

2021 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2022

General Information

Name: Mr Kevin Leslie Adams
Address: 6600 Frank Reeder Rd, Pensacola, FL 32526-4153
County: Escambia

AGENCY INFORMATION

Organization	Suborganization	Title
School District Of Escambia Co.	Elected Constitutional Officer	School Board Member, District 1

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	School District of Escambia County	School Board Member, District 1

Net Worth

My Net Worth as of May 31, 2022 was \$ 712,742.54.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 167,485.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residence	\$ 62,479.00
Brokerage - FDIC-INSURED DEPOSIT SWEEP	\$ 22,920.87
Brokerage - APPLE INC COM	\$ 1,496.40
Brokerage - PACER FDS TR US CASH COWS 100 ETF	\$ 1,273.50

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Description of Asset	Value of Asset
Brokerage- CHEVRON CORPORATION COM	\$ 1,782.80
Brokerage- MARATHON PETROLEUM CORP COM	\$ 1,021.00
Brokerage - MICROSOFT CORP COM	\$ 2,732.40
Trust - FIDELITY GOVERNMENT MONEY MARKET	\$ 44,444.91
Trust - CHICAGO ILLINOIS GO BDS CLBL	\$ 5,564.12
Trust - FLORIDA ST MUN LN COUNCIL REV REF AND IMPT REV BDS	\$ 4,966.18
Trust - NEW CASTLE COUNTY DELAWARE GO BDS CLBL	\$ 5,010.90
Trust - NORTHWEST HARRIS CNTY MUN UTIL ULTD TAX BDS CLBL	\$ 4,991.20
Trust - PIMA CNTY ARIZ UNI SCH DIST NO SCH IMPT BDS CLBL	\$ 5,103.46
Trust - ST CLAIR CNTY ILL SCH DIST NO GO SCH BDS	\$ 5,006.10
Trust - SANTA MARIA CALIF JT UN HIGH S GO BDS CLBL	\$ 4,904.61
Trust - WISCONSIN ST HEALTH & EDL FACS REV BDS CLBL	\$ 5,001.59
Trust - ENTERPRISE PRODS PARTNERS L P COM UNITS REP LIM PART INT	\$ 2,760.00
Trust - MFA FINANCIAL INC 6.5% SER C FIX/FLT CUM P *CLBL	\$ 1,086.00
Trust - AG MTG INVEST TRUST INC 8.25% CUM RED SER A USD2 *CLBL	\$ 1,041.50
Trust - PENNYMAC MTG INVEST TRUST CUM RED PFD SHS OF BEN I *CLBL	\$ 1,094.93
Trust - PRIORITY INCOME FUND INC 7% CUM PFD STK SER K *CLBL	\$ 1,195.00
Trust - TEXTAINER GROUP HLDGS LTD DEP SHS REP 1/1000TH CUM *CLBL	\$ 1,195.00
ROTH IRA - FDIC-INSURED DEPOSIT SWEEP	\$ 19,511.32
ROTH IRA - OCEANEERING INTERNATIONAL INC NOTE M/W CLBL	\$ 4,567.65
ROTH IRA - TRANSDIGM INC NOTE M/W CLBL	\$ 4,822.25
ROTH IRA - PEPSICO INC COM	\$ 1,889.47
ROTH IRA - TELADOC HEALTH INC COM	\$ 1,073.10
IRA - FDIC-INSURED DEPOSIT SWEEP	\$ 15,226.31
IRA - MBIA INC DEBENTURE - UNSECURED	\$ 5,053.98
IRA - OCEANEERING INTERNATIONAL INC NOTE M/W CLBL	\$ 4,567.65
IRA - NVIDIA CORP COM	\$ 1,881.10

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Description of Asset	Value of Asset
Treasury Direct - Series EE Savings Bond	\$ 3,391.24
Treasury Direct - Series I Savings Bond	\$ 8,186.36
Bank - Members First	\$ 13,499.53
Bank - Navy Federal Credit Union	\$ 5,502.19
Bank - Gulfwinds Credit Union	\$ 2,426.54
Bank - USAA	\$ 1,201.66
Bank - Synovus Bank Campaign Account	\$ 6,500.00
Florida Retirement System (FRS)	\$ 6,453.54

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Home Mortgage - PNC Bank	P.O. Box 1820, Dayton, Ohio 45401-1820	\$ 62,479.26

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
OPM Civil Service Retiree Annuity Pay - Department of Defense	P.O. Box 45 Boyers, PA 16017-0045	\$ 43,416.00
Escambia County School District	75 N Pace Blvd, Pensacola, FL 32505	\$ 41,713.88
Brokerage - TD Ameritrade	PO BOX 2209, OMAHA, NE 68103-2209	\$ 2,474.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin Leslie Adams

Digitally signed: **05/31/2022**

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