

2021 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/25/2022

General Information

Name: Mr David Alexander Williams
Address: 11670 County Road 207W, Oxford, FL 34484
County: Sumter

AGENCY INFORMATION

Organization	Suborganization	Title
Sumter County School Board	Elected Constitutional Officer	School Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	Sumter County School Board	School Board Member

Net Worth

My Net Worth as of December 31, 2021 was \$ 587,632.23.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 122,186.50.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House: 11670 CR207w Oxford FL 34484	\$ 300,000.00
Land: CR216 Oxford FL 34484 (Real Property ID: D19-079)	\$ 200,000.00
Valley National Bank	\$ 1,489.02
Suntrust Bank	\$ 2,532.67
Suncoast Credit Union	\$ 21,490.35
United Southern Bank	\$ 22,334.26
Wells Fargo - T.Rowe Price Rtmt 2045 Fund	\$ 30,265.92
Wells Fargo - Income Fund Amer Inc CI IFACX	\$ 23,530.79
Wells Fargo - New Perspective Fund NPFCX	\$ 35,610.96
Wells Fargo - Washington Mutual Invest Fund WSHCX	\$ 38,788.81
AIG Retirement Services - Blue Chip Growth Fund	\$ 2,359.82
AIG Retirement Services - Mid Cap Strategic Growth	\$ 1,923.58

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast Credit Union	PO Box 11904 Tampa, FL 33680	\$ 123,986.47
United Southern Bank	13608 US Hwy 441 Lady Lake, FL 32159	\$ 58,245.49
Mid Florida Credit Union	129 S. Kentucky Ave. Lakeland FL 33801	\$ 23,730.48
Deere & Company	6400 NW86th Street PO Box 6600 Johnston, IA 50131-6600	\$ 9,109.22

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
The Villages Land Operating Company	3619 Kiessel Road, The Villages FL 32163	\$ 125,611.74
Sumter County School Board	2680 WC-476 Bushnell FL 33513	\$ 36,658.38

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Alexander Williams

Digitally signed: 05/25/2022

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