2021 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2022

General Information

Name: Mrs Jill Clericuzio Holcomb

Address: PO BOX 3173, OKEECHOBEE, FL 34973-3173

County: Okeechobee

AGENCY INFORMATION

Organization	Suborganization	Title
Okeechobee County School Board	Elected Constitutional Officer	Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	School Board, District 5, Okeechobee County	Okeechobee County School Board, District 5

Net Worth

My Net Worth as of December 31, 2021 was $ 2,388,500.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 79,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home with pool on 10 acres at 1346 NW 50th Drive, Okeechobee, FL 34972	$ 800,000.00
Bank Accounts (Bank of America)	$ 21,000.00
Bank Account (SeaCoast National Bank)	$ 133,256.00
Bank Account (UBS Bank)	$ 423,859.00
Roth IRA (UBS Bank) - Putnam Ultra Short Duration Income Fund Class A	$ 7,183.00
Florida Prepaid Accounts (2 plans for 2+2 Tuition) - Custodian for Children's Account	$ 19,400.00
Coca Cola Co. Stock - Custodian for Children	$ 8,700.00
Walt Disney Stock - Custodian for Children	$ 8,364.00
Putnam Ultra Short Duration Income Fund Class A (UBS Bank) - Custodian for Children's Account	$ 13,619.00
First Eagle Global Fund Class A (UBS Bank)	$ 2,523.00
Exxon Mobil Corp Stock	$ 159,094.00
Putnam Short Duration Bond Fund Class Y (UBS Bank)	$ 583,598.00
College America Accounts (529/VSCP) American Balanced Fund - 529F2 #1611	$ 38,292.00
FRS Investment - 100% CREF Money Market R1(CREF M07144G-9) TIAA through IRSC	$ 8,772.00
FRS Investment - 100% in FRS 2040 Retirement Date Fund (2040)	$ 38,586.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITEIS NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Indian River State College	3209 Virginia Avenue, Ft. Pierce, FL	$ 11,600.00
Okeechobee County School Board	700 SW 2nd Avenue, Okeechobee, FL	$ 18,200.00
UBS Financial Services Bank Interest on Cash	1701 Highway A1A, Ste 101, Vero Beach, FL 32063-2249	$ 17,010.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jill Clericuzio Holcomb

Digitally signed: **05/27/2022**

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