nonqualified plans		12a See instructions for box 12			
14 Other		12b			
		12c			
		12d			
e Employer's name, address, and ZIP code ANNA ESKAMANI 126 N MILLS AVENUE ORLANDO ORLANDO FL 32801					
15 State	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax		18 Local wages, tips, etc.			
19 Local income tax		20 Locality name			
Form W-2 Wage & Tax Statement Dept. of the Treasury-IRS OMB No. 1545-0008					

2021 W-2 and EARNINGS SUMMARY				UKG TM
				
This Earning Summary section is included with your W-2 to help describe portions in more detail.				
1. The following information reflects your final pay statement plus employer adjustments that comprise your W-2 statement				
Earnings Description	Wages, Tips, Other Comp.	Social Security Wages	Medicare Wages	
Gross Wages	106999.92	106999.92	106999.92	
Less Exempt Wages				
Less Deferred Comp				
Less Housing/Transportation				
Less Dependent Care				
Less Sec 125				
Less Excess Wages				
Taxable Wages (Reported on Form W-2)	106999.92 Box 1 of W-2	106999.92 Box 3 of W-2	106999.92 Box 5 of W-2	
2. Employee W-4 Profile To change your employee W-4 profile information, file a new W-4 with the payroll department				
FIT: S 1 SIT Res: FLSIT S 0 SIT Work: FLSIT S 0				
Page 1 of 1				

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number The University of Central Florida Board of Trustees Student Account Services 4000 Central Florida Boulevard Orlando FL 32816 Contact: 407-823-2433 ECSI: 866-428-1098		1 Payments received for qualified tuition and related expenses \$2,128.26	OMB No. 1545-1574 2021 Form 1098-T	Tuition Statement Copy B For Student This is important tax information and is being furnished to the Internal Revenue Service. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
FILER'S federal identification no. 59-2924021	STUDENT'S TIN 	2		
STUDENT'S name, street address, city, state, and ZIP code ANNA VISHKAE ESKAMANI 126 N. MILLS AVENUE ORLANDO FL 32801		4 Adjustments made for a prior year	5 Scholarships or grants	
		6 Adjustments to scholarships or grants for a prior year	7 Checked if the amount in box 1 includes amounts for an academic period beginning January - March 2022 ☐	
Service Provider/Acct No. (see instr.) 	8 Checked if at least half-time student ☒	9 Checked if a graduate student ☒	10 Ins. contract reimb./refund	

Form **1098-T** (keep for your records) www.irs.gov/1098t Department of the Treasury-Internal Revenue Service

If you have any general questions, please visit <http://www.ecsi.net/taxinfo.html> for information regarding your tax documents and to obtain contact information for ECSI. If you have any questions regarding the financial information on your 1098-T, please contact your school directly.

Neither your school nor ECSI can answer tax questions or provide tax advice, you must contact your tax professional.

Transaction History				Transaction History			
Trans Date	Box #	Trans Description	Trans Amt	Trans Date	Box #	Trans Description	Trans Amt

For a complete listing of your student account transactions, please access your student account online through the student portal provided by your institution.

Instructions for Student

You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or 1040-SR. This statement has been furnished to you by an eligible educational institution in which you are enrolled, or by an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you. This statement is required to support any claim for an education credit. Retain this statement for your records. To see if you qualify for a credit, and for help in calculating the amount of your credit, see Pub. 970, Form 8863, and the Instructions for Forms 1040 and 1040-SR.

Your institution must include its name, address, and information contact telephone number on this statement. It may also include contact information for a service provider. Although the filer or the service provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

Student's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS. **Caution:** If your TIN is not shown in this box, your school was not able to provide it. Contact your school if you have questions.

Account number. May show an account or other unique number the filer assigned to distinguish your account.

Box 1. Shows the total payments received by an eligible educational institution in 2021 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2021 that relate to those payments received during 2021.

Box 2. Reserved.

Box 3. Reserved.

Thank you!

