FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2020

FOR OFFICE USE ONLY:

PROCESSED

FLORIDA COMMISSION ON ETHICS
JUN 21 2021
RECEIVED

**********AUTO**MIXED AADC 323 T6 P1 190 1045

MS JILL CLERICUZIO HOLCOMB
BOARD MEMBER
Okeechobee County School Board
Elected Constitutional Officer
PO BOX 3173
OKEECHOBEE FL 34973-3173

ID CODE
ID NO. 257647
CONF. CODE
Holcomb, Jill Clericuzio

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2020 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 20 was $ 1,640,500.00.

PART B -- ASSETS

* see additional lists for additional items

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 77,200.00

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Savings Account (Bank of America)	5,000.00
Checking Account (Bank of America)	15,000.00
Checking Account (Sea Coast National Bank)	8,900.00
Savings Account - RMA Cash (UBS Bank)	[redacted]
	≈ 20,500.00

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
N/A	N/A

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
N/A	N/A

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2020 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2020 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

*See additional item on list

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Indian River State College	3209 Virginia Ave, Ft Pierce	11,600.00
Okeechobee County School Board	700 SW 2nd Ave, Okeechobee	18,100.00

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☒ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Jill Clercanyo Holcomb
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Okeechobee

Sworn to (or affirmed) and subscribed before me by means of ☑ physical presence or ☐ online notarization, this 17th day of June, 20 21 by Jill Holcomb.

Stephanie Hernandez
(Signature of Notary Public--State of Florida)

Stephanie Hernandez
(Print, Type, or Stamp Commissioned Name of Notary Public)

STEPHANIE HERNANDEZ
Notary Public - State of Florida
Commission # HH 040132
My Comm. Expires Sep 8, 2024
Bonded through National Notary Assn.

Personally Known ✓ OR Produced Identification _____

Type of Identification Produced +1425 423 776 670

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ Signature

_____ Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Description of Asset	Value of Asset
Page 1 — Part B - Cont.	
• Roth IRA, UBS Bank (Putnam Ultra Short Fund, Class A, PSDTX)	$ 7,200.00
• FL Prepaid (2+2 Tuition Plan)	$ 8,300.00
• FL Prepaid (2+2 Tuition Plan)	$ 11,100.00
• Coca Cola Co. Stock	$ 7,000.00
• Walt Disney Stock	$ 9,000.00
(Custodian For Children's Acct) • Putnam Ultra short Duration Income Fund (Class A, PSDTX), UBS Bank	$13,600.00
• First Eagle Global Fund (Class A SGENX) UBS Bank	$ 2,200.00
~~UBS Prime Investor Fund, UBS Bank~~	
• Exxon Mobil Corp Stock	$ 117,000.00
• Putnam Short Duration Bond Fund Class Y (PARYX), UBS Bank	$ 282,000.00
(own Acct) • Putnam Ultra short Duration Income Fund (Class A, PSDTX)	$ 303,000.00
• College America Account (529/VSCP)	
- American Fund Balanced 529A CLBAX	$ 32,500.00
• FRS Investments	
- 100% in FRS 2040, Retirement Date Fund - Okeechobee School System	$ 32,500.00
- 100% in R1 CREF Money Market [redacted]	$ 7,800.00

Description of Asset	Value of Asset
Page 2 Part B - Cont	
• Home with pool on 10 acres of property : 1346 NW 50th Drive Okeechobee, FL 34972	$710,000.00

Source of Income	Amount
Part D- Cont	
• UBS Financial Services Bank 1701 Highway A1A, Ste 101 Vero Beach, FL 32963-2249 (Interest on Cash)	$21,400.00