FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

PROCESSED

FLORIDA COMMISSION ON ETHICS

JUN 24 2021

RECEIVED

20133

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City | ZIP: 33026 | COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commissioner, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2020 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 20 was $ 2,592,975.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 68,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See Attachment 1	2,040,086
Home (est)	675,000
2016 Chrysler 300 (est)	12,000
2013 Toyota Minivan (est)	8,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage, Quicken Loans, 1040 Woodward Ave., Detroit, MI 48226	210,111

(Continued on reverse side)

PART D – INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2020 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2020 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attachment 2		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Attachment 3			

PART E – INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☑ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Geller

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me by means of ☑ physical presence or ☐ online notarization, this 21 day of June, 2021 by Steve Geller.

Barbara Kopec
(Signature of Notary Public--State of Florida)

BARBARA KOPEC
MY COMMISSION # GG 129939
EXPIRES: November 4, 2021
Bonded Thru Notary Public Underwriters

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ✓ OR _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ Signature

_____ Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☑

Attachment 1

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2020

Non-Retirement Accounts	
Checking Account	$208,435
CSCO	$ 4,475
PFE	$ 4,089
HOMB	$ 36,369
AGPAX	$ 6,379
AB	$ 4,221
FUN	$ 9,835
WY	$ 24,141
Brokerage cash balance	$ 21,944
Florida Prepaid Tuition (est)	$ 8,000
GRNC	$113,705
HD	$ 53,124
NEE	$ 61,720
EPD	$ 13,713
Schwab Cash	$ 67,489
PG	$ 20,871
ET	$ 27,810
NCL	$ 38,145
PII	$ 20,871
VTRS	$ 243
	$745,579
Retirement – Multiple Accounts	
T	$ 63,272
CVX	$ 16,890
VFC	$ 51,246
CSRSX	$ 28,839
PG	$ 18,887
TRP Blue Chip Growth	$ 86,547
TRP Cap. Appreciation	$ 70,266
KTB	$ 3,034
ABBV	$ 32,145
BIG	$ 25,758
BMY	$ 24,812
CCL	$ 54,150
CVS	$ 34,150
GNRL	$ 22,741

Attachment 1 Continued

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2020

Page 2

TRP Div Growth	$ 27,955
TRP Equity Income	$ 19,900
TRP European Stock	$ 26,759
TRP Health Sciences	$110,495
TRP Mid-Cap Growth	$ 37,519
TRP Mid-Cap Value	$ 25,055
TRP New Asia	$ 35,726
TRP High Yield	$ 35,726
TRP U.S. Treas. MM	$ 30,075
TRP Valic Fixed Interest	$ 67,229
TRP Mid-Cap Value	$ 12,044
TRP Growth Trust A	$ 16,494
TRP US Mid Cap Grwt Trust D	$ 7,783
TRP Equity Index Trust C	$ 7,409
TRP New Horizons	$ 8,996
TRP Small Cap	$ 7,277
TRP Equity Income	$ 6,288
TRP Int Value Equity	$ 4,518
FSMAX	$ 16,451
FLPSX	$ 54,895
FBGRX	$ 46,449
FDVLX	$ 33,360
Cash Sweep Account – IRA's	$ 9,377
NXST	$ 21,838
WBA	$ 23,928
SPG	$ 68,224
	$1,294,507

TOTAL RETIREMENT AND NON-RETIREMENT - $2,040,086

I have received 1% of the common stock of a corporation which will serve as the general partner in Riverwalk Residences of Las Olas, LLC. Riverwalk Residences of Las Olas, LLC intends to develop a real estate project. Some regulatory approvals have been granted, but others are still required. For reasons including that the proposed development might not come to fruition, the value of the asset cannot be determined at this time. The value of the asset is speculative and might be less than $1,000 which would not require disclosure, but I have chosen to disclose the asset in an abundance of caution. I have assigned no value to this asset on this disclosure form.

Attachment 2

Part D - Income

Steven A. Geller – 12/31/2020

Primary Sources of Income:

Broward County 115 S. Andrews Avenue Ft. Lauderdale, FL 33301		$105,391.96
Geller Law Firm, P.A. 110 E. Broward Blvd. Suite 1733 Ft. Lauderdale, FL 33301		$342,000.00
	TOTAL	$447,391.96

Attachment 3

Part D -Secondary Sources of Income for Geller Law Firm, P.A.

Steven A. Geller – 12/31/2020

Secondary Sources of Income:

Ponce Health Sciences University
338 Zona Industrial Reprada 2
Ponce, PR 00716
Medical School

7-11
1200 NE 163rd Street
North Miami Beach, FL 33162
Convenience Store

FAPIA
9100 S. Dadeland Blvd.
Suite 1500
Miami, FL 33156
Public Adjuster Trade Group

Merlin Law Group
777 S. Harbour Island Blvd.
Suite 950
Tampa, FL 33602
Law Firm